



AGENDA

**CITY OF LENOIR
CITY COUNCIL MEETING
905 WEST AVENUE
TUESDAY, APRIL 1, 2025
6:00 P.M.**



I. CALL TO ORDER

- A. Moment of Silence & Pledge of Allegiance
- B. Special Recognition: On behalf of City Council, Mayor Gibbons will read and present a proclamation to Chief of Police Brent Phelps in recognition of Public Safety Telecommunicators Week.

II. MATTERS SCHEDULED FOR PUBLIC HEARINGS

III. CONSENT AGENDA ITEMS

- A. Minutes: Approval of the minutes of the City Council meeting of Tuesday, March 4, 2025 as submitted. Note: The minutes were listed on the March 18 Agenda but were inadvertently omitted from the Agenda packet.
- B. Minutes: Approval of the minutes of the City Council meeting of Tuesday, March 18, 2025 as submitted.
- C. Minutes: Approval of the minutes of the City Council Budget Meeting of Tuesday, March, 25, 2025 as submitted.
- D. Proclamation; National Public Safety Telecommunicators Week 2025: Approval of a proclamation proclaiming the week of April 13 through April 19 as National Public Safety Telecommunicators Week 2025 throughout the City of Lenoir.
- E. Bid Award; Zacks Fork Greenway Loop Connector: Following the review of the bids submitted, Staff recommends awarding the bid to CH Barlow, LLC for the grading and installation of the Zacks Fork Greenway Loop Connector for the total sum of \$118,972.00. CH Barlow, LLC is appropriately licensed in the state of North Carolina and is adequately equipped to perform work of this nature.
- F. Change Order #1; Rhodhiss Flashmix Basin Repair Project: Staff recommends City Council approval of Change Order #1 for the Rhodhiss Flashmix Basin Repair Project. The total value of changes reflects an increase of \$13,522.68 and also extends the contract time to May 30, 2025. There are still unused unit prices for materials, allowances and contingency funds remaining of over \$85,000 in the project budget. Additional background information is available on the Council Action Form included in the agenda packet.
- G. Funding Resolution; Lower Creek Wastewater Treatment Plant: Staff recommends approval of a Funding Resolution and required documents for a state loan and/or grant for the Process Basin Improvements Project at the Lower Creek Wastewater Treatment Plant as submitted.

IV. REQUESTS AND PETITIONS OF CITIZENS

V. REPORTS OF BOARDS AND COMMISSIONS

VI. REPORT AND RECOMMENDATIONS OF THE CITY MANAGER

A. Items of Information

1. A Ribbon Cutting will be held on Wednesday, April 2 at 2:30 p.m. at the Mulberry Recreation Center for the Gym and Pickleball Court.
2. A Cruise-In will be held in downtown Lenoir on Saturday, April 5 from 3:00 p.m. – 9:00 p.m.
3. NCDOT's Spring Litter Sweep begins on Saturday, April 12 and ends on Saturday, April 26. Additional information is available on their website at www.ncdot.littersweep.com.
4. An Easter Egg Hunt will be held at Mulberry Recreation Center on Saturday, April 12 from 10:00 a.m. until noon.
5. The City/County Services Committee will meet on Monday, April 14 at noon at the J.E. Broyhill Civic Center.
6. City offices will be closed on Friday, April 18 in observation of Good Friday.
7. An Earth Day & Arbor Celebration will be held on Saturday, April 19 from 10:00 a.m. until 3:00 p.m. at Unity Park & Community Gardens for all ages.
8. The Bootlegger 100 Bicycle Race will be held on Saturday, April 19 from 8:00 a.m. until 6:00 p.m. The race begins and ends in downtown Lenoir.
9. The annual Bicycle Festival will also be held on Saturday, April 26 from 11:00 a.m. until 3:00 p.m. in downtown Lenoir.

B. Items for Council Action

1. Delegate; NCLM City Vision Conference: City Council may appoint a Delegate to serve as the City of Lenoir's voting delegate at the North Carolina League of Municipalities Annual Business Meeting on May 1, 2025.

VII. REPORT AND RECOMMENDATIONS OF THE CITY ATTORNEY

VIII. REPORT AND RECOMMENDATIONS OF THE MAYOR

IX. REPORT AND RECOMMENDATIONS OF COUNCIL MEMBERS

X. ADJOURNMENT



PROCLAMATION

In Recognition of

Public Safety Telecommunicators Week

April 13 – 19, 2025



Whereas, the City of Lenoir Police Department Telecommunicators play a vital role in the protection of human life and property in our community; and

Whereas, Telecommunicators have been successfully serving the public safety communication needs of the City of Lenoir throughout the year; and

Whereas, while enduring long hours, abnormal schedules, and handling frequent life and death emergencies, Telecommunicators set high standards in performing their duties in a dedicated, diligent, and compassionate manner; and

Whereas, Telecommunicators provide a critical communication link between the residents and Emergency Responders; and

Whereas, these individuals efficiently coordinate emergency services to ensure the health and safety of our residents, visitors, and travelers in our community, 24-hours a day, 7-days a week; and

Whereas, our Public Safety Communications personnel serve the public daily in countless ways without due recognition by the beneficiaries of their services;

Therefore Be It Resolved, that I, Joseph L. Gibbons, Mayor of the City of Lenoir, and on behalf of the Lenoir City Council, do hereby proclaim and declare the week of April 13 – April 19, 2025

“National Public Safety Telecommunicators Week”

in the City of Lenoir, in honor of the men and women whose diligence and professionalism keep our city and first responders safe.

Witness, my hand and seal this the _____ day of _____, 2025.

SEAL

Joseph L. Gibbons, Mayor

ATTEST: |

Shirley M. Cannon, City Clerk

Tuesday, March 4, 2025
Minutes-City of Lenoir Council Meeting

**LENOIR CITY COUNCIL
TUESDAY, MARCH 4 , 2025
6:00 P.M.**

PRESENT: Mayor Joe Gibbons presiding. Councilmembers present were Jonathan Beal, Ike Perkins, Crissy Thomas, Ralph Prestwood, Kimmie Rogers, David Stevens, City Manager Scott Hildebran, City Clerk Shirley Cannon and Attorney Will Sparks who filled in for City Attorney Timothy Rohr.

ABSENT: Councilmember Todd Perdue and City Attorney Timothy Rohr.

CITY STAFF: In attendance was Finance Director Donna Bean, Fire Chief Norman Staines, Police Chief Brent Phelps, Police Major Andy Wilson, Planning Director Hannah Williams, Parks & Recreation Director Phil Harper, Public Services & Public Works Director Jon Hogan, Public Services Public Utilities Director Jeff Church, Economic Development Main Street Director Brenda Floyd, Director of Special Projects & Grants, Jared Wright, Public Information/Communication Director, Joshua Harris and Crystal McCurry, Customer Service Team.

I. CALL TO ORDER

A. The meeting was opened by a moment of silence and the pledge of allegiance as led by Mayor Gibbons.

SYMPATHY; ROB

WINKLER: B. On behalf of City Council, Mayor Gibbons extended sympathy to the family of former Recreation Director Rob Winkler and his wife Elizabeth upon her mother's passing. He asked everyone to keep the family in their thoughts and prayers.

SYMPATHY; BOBBY

WHITE: C. On behalf of City Council, Mayor Gibbons extended sympathy to the family of former Caldwell County Manager and former Project Manager at the Economic Development Commission (EDC) Bobby White upon the passing of his wife, Alice. He asked everyone to keep this family in their thoughts and prayers.

**TERRANCE BANNER;
THOUGHTS & PRAYERS:**

D. On behalf of City Council, Mayor Gibbons asked everyone to keep Terrance Banner, Superintendent, Blue Ridge Memorial Park in their thoughts and prayers as he continues to recover from a recent heart attack.

THOUGHTS &

PRAYERS: E. On behalf of City Council, Mayor Gibbons asked everyone to keep his wife Becky in their thoughts and prayers as she fell and broke her foot.

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**L.A. DYSART AWARD
WINNERS & CALDWELL
VISIONARY AWARD:**

- E. Mayor Gibbons shared that Jerry Church, retired Town Manager of Granite Falls and Dr. Helen Hall, retired educator received the L.A. Dysart Man and Woman of the Year awards for 2024 at the awards ceremony recently. In addition, he stated that the late Sylvia Greene was honored with the Caldwell Visionary Award for all that she accomplished and did for the community.

**SPECIAL RECOGNITION;
DUSTIN JONES:**

- F. On behalf of the Customer Service Team, Dustin Jones was recognized for providing exceptional "Service beyond Measure." Dustin's nomination was chosen as the most deserving nomination of 2024 and he received a certificate for 8 hours off with pay.

Crystal McCurry, Customer Service Team Member stated she has worked at the Police Department for two years. She read a statement of Dustin's nomination and stated others at the Department always talked about how helpful Dustin is. She shared that Dustin works at Vehicle Services and was closing up the garage one afternoon when a Lenoir Police Officer arrived needing his headlight changed. She stated Dustin opened back up the garage and replaced the headlight for the officer and never complained. Ms. McCurry reiterated that Dustin is very friendly and always has a smile on his face.

Dustin thanked City Council and stated he has worked for the City for over a year and really enjoys his job and coming to work each day. He further commended Superintendent Beth McMahan for being so great to work with as well. Dustin also introduced his wife and family.

Public Communications Director Joshua Harris said the Customer Service Team has 11 members and he explained how employees can go online and submit a Golden Ticket nomination. The Customer Service Team reviews the nominations and recognizes employees quarterly for their "Service beyond Measure" as well as chooses the annual winner from all of the nominations.

Superintendent McMahan congratulated Dustin and said she appreciated him.

**ANNUAL REPORT; LENOIR
POLICE DEPARTMENT:**

- G. Chief of Police Brent Phelps presented the Police Department's 2024 Annual Report to City Council. (A copy of the full report is available at www.cityoflenoir.com/Police.) Chief Phelps stated their statistics were very consistent with their 2023 numbers. In addition, he reported there was a 4% increase in crimes against persons and the City did not have any murders. There was a 9% increase in crimes against society and a 12% increase in crimes against property.

Next, Chief Phelps stated the Department received 328 animal complaint which is a 12% increase over 2023. He shared there was a 2% increase in Involuntary commitments which is the highest in 4 years. In 2023, there was a 21% decrease in overdoses and a 26% decrease in opioid induced overdoses. Chief Phelps reported that out of 68 overdoses, Narcan saved 49 lives. He mentioned that Caldwell Restart has been very beneficial in helping these individuals and there are currently ten individuals in their program.

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Chief Phelps reported there were 1,032 traffic crashes, 3,183 vehicle stops and 2,027 citations with 1,258 warnings. Next, he pointed out that the Investigations Division recovered \$269,353 in recovered stolen property including vehicles, \$4,149,591 in illegal narcotics seized (including assists) and \$480,812 in cash and property seized (including assists.)

Also, the Communications Center processed 40,689 CAD calls, the Patrol Division had 24,832 service calls which is a 3% increase over 2023. There were 1,553 criminal cases and 215 nuisance cases with 111 being owner abated and 33 city abated. Next, Chief Phelps reviewed a spreadsheet of enforcement by race and shared there were 38 use of force incidents which is a 25% reduction over 2023. As an example, he explained if six Officers are providing securing at a football game and experienced an incident, that number would be counted as six.

Additionally, the Department had 10,278 training hours and 36 received professional certificates. During Hurricane Helene, Officers responded to over 1,000 calls for service due to the hurricane. Officers assisted Firefighters in cutting trees to open up roadways and help residents escape to safer areas.

Chief Phelps reported the Department implemented the first-ever Cadet Camp with 21 local youths to learn about law enforcement, EMS and the Fire Department. The highlight of the week was 9 campers learning to swim. He also shared their building and equipment accomplishments, reviewed their Department policy, and further reviewed their personnel activity along with succession planning.

In 2024 the Department was able to have a School Resource Officer (SRO) in every school in Lenoir. Two of the SRO's completed D.A.R.E. Instructor School and are ready to teach. Chief Phelps stated recruiting and retention is critical to their success but it remains a challenge. The NC Basic Law Enforcement Training (NC BLET) has further extended its curriculum from 640 hours to 868 hours which is a 36% increase in training time.

On behalf of City Council, Mayor Gibbons thanked Chief Phelps for the good report.

II. MATTERS SCHEDULED FOR PUBLIC HEARINGS

III. CONSENT AGENDA ITEMS

- A. Minutes: Approval of the minutes of the City Council meeting of Tuesday, February 18, 2025, as submitted.
- B. Agreement; WPCOG Stormwater Partnership: Approval of the Agreement between the Western Piedmont Council of Governments (WPCOG) and the City of Lenoir for Assistance in Supporting the Western Piedmont Council of Governments from July 1, 2025 through June 30, 2027 at a cost of \$117,456. (A copy of the agreement is attached to these minutes for information.)

Upon a motion by Councilmember Thomas, City Council voted 6 to 0 to adopt items A and B on the Consent Agenda as described above and as recommended.

IV. REQUESTS AND PETITIONS OF CITIZENS

V. REPORTS OF BOARDS AND COMMISSIONS

VI. REPORT AND RECOMMENDATIONS OF THE CITY MANAGER

Tuesday, March 4, 2025
Minutes-City of Lenoir Council Meeting

A. Items of Information

PLANNING

BOARD: 1. The Planning Board will on Monday, February 24 at the City/County Chambers. Chambers.

**COMMITTEE OF
THE WHOLE:**

2. The Committee of the Whole will meet on Tuesday, February 25 at City Hall, Third Floor Conference Room.

**FOOTHILLS REGIONAL
AIRPORT AUTHORITY:**

3. The Foothills Regional Airport Authority will meet on Wednesday, March 5 at noon at the Airport Facility.

CITY COUNCIL

PLANNING RETREAT:

4. The City Council Planning Retreat will be held on Friday, February 28 at 8:30 a.m. at the Blue Ridge Energy meeting room.

B. Items for Council Action

VII. REPORT AND RECOMMENDATIONS OF THE CITY ATTORNEY

VIII. REPORT AND RECOMMENDATIONS OF THE MAYOR

IX. REPORT AND RECOMMENDATIONS OF COUNCILMEMBERS

X. ADJOURNMENT

A. There being no further business, the meeting was adjourned at 6:52 p.m.

Shirley M. Cannon, City Clerk

Joseph L. Gibbons, Mayor

AGREEMENT BETWEEN THE
WESTERN PIEDMONT COUNCIL OF GOVERNMENTS AND
THE CITY OF LENOIR
NPDES MS4 Permit #: NCS000474
FOR ASSISTANCE IN SUPPORTING THE WESTERN PIEDMONT
STORMWATER PARTNERSHIP
JULY 1, 2025 – JUNE 30, 2027

This AGREEMENT, to be effective on the 1st day of July, 2025, by and between the Western Piedmont Council of Governments (hereinafter referred to as the "Planning Agency") and the City of Lenoir, North Carolina (hereinafter referred to as the "Local Government");

WITNESSETH THAT:

WHEREAS, the Local Government is required to provide adequate staffing and funding to support the NPDES Phase II six minimum measures, including Stormwater Public Education and Outreach, Public Involvement and Participation, Illicit Discharge Detection and Elimination, Construction Site Stormwater Runoff Control, Post-Construction Storm Water Management in New Development and Redevelopment, and Pollution Prevention/Good Housekeeping for Municipal Operations. ("Stormwater Partnership" hereinafter); and

WHEREAS, the Planning Agency is empowered to provide technical assistance to local governments by the North Carolina General Statutes and by resolution passed by the Planning Agency on April 17, 1972; and

WHEREAS, the Local Government has requested the Planning Agency to provide such technical assistance to support the NPDES Phase II six minimum measures through a Stormwater Partnership and;

WHEREAS, the Planning Agency desires to cooperate with the Local Government in providing technical assistance and services and that the proposed assistance and services are carried out in an efficient and professional manner.

NOW, THEREFORE, the parties hereto do mutually agree as follows:

1. **Scope of Services.** The Planning Agency will provide technical assistance to the Western Piedmont Stormwater Partnership. Technical assistance shall consist of the services described in EXHIBIT A, which is incorporated more fully by reference herein.
2. **Personnel.** The Planning Agency will furnish the necessary trained personnel to the Local Government.
3. **Office/Equipment.** The Planning Agency will provide office space, miscellaneous office supplies, office equipment, software, and hardware necessary to perform the

work described in this contract.

4. **Compensation.** The Local Government will pay the Planning Agency a regional Stormwater Partnership fee for services provided as part of the Agreement as outlined in Exhibit A. The City of Lenoir's calculated Stormwater Partnership fee for the period beginning July 1, 2025 and ending June 30, 2027 is not to exceed \$117,456.00 (one hundred seven thousand four hundred and fifty-six dollars). These fees will be billed in eight quarterly payments.
5. **Non-salary Expenses.** (a) The Planning Agency personnel's local travel mileage will be considered to be a part of the Scope of Work as outlined in Exhibit A.

(b) The Stormwater Partnership will pay for personnel's travel expenses related to attendance of conferences, conventions, and seminars if the events are related to the development of the Stormwater Partnership's program. Travel expenses shall include registration fees, hotel expenses, meals, and mileage. The Stormwater Partnership will pay for hotel, meals, and mileage costs at the prevailing local government rate.
6. **Termination/Modifications.** The Local Government may terminate the Contract by giving the Planning Agency a thirty-day written notice. Furthermore, if there is a need to amend the proposal outlined in Attachment A, either party may do so with the written consent of the other.
7. **Time of Performance.** The Planning Agency shall ensure that all services required herein shall be completed during the period beginning July 1, 2025 and ending June 30, 2027.
8. **Interest of Members, Officers, or Employees of the Planning Agency, Members of the Local Government, or Other Public Officials.** No member, officer, or employee of the Planning Agency or its agents; no member of the governing body of the locality in which the program is situated; and no other public official of such locality or localities who exercises any functions or responsibilities with respect to the program during his tenure or for one year thereafter, shall have any financial interest, either direct or indirect, in any contract or subcontract, or the proceeds thereof, for work to be performed in connection with the program assisted under this Agreement. Immediate family members of said members, officers, employees, and officials are similarly barred from having any financial interest in the program. The Planning Agency shall incorporate or cause to be incorporated in all such contracts or subcontracts, a provision prohibiting such interest pursuant to the purpose of this section.
9. **Nondiscrimination Clause.** No person in the United States shall on the grounds of race, color, national origin, or sex be excluded from participation in, be denied the

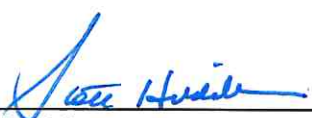
benefits of, or be subjected to discrimination with any program or activity funded in whole or in part with funds available under the Housing and Community Development Act of 1974, Section 109.

10. **Age Discrimination Act of 1975, as amended.** No qualified person shall on the basis of age be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any program or activity which receives or benefits from federal financial assistance.
11. **Section 504, Rehabilitation Act of 1973, as amended.** No qualified handicapped person shall, on the basis of handicap be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any program or activity which receives or benefits from federal financial assistance.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

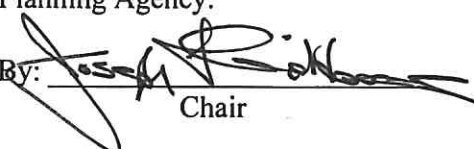
LOCAL GOVERNMENT:
CITY OF LENOIR

PLANNING AGENCY:
WESTERN PIEDMONT COUNCIL OF
GOVERNMENTS

By: 
City Manager

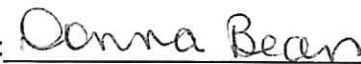
By: _____
Executive Director

By: 
City Clerk

Planning Agency:
By: 
Chair

Preaudit statement:

This instrument has been preaudited in the manner prescribed by the Local Government Budget and Fiscal Control Act.

By: 
Local Government Finance Officer

Tuesday, March 18, 2025
Minutes-City of Lenoir Council Meeting

**LENOIR CITY COUNCIL
TUESDAY, MARCH 18, 2025
6:00 P.M.**

PRESENT: Mayor Joe Gibbons presiding. Councilmembers present were Jonathan Beal, Ike Perkins, Todd Perdue, Ralph Prestwood, Kimmie Rogers, David Stevens, Crissy Thomas, City Manager Scott Hildebran, City Clerk Shirley Cannon and Attorney Timothy Rohr.

CITY STAFF: In attendance was Finance Director Donna Bean, Fire Chief Norman Staines, Police Chief Brent Phelps, Police Major Andy Wilson, Planning Director Hannah Williams, Parks & Recreation Director Phil Harper, Public Services & Public Works Director Jon Hogan, Public Services Public Utilities Director Jeff Church, Economic Development Main Street Director Brenda Floyd, Director of Special Projects & Grants Jared Wright, and Public Information/Communication Director Joshua Harris.

I. CALL TO ORDER

THOUGHTS &

- PRAYERS:**
- A. On behalf of City Council, Mayor Gibbons asked everyone to keep Councilman Todd Perdue and wife Kathryn in their thoughts and prayers. Mayor Gibbons also asked everyone to keep our country in their thoughts and prayers.
 - B. The meeting was opened by a moment of silence and the pledge of allegiance as led by Mayor Gibbons.

INTRODUCTION OF

- K9's:**
- C. On behalf of the Police Department, Major Andy Wilson stated the K9 program began in the late 80's and early 90's and has been very successful. Major Wilson introduced Lieutenant Zack Poythress who is a Criminal Investigation Officer (CIO) and shared the Department is fortunate to have him. He shared Lieutenant Poythress possesses a police canine Master Trainer certification and supervises the K9 program.

Major Wilson reported that over the past months, the Lenoir Police Department has purchased and trained (3) new police K9's and he introduced all the K-9's and their handlers as follows:

K9 Genghis is a 3 year old English Springer Spaniel assigned to Officer Cesar Rubio.

K9 Mia is a 3 year old German Shorthaired Pointer assigned to Officer Chase Miller.

K9 Cezar is a 1.5 year old Belgian Shepherd assigned to Corporal Herbert Reid.

K9 Atos is a 5 year old German Shepard assigned to Officer Logan Barret and is considered as the veteran of the Department.

Major Wilson further shared that each dog and their trainer were certified as a team. He stated the Police Department also has a great partnership with the community and school system. Also, he clarified that Federal Asset Forfeiture funds were utilized for this purchase.

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On behalf of City Council, Mayor Gibbons thanked Major Wilson, Lieutenant Poythress and the Police Department for the success of the K9 program and for the presentation.

**SPECIAL RECOGNITION;
DOUG JOHNSON:**

- D. On behalf of City Council, Mayor Gibbons read and presented a resolution to Doug Johnson, Chief Executive Officer (CEO) at Blue Ridge Energy upon his retirement effective June 30, 2025 following 46 years of dedicated and outstanding service to the citizens and community. Mayor Gibbons also presented Mr. Johnson with a key to the City.

Mayor Gibbons expressed appreciation for what Mr. Johnson has meant to the community, the City of Lenoir and all of the counties that Blue Ridge Energy represents in western North Carolina.

Mayor Gibbons thanked Mr. Johnson for assisting the City with financing Fire Station 3, the lighting at Mack Cook Stadium and for pledging financing for a new fire apparatus along with other projects he has supported for the City of Lenoir and Caldwell County. Mayor Gibbons said it has been a pleasure working with you and we want you to know that we are so excited for you and your family in your upcoming retirement.

As information, Blue Ridge Energy is a member-owned electric cooperative utility serving over 80,000 members in Caldwell, Watauga, Ashe and Alleghany counties and part of Wilkes and Avery counties. Additionally, Mr. Johnson led the cooperative through many improvements that benefited the member-owners. He added a propane and fuels subsidiary and RidgeLink, a business-to-business dark fiber provider. These moves added jobs and local services, and they helped hold down member rates.

Mr. Johnson said he has always been very proud of the fact that Blue Ridge Energy's headquarters are located in Lenoir and that Blue Ridge Energy is such an important part of this wonderful city. He stated the company was started in Lenoir and Caldwell County in 1936 and remarked he has bragged about that fact for his entire career. Mr. Johnson shared that he was honored to be a part, not only in providing electricity, but as the Mayor said, in doing things to make life better for the people in this area. I am highly honored. I deeply appreciate the very kind words and I appreciate the key to the city.

Mr. Johnson introduced members of the Board of Directors that were in the audience and he also announced that Katie Woodle will be replacing him as Chief Executive Officer at Blue Ridge Energy. Ms. Woodle currently serves as Senior Vice-President and Chief Financial Officer.

SPECIAL RECOGNITION;

- E. On behalf of City Council, Mayor Gibbons read and presented a proclamation to Alan Merck, Senior Vice-President and Chief Operations Official Blue Ridge Energy and Robin Nicholson, Government and Community Relations District Manager Duke Energy in honor and celebration of Linemen Appreciation Day which is recognized annually on April 18. There were also several linemen present for the award presentation along with Jason Lingle, Watauga District Manager.

Alan Merck and Robin Nicholson thanked City Council for the recognition and for their support of all the linemen that work and protect the citizens each and every day.

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On behalf of City Council, Mayor Gibbons thanked the linemen for all of their hard work to keep the power on every day and commended them for working 24 hours a day during disaster events such as Hurricane Helene.

II. MATTERS SCHEDULED FOR PUBLIC HEARINGS

CONDITIONAL ZONING REQUEST 1373 DELWOOD DRIVE SW:

- A. A public hearing was held to consider a Conditional Zoning District (CZ-11) request as submitted by Joe Bogdahn, applicant based upon the consistency statement below and the six (6) special conditions proposed for the CZ-11 Ordinance that are listed on page four (4) of the Staff Report which is included in the minutes. The applicant proposes to covert the education building on the former Whitnel United Methodist Church site located at 1373 Delwood Drive into a group dwelling with other site improvements and development standards. The Planning Board also approves this rezoning request based upon the evidence presented to the Planning Board.

Consistency Statement

All decisions of the Planning Board and City Council should be based on consistency of the proposal with the Comprehensive Plan and any other officially adopted plan that is applicable. The Comprehensive Plan calls for progressive and sound land use policies that take stakeholder interests into consideration in order to ensure that the City grows fairly, effectively, and efficiently. Additionally, the Comprehensive Plan calls for the promotion of housing for people in all stages of life, and the desire to build community character and revitalize neighborhoods. Whitnel is a focus neighborhood of the 2045 Comprehensive Plan and this workforce housing proposal is a legitimate step in the right direction. The proposed CZ-11 district is consistent with the Comprehensive Plan because it allows for intensification of development on this property, with a variety of housing types to meet the changing needs of Lenoir's residents of all ages.

Mayor Gibbons opened the public hearing to receive public comments regarding the Conditional Zoning District.

Planning Director Hannah Williams reviewed a power point presentation and a map of the property for the conditional zoning request and reported a single family home is located on the property along with several storage sheds. Director Williams stated the site was developed with a sanctuary and pointed out the parcel is located to the NE part of the property which is part of the rezoning as well as the parcel across the street.

Additionally, Director Williams shared the site is split-zoned as R-15 and R-6. The sanctuary is located in the R-15 zone which is single family zoning district and the remainder of the property is in the R-6 Multi-family zoning district.

Director Williams further reported that Mr. Bogdahn's main goal in acquiring the property is to provide workforce housing for Blowing Rock Country Club. The project will be constructed in three standalone phases. Phase 1 consists of converting the education building into 16 one and two bedroom dormitory style units. She stated he proposes to update the parsonage house to be used as a traditional residence. Phase 2 consists of leasing the sanctuary space to be reused as several assembly-type uses, such as a church facility, daycare, preschool, or event venue. In Phase 3, the applicant proposes to develop the vacant tracts included in the purchase. Director Williams shared he envisions building small residences for workforce housing, or to sell those homes individually to prospective buyers.

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The Staff Report was also presented as evidence to be included in the minutes as reference and a copy is attached to these minutes as information.

There being no further public comment, Mayor Gibbons closed the public hearing and asked Council for action.

Councilman Todd Perdue asked to be recused due to the applicant being a client of his business.

Upon a motion by Mayor Pro-Tem David Stevens, City Council voted 6 to 0 to recuse Councilman Todd Perdue from voting on this conditional zoning request.

Upon a motion by Councilmember Ralph Prestwood, City Council voted 6 to 0 to approve the Conditional Zoning District (CZ-11) based on the consistency statement listed above, the six (6) special conditions proposed for the CZ-11 Ordinance that are listed on page four (4) of the Staff Report for property located on 1373 Delwood Drive into a group dwelling with other site improvements and development standards as presented by Staff.

III. CONSENT AGENDA ITEMS

- A. Minutes: Approval of the minutes of the Committee of the Whole meeting of Tuesday, February 25, 2025 as submitted.
- B. Minutes: Approval of the minutes of the City Council Budget Retreat meeting of Friday, February 28, 2025 as submitted.
- C. Resolution; Doug Johnson: Approval of the resolution presented to Doug Johnson upon his retirement as Chief Executive Officer (CEO), Blue Ridge Energy. (A copy of the resolution is attached to these minutes as information.)
- D. Location Approval; Rotary Peace Pole at Rotary Soccer Complex: Staff recommends approval of placing a Rotary Peace Pole at the Rotary Soccer Complex as requested by Jamie Willis with United Way. A Peace Pole is a monument that displays the message *May Peace Prevail on Earth in different languages on each of its four or six sides. There are estimated over 250,000 Peace Poles globally in the world dedicated as monuments to peace. The pole will have languages in English, Spanish Vietnamese and Hebrew.*

Upon a motion by Councilmember Todd Perdue, City Council voted 7 to 0 to adopt items A through D on the Consent Agenda as described above and as recommended.

IV. REQUESTS AND PETITIONS OF CITIZENS

V. REPORTS OF BOARDS AND COMMISSIONS

VI. REPORT AND RECOMMENDATIONS OF THE CITY MANAGER

- A. Items of Information

PLANNING

- BOARD:** 1. The Planning Board will on Monday, March 24 at 5:30 p.m. at the City/County Chambers.

Tuesday, March 18, 2025
Minutes-City of Lenoir Council Meeting

**COMMITTEE OF
THE WHOLE:**

2. The Committee of the Whole will meet on Tuesday, March 25 at City Hall, Third Floor Conference Room.

**FOOTHILLS REGIONAL
AIRPORT AUTHORITY:**

3. The Foothills Regional Airport Authority will meet on Wednesday, March 25 at noon at the Airport Facility.

B. Items for Council Action

**BID AWARD; PROJECT
TIP#EB-5806 HOSPITAL
AVENUE SIDEWALKS:**

1. Staff recommends City Council acceptance of the lowest responsive responsible bid to Neill Grading and Construction Company, Inc. for the construction of Project TIP#EB-5806 Hospital Avenue Sidewalks in the amount of \$2,594,361. Neill Grading and Construction Company, Inc. is appropriately licensed with the NC General Contractor Board and has successfully completed similar projects. The award should be made contingent upon and subject to approval of bid documents by the North Carolina Department of Transportation (NCDOT).

A copy of the bid documents are attached to these minutes as information.

City Manager Mr. Hildebran reiterated the bid award is contingent upon and subject to approval of bid documents by the North Carolina Department of Transportation (NCDOT) and he reviewed the background information of the project as follows:

Background Information: In 2016, the City was awarded funding for the Hospital Avenue Sidewalk Project from the Federal Highway Administration/North Carolina Department of Transportation Locally Administered Project Program (LAP). The project consists of construction of sidewalks along Hospital Avenue, connecting Harper Avenue to Blowing Rock Boulevard (U.S. 321). Approximately 950 feet of substandard sidewalk will be replaced and approximately 1,560 feet of new sidewalk will be constructed. Due to the constrained corridor, the sidewalk will be 5ft. wide and located at the back of curb. New curb and gutter will be installed to NCDOT standards. Some grading and installation of new retention walls will be required in some areas due to topography. The estimated project costs were \$1,000,000, with the city receiving \$800,000 in LAP funding and with a required 20% local match of \$200,000. In 2017, City Council selected Wetherill Engineering to perform the planning and design phase of the project.

Due to NCDOT funding constraints, COVID and various other reasons, the project was paused. In August 2023, NCDOT provided a notice to proceed with project cost estimates now totaling \$3,170,000. As such, the City applied for and was awarded new supplemental LAP funds totaling \$2,536,000 and with a required 20% local match of \$634,000. In 2024, City Council selected Mattern & Craig Engineering to perform the construction engineering inspection services phase of the project.

With the engineering design complete, rights-of-ways acquired, and utilities relocation work underway, the City initiated the bidding of the construction phase of the project. The construction

Tuesday, March 18, 2025
Minutes-City of Lenoir Council Meeting

portion of the project was initially bid in late December 2024 with a bid opening date of January 14, 2025. No bids were received. Per General Statutes, the project was re-bid with a bid opening date of February 27, 2025. One bid for construction was received from Neill Grading and Construction Company, Inc. (Hickory, NC) for the sum of \$2,594,361. The bid has been reviewed by Wetherill Engineering for completeness and compliance with applicable bidding requirements and a letter of award recommendation is attached.

The new total project cost is \$3,526,661, which includes planning and engineering design, rights-of-ways acquisition, utilities relocation, sidewalk construction and construction inspection services. The City has allocated \$200,000 in local funds and \$234,000 in ARPA funds to go toward our \$634,000 local match. Based on discussions with the design engineer and low bidder, it is anticipated there will be cost savings through value engineering to bring the project back in to budget. Once the final cost estimates are received, an amended capital budget ordinance will be presented to Council for approval.

Additionally, Mr. Hildebran thanked everyone that was involved in the project including Charles Beck, former Public Works Director, Jared Wright, Director of Special Projects and Grants and former Public Works Director, Ed Evans, former Interim Public Works Director, Jenny Wheelock, former Planning Director, Hannah Williams, Planning Director, the Western Piedmont Council of Governments, and several NCDOT Division Engineers.

Staff recommends City Council acceptance of the lowest responsive responsible bid to Neill Grading and Construction Company, Inc. for the construction of Project TIP#EB-5806 Hospital Avenue Sidewalks in the amount of \$2,594,361. Neill Grading and Construction Company, Inc. is appropriately licensed with the NC General Contractor Board and has successfully completed similar projects. The award should be made contingent upon and subject to approval of bid documents by the North Carolina Department of Transportation.

Upon a motion by Mayor Pro-Tem David Stevens, City Council voted 7 to 0 to award the bid to Neill Grading and Construction Company, Inc. for the construction of Project TIP#EB-5806 Hospital Avenue Sidewalks in the amount of \$2,594,361 contingent upon and subject to approval of bid documents by the North Carolina Department of Transportation as submitted and as recommended.

VII. REPORT AND RECOMMENDATIONS OF THE CITY ATTORNEY

VIII. REPORT AND RECOMMENDATIONS OF THE MAYOR

IX. REPORT AND RECOMMENDATIONS OF COUNCILMEMBERS

X. ADJOURNMENT

- A. There being no further business, the meeting was adjourned at 6:50 p.m.

Shirley M. Cannon, City Clerk

Joseph L. Gibbons, Mayor



CITY MANAGER
SCOTT E. HILDEBRAN

CITY OF LENOIR
NORTH CAROLINA

MAYOR
JOSEPH L. GIBBONS

CITY COUNCIL
J. T. BEAL
T. H. PERDUE
J. I. PERKINS
R. S. PRESTWOOD
K. R. ROGERS
D. F. STEVENS
C. D. THOMAS

Resolution honoring Douglas Wayne Johnson

WHEREAS, Blue Ridge Energy is a member-owned electric cooperative utility serving some 80,000 members in Caldwell, Watauga, Ashe and Alleghany counties and part of Wilkes, Avery, and Alexander counties; and

WHEREAS, Douglas Wayne Johnson graduated from Appalachian State University with a Bachelor of Science in Business Administration, started working at Blue Ridge Energy in 1979, and took over as Chief Executive Officer of the cooperative ten years later in 1989; and

WHEREAS, during his 46-year career, Doug led the cooperative with great distinction and vision and implemented many improvements to grow the business; and

WHEREAS, those improvements included adding a propane and fuels subsidiary in 1998 as well as RidgeLink, a business-to-business dark fiber provider, both of which added jobs and vital services locally, and their success continues to help hold down member rates; and

WHEREAS, in 2003, Doug provided the leadership necessary for the cooperative to secure and manage its own wholesale power purchases rather than using outside entities, which has also benefitted members by helping hold down rates due to more favorable wholesale power cost; and

WHEREAS, Blue Ridge Energy is consistently ranked among the top five of all utilities across the nation for its customer service and has been recognized in the top quartile of all utilities in the nation for reliability; and

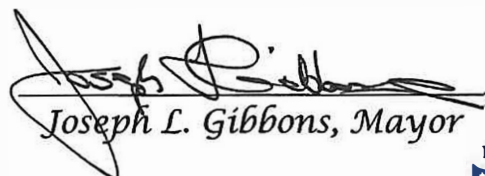
WHEREAS, Blue Ridge Energy has been a wonderful community partner and has assisted with financing City of Lenoir Fire Station 3, lighting at Mack Cook Stadium in Downtown Lenoir, has pledged financing for a new City of Lenoir fire engine, as well as numerous other projects in Caldwell County; and

WHEREAS, Douglas has announced his retirement from Blue Ridge Energy at the end of June 2025.

NOW THEREFORE BE IT RESOLVED, that I, Joseph L. Gibbons, Mayor, on behalf of the City of Lenoir City Council and all of our citizens, do hereby congratulate Douglas Wayne Johnson on his retirement and thank him for providing reliable electricity to residents and businesses in the city of Lenoir, Caldwell County and the region.

SEAL

THIS, the 18th day of March 2025.


Joseph L. Gibbons, Mayor





CITY MANAGER
SCOTT E. HILDEBRAN

CITY OF LENOIR
NORTH CAROLINA

MAYOR
JOSEPH L. GIBBONS

CITY COUNCIL
J. T. BEAL
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R. S. PRESTWOOD
K. R. ROGERS
D. F. STEVENS
C. D. THOMAS

PROCLAMATION

Line Worker Appreciation Day

WHEREAS, on April 10, 2013, the United States Senate passed a resolution to recognize April 18 annually as National Lineman (Line Worker) Appreciation Day; and

WHEREAS, the profession of the electrical line worker is steeped in personal, family, and professional tradition; and

WHEREAS, line workers are often first responders during storms and other catastrophic events, working to make the scene safe for other public safety officials, and to expedite the return of vital electrical power to our communities; and

WHEREAS, these brave men and women work with thousands of volts of electricity high atop power lines 24 hours a day, 365 days a year, risking and sometimes losing their lives to keep electricity flowing; and

WHEREAS, line workers are often faced with dangerous conditions, far from their families, as they work to construct and maintain energy infrastructure throughout the State of North Carolina and the United States; and

WHEREAS, line workers must use their technical knowledge, physical strength and ingenuity to achieve success in challenges they face every day; and

WHEREAS, the City of Lenoir City Council thanks these skilled and heroic line workers who brave hurricanes, ice storms, snow storms, floods, and other natural disasters to maintain our community's energy grid.

NOW THEREFORE BE IT RESOLVED that I, Joseph L. Gibbons, Mayor, on behalf of the City of Lenoir Council and all of our citizens, do hereby proclaim Friday, April 18, 2025 as "Line Worker Appreciation Day" in the City of Lenoir, North Carolina.

SEAL

This the 18th day of March 2025.


Joseph L. Gibbons, Mayor



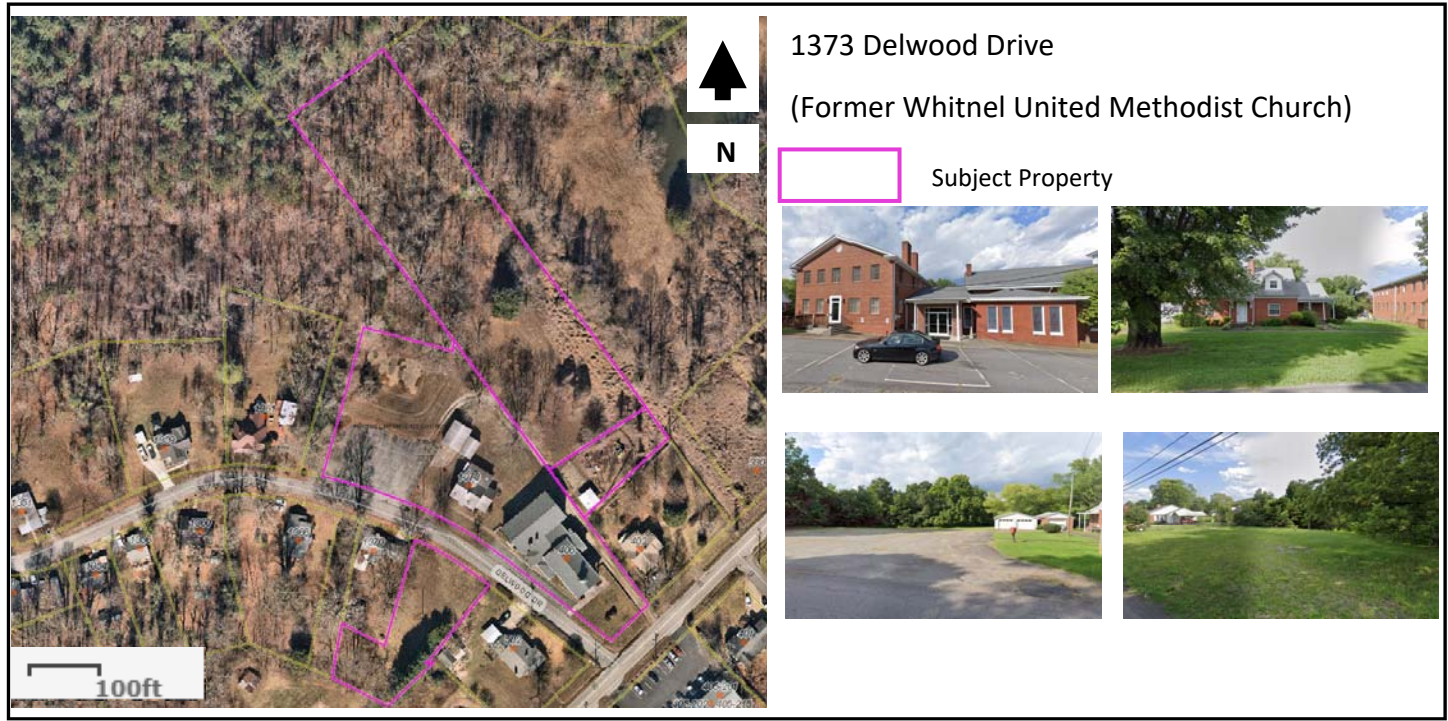
Staff Report

CONDITIONAL ZONING REQUEST

CASE NUMBER R #3-25



LOCATION MAP/AERIAL PHOTOGRAPH



SUMMARY

Owner

The Board of Trustees Western NC Conference United Methodist Church Inc. C/O Mark King

Applicant

Joe Bogdahn

Location

1373 Delwood Drive

NCPINs

2758173737, 2758174925,
2758175764, 2758173526

Project Planners

Hannah Williams, AICP, CZO
Matt Duchan, CZO

Updated February 14, 2025

Applicant's Request:

The applicant is requesting a Conditional Zoning District to convert the education building into a group dwelling, with other site improvements and development standards.

Staff Recommendation:

Approval of the requested conditional zoning district (CZ-11) ordinance, which is attached for reference.

Planning Board Recommendation:

Approval of the request, based on the consistency statement on page 9.

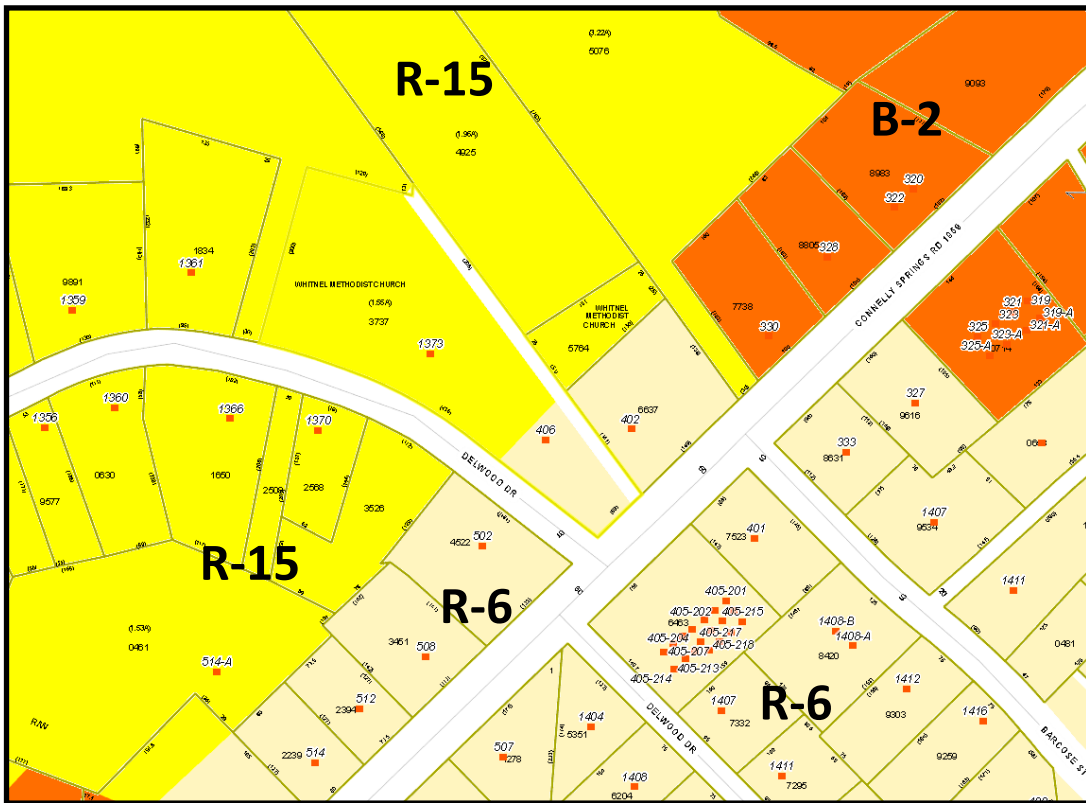
Public Comment:

Planning Board Meeting: February 24, 2025.

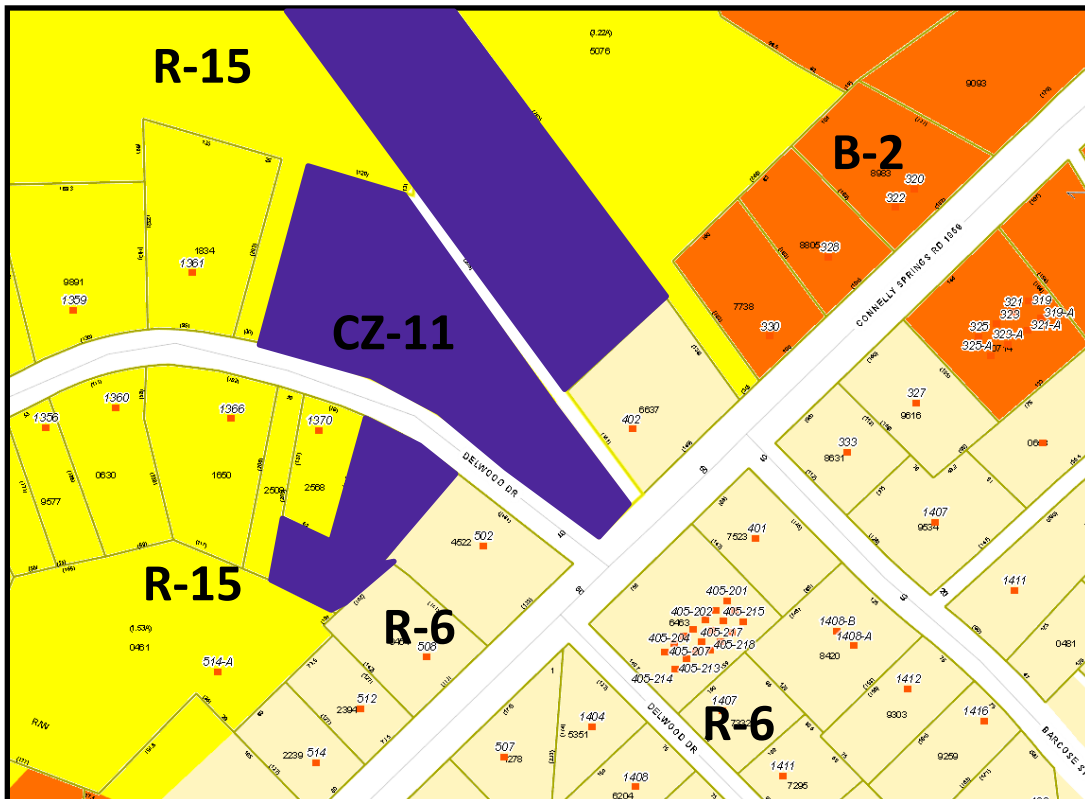
Notices were mailed to adjacent property owners on February 12, 2025.

City Council (Public Hearing): Scheduled for March 18, 2025.

EXISTING ZONING



PROPOSED ZONING



BACKGROUND AND ANALYSIS

Intent of Conditional Zoning

The City of Lenoir's Zoning Ordinance establishes an official zoning map/atlas for the City of Lenoir. The zoning map may be amended from time to time by the City Council when public necessity, convenience, general welfare, or good zoning practice justifies the amendment. The Conditional Zoning process is a process to amend the zoning map and associated district regulations intended for use in unique development scenarios when a development proposal does not fit into a conventional zoning district, but may be desirable and compatible with an area depending on the specific details of the project and its surroundings. The conditional zoning process gives the City sufficient flexibility to determine whether a specific project on a given site will be compatible with the environment and the Comprehensive Plan. In considering a request for a Conditional Zoning District, the Planning Board and City Council may approve conditions or use limitations that are mutually agreeable to the applicant, property owner, and the City, thereby establishing a realm of acceptability for the particular use that will be neither arbitrary nor capricious, and will address the interests of the landowners, neighbors, and the public. Conditional Zoning is a legislative process requiring the Planning Board to review and make a recommendation to the City Council on the request. The Conditional Zoning District is adopted as a map amendment and by ordinance.

Subject and Surrounding Properties

The subject property consists of four parcels, totaling 4.17 acres. The main parcel along Delwood Drive is 1.55 acres and consists of a sanctuary, a fellowship hall, and several classrooms. The northernmost parcel is 1.95 acres, zoned R-15, and is undeveloped. There are also several parking spaces along the parcel's frontage and a parking lot to the west of the buildings on-site. The parcel behind the church is .21 acres and features a playground, while the final parcel southwest of the church is .43 acres and undeveloped.

This property is in a primarily residential area. The properties to the south and west of the subject properties are zoned for single-family residential (R-15), while the properties to the immediate east of the property are zoned for high-density residential (R-6). There are multiple apartment complexes in the vicinity of the site. To the northeast towards the intersection of Connelly Springs Road and Norwood Street, properties are zoned for general business (B-2) along both Connelly Springs Road and Norwood Street. Most properties north along Norwood are single-family until Morganton Boulevard, while medium-density residential and business uses are more common along Norwood heading south towards the Joyceton area and Hudson.

History and Relevance to Comprehensive Plan

Whitnel United Methodist Church officially closed its doors on June 30, 2023, and was one of the original churches in operation in the City of Lenoir for well over 60 years. Whitnel is remembered by its residents as a bustling shopping and community hub in the region and a significant draw for Lenoir residents and beyond. In recent memory, Whitnel has assumed a peripheral role in Lenoir as a neighborhood with just a few shops and dining options, now serving as one of the focus neighborhoods in the 2045 Comprehensive Plan. This property will be identified as future high-density residential in the 2025 Future Land Use Map for the 2045 Comprehensive Plan.

Proposed Development

The applicant's main goal in acquiring the property is to provide workforce housing for Blowing Rock Country Club. He views the project to be constructed in three standalone phases. Phase 1 consists of converting the education building into 16 one- and two-bedroom dormitory-style units. He also proposes to update the parsonage house to be used as a traditional residence. Phase 2 consists of leasing the sanctuary space to be reused as several assembly-type uses, such as a church facility, daycare, preschool, or event venue. In Phase 3, the applicant proposes to develop the vacant tracts included in the purchase. He envisions building small residences for workforce housing, or to sell those homes individually to prospective buyers.

BACKGROUND AND ANALYSIS

Proposed Conditional Zoning District: CZ-11 Specific Standards

Special conditions proposed for CZ-11 ordinance:

1. **Base Zoning.** Base zoning district is R-6. Any development standards not specifically addressed in the Conditional Zoning Ordinance will default to the R-6 zoning district.
2. **Permitted Uses.** In addition to the uses allowed in the R-6 zoning district, the following additional uses are permitted:
 - a. Building A: Low to High Density Multi-family, Group Dwelling for 7 or more non-related residents.
 - b. Building B: Single Family Residential, Group Dwelling for 1-6 non-related residents.
 - c. Building C: Cultural and Community Facilities, Churches, Synagogues, and Mosques, Day Care Center, Event Venue

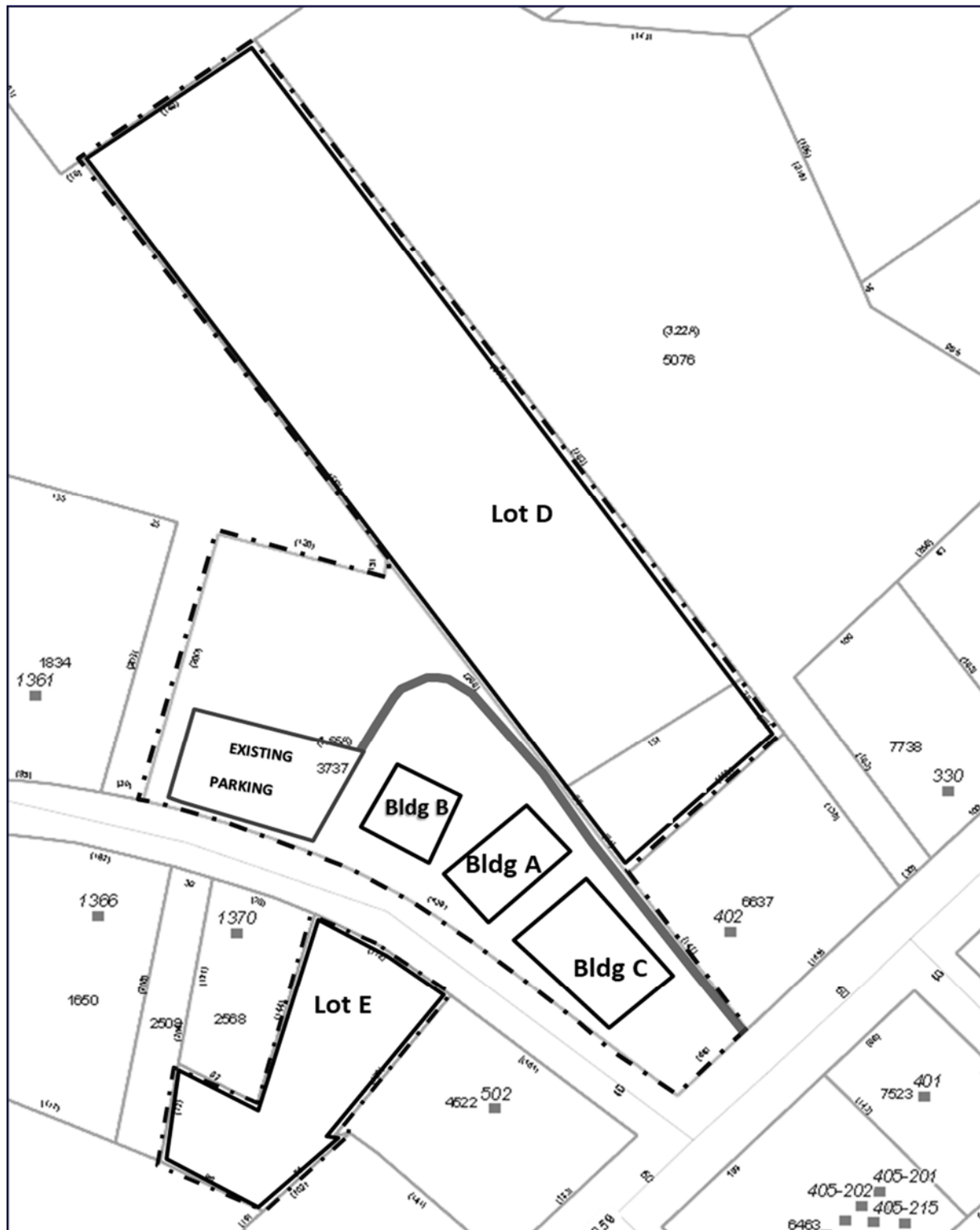
Event Venue shall be defined as a commercial establishment and associated grounds engaged in the hosting and production of pre-planned events like weddings, corporate parties, or reunions. Typical accessory uses include kitchens or meal preparation space, photography studios, facilities to accommodate live or recorded music, and on- and off-site parking.
 - d. Undeveloped Lots: Lot D and Lot E have no additional permitted uses outside of the R-6 zoning district.
1. **Density.** Density of multi-family uses shall default to the R-6 zoning district. 7.2 du/acre is the density allowed by right, and 15 du/acre is the maximum density allowed with a Special Use Permit. For group dwellings that have shared kitchen facilities and common areas, with either single occupancy or shared occupancy rooms, two (2) beds shall be considered one dwelling unit.
2. **Minimum Lot Size and Frontage.** Parcels on the affected lots shall maintain the minimum lot size as identified in the City of Lenoir Zoning Ordinance. There shall be no public roadway frontage for individually platted residential lots (townhomes, bungalow court, patio homes) as long as the parent tract for the residential development maintains a minimum frontage of 25 ft on a public road. If private roads and/or common space are developed in conjunction with platted lots, a homeowner's association must be established to provide for the ongoing maintenance of private roads and common space.
3. **Ingress and Egress.** The access point along Delwood Drive shall be maintained, and shall be available for use by the existing buildings as well as future development on the site. A secondary access point must be provided for any development containing 30 or more residential units, which may be a private driveway off of Connelly Springs Road or Delwood Drive. A cross-access easement shall be required for use by both the upland acreage and the existing building.
4. **Lighting.** All new and replacement light fixtures shall be fully cut-off and shielded so as to prevent light spill-over onto adjacent residential properties.
5. **Design.** All new non-residential, attached single family, and multi-family structures and developments on the subject property must meet the Design Standards for Commercial, Office, Institutional, and Government Buildings in Section 714 of the code of ordinances. When a substantial improvement is made to any existing structure, the pre-existing portions of the building and building site must be brought into compliance with these design standards. These standards include but are not limited to building materials, building facades, customer/resident entrances, architectural features, parking, sidewalk, and landscaping.
6. **Signage.** All development shall follow the sign standards for residential districts in Section 1108 of the sign ordinance. As needed, the developer of the property shall establish entrance signage to the group dwellings and other uses as development progresses that meet these standards.

BACKGROUND AND ANALYSIS

Comparison of Zoning Districts

	By-Right (R-15)	Current Proposal (CZ-11/R-6 Base Zoning)
Development Standards	Min Lot Size—15,000 SF for single-family Setbacks Front: 40' Side Yard: 15' (non-residential abutting residential, 30') Street Side Yard: 25' Minimum Rear Yard: 35'	Min Lot Size - 6,000 SF for single-family; 9,000 SF for multi-family Setbacks Front: 35' Side Yard: 10' Street Side Yard: 25' Minimum Rear Yard: 25'
Summary of Permitted Uses	Accessory Cottage or Apartment Attached Dwellings (Townhomes) Bungalow Court Dwelling, single-family detached Group Care Facility (1-6 non-related residents) Special Uses: Bed & Breakfast Communication Towers Cultural and Community Facilities Manufactured Home Parks (existing) Multi-Family, medium/high-density	Accessory Cottage or Apartment Attached Dwellings (Townhomes) Bungalow Court Cultural and Community Facilities Dwelling, single/two-family Day Care Centers Group Housing Manufactured Homes Multi-family, low-density (garden apartments) Zero Lot Line (single-family) Special Uses: Bed & Breakfast Communication Towers Group Care Facility (7+ residents) Group Housing (no care) (1-6 non-related residents) Manufactured Home Parks (existing) Multi-Family, medium/high-density Planned Residential Development Public Service Facilities

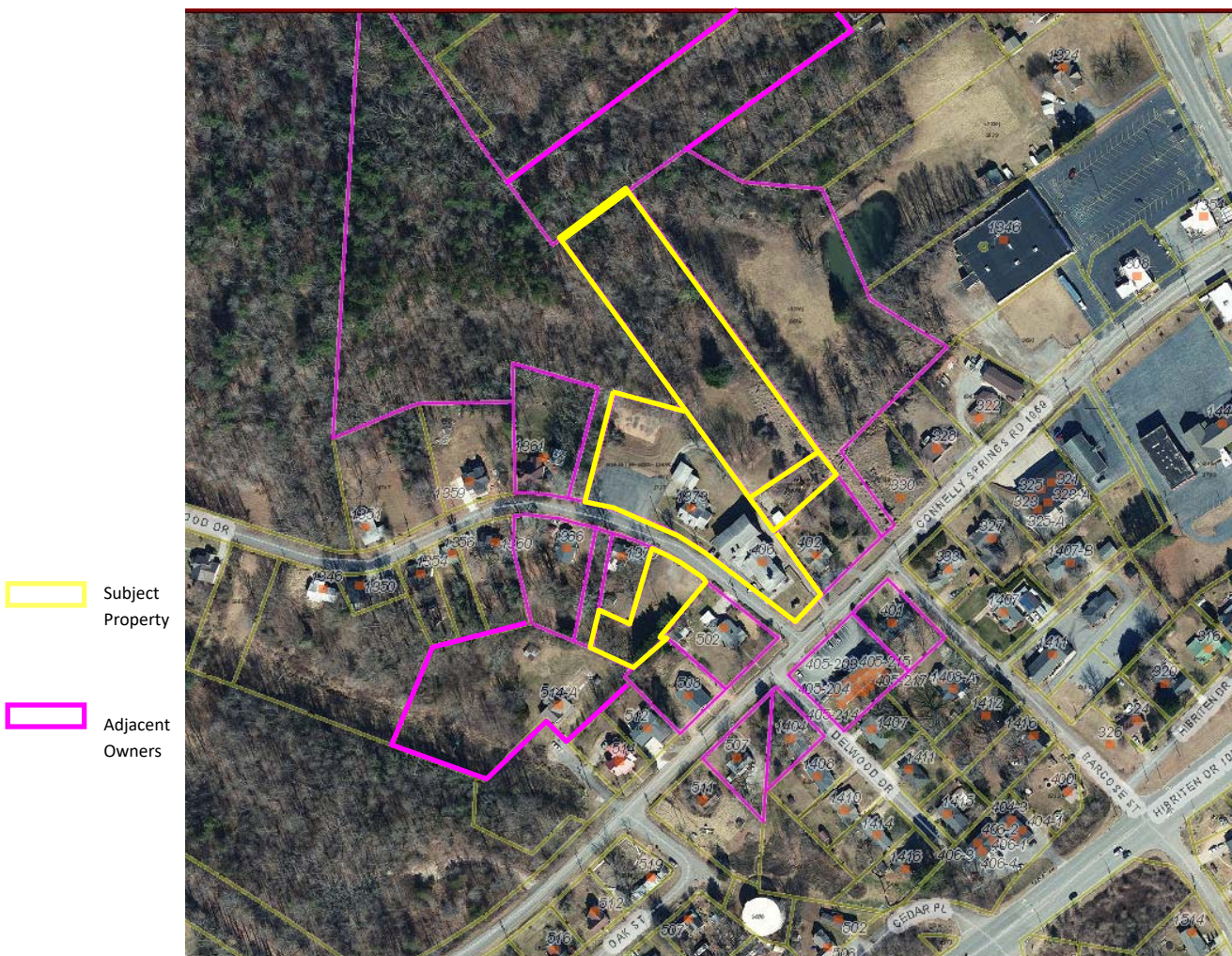
CONCEPT PLAN



- Building A: Dormitory Building
- Building B: Traditional House
- Building C: Sanctuary Conversion
- Lot D: Potential redevelopment
- Lot E: Potential redevelopment

ABUTTING PROPERTY OWNERS

Name(s)	Address	City	State	Zip Code
The Board of Trustees Western NC Conference United Methodist Church Inc.	PO BOX 2757	HUNTERSVILLE	NC	28070
James & Sara Ann Triplett	PO BOX 2152	LENOIR	NC	28645
Trustees of Joan H Livingston	1003 WELLINGTON CT	LENOIR	NC	28645
Helen Bradshaw	PO BOX 23	LENOIR	NC	28645
Eagleview Properties C/O Daniel De-santis	15708 EAGLEVIEW DR	CHARLOTTE	NC	28278
Joel Ixchajchal	401 CONNELLY SPRINGS RD	LENOIR	NC	28645
Yuk Fong Yue & Wing Yan Yuie	2627 GOSLING TERRACE RD	CHARLOTTE	NC	28262
Anna Griffin	1408 W CHELSEA AVE	DELAND	FL	32720
Tammy Auton	1366 DELWOOD DR SW	LENOIR	NC	28645
David Stallings	1361 DELWOOD DR	LENOIR	NC	28645
H&W Investors	44 DUKE STREET	GRANITE FALLS	NC	28630
William & Gladys Minton	PO BOX 168	LENOIR	NC	28645
Trustees of Edward & Carolyn Lutz	220 COUNTRYSIDE DR SE	LENOIR	NC	28645
KIDD ROGER	514A CONNELLY SPRINGS RD	LENOIR	NC	28645



Consistency with the Comprehensive Plan

All decisions of the Planning Board and City Council should be based on consistency of the proposal with the Comprehensive Plan and any other officially adopted plan that is applicable. The Comprehensive Plan calls for progressive and sound land use policies that take stakeholder interests into consideration in order to ensure that the City grows fairly, effectively, and efficiently. Additionally, the Comprehensive Plan calls for the promotion of housing for people in all stages of life, and the desire to build community character and revitalize neighborhoods. Whitnel is a focus neighborhood of the 2045 Comprehensive Plan and this workforce housing proposal is a legitimate step in the right direction. The proposed CZ-11 district is consistent with the Comprehensive Plan because it allows for intensification of development on this property, with a variety of housing types to meet the changing needs of Lenoir's residents of all ages.

STAFF RECOMMENDATIONS

Staff recommends approval of the attached Conditional Zoning District (CZ-11) ordinance.

PLANNING BOARD RECOMMENDATIONS

Planning Board recommends approval of the Conditional Zoning District (CZ-11) based on the above consistency statement as presented at the Planning Board Meeting on February 24th.

[illegible]

- Phase One will update the existing buildings, with cosmetic updates to the existing home, and building new restrooms with showers within the same footprint of the restrooms on the main and upper floors of the education building. No major changes to the Sanctuary building. Access would be as currently situated, and building elevations would be unchanged.
- Phase Two would update the Sanctuary building to allow for use as a church, daycare or nursery school. Access would be as currently situated, and building elevations would be unchanged.
- Phase Three would be on Parcel 06152 1 4, where several 2BR1BA homes could be constructed. Access would either be through existing drive on Connelly Springs Road or modified to allow access through parking lot adjacent to the existing home off Delwood Drive.

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LEGAL DESCRIPTION OF AFFECTED PROPERTIES

EXHIBIT A TO
NORTH CAROLINA SPECIAL WARRANTY DEED

Parcel 1A	PIN 2758173737	Parcel ID 06152 1 1	1373 Delwood Drive, Lenoir
Parcel 1B			
Parcel 2	PIN 2758173526	Parcel ID 06152 2 7	Delwood Drive, Lenoir
Parcel 3A	PIN 2758175764	Parcel ID 06152 1 3	Off Delwood Drive, Lenoir
Parcel 3B			
Parcel 4	PIN 2758174925	Parcel ID 06152 1 4	371 Delwood Drive, Lenoir

Parcel 1A

PIN 2758173737

Parcel ID 06152 1 1

Address: 1373 Delwood Drive, Lenoir

Traet 1: Being that property described at Deed Book 45 at Page 92, Deed 138 at Page 478, Deed Book 255 at Page 530, and Deed Book 315 at Page 512, all being recorded at the Caldwell County Registry of Deeds.

BEGINNING on a new ½ inch iron pipe on the northwest margin of the Connelly Springs Road (SR 1001), and also on the southwest side of a street which is shown on a plat recorded at Plat Book 1 at Page 66 in the Caldwell County Registry of Deeds, said **BEGINNING POINT** being located North 31° 28' 40" East 73.40 feet from a P.K. Nail in the center line of the Connelly Springs Road at the intersection of Delwood Drive and being located North 39° 02' 37" East 144.83 feet from a P.K. Nail found in the center line of the Connelly Springs Road at the intersection of Delwood Drive (leading to the southwest); thence from the **POINT OF BEGINNING** and with the northwest margin of the Connelly Springs Road South 46° 33' 27" West 58.26 feet to a new ½ inch iron pipe on the northwest margin of the Connelly Springs Road and the north right-of-way of Delwood Drive; thence with the north right-of-way of Delwood Drive for 8 calls: North 50° 33' 19" West 41.53 feet; North 49° 33' 03" West 56.36 feet; North 52° 08' 41" West 56.01 feet; North 53° 58' 14" West 57.16 feet; North 56° 50' 46" West 50.39 feet; North 61° 34' 45" West 51.86 feet; North 68° 31' 57" West 50.10 feet; North 75° 10' 48" West 106.88 feet to a point on the north right-of-way of Delwood Drive, a corner with that property belonging to David Stallings, a deed of which is recorded at Deed Book 1174 at Page 1336; thence leaving the road and with the Stallings property North 15° 36' 37" East, passing an existing ½ inch iron rod on line at 3.13 feet and continuing on the same bearing 216.87 feet, for a total distance along this bearing of 220.00 feet to a new ½ inch iron pipe, a corner with the David Stallings property and that property belonging to Weldon Stallings, a deed of which is recorded at Deed Book 648 at Page 482; thence with the Weldon Stallings property South 68° 41' 18" East 155.36 feet to a new ½ inch iron pipe, a corner with the Weldon Stallings property and on the southwest edge of a street shown at Plat Book 1 at Page 66 in the Caldwell County Registry of Deeds; thence with the southwest edge of the street South 35° 03' 18" East 420.49 feet to the **POINT OF BEGINNING**, containing 1.691 acres by coordinates.

LEGAL DESCRIPTION OF AFFECTED PROPERTIES

LESS AND EXCEPT the property conveyed to Donna Stallings Laws, Robin Stallings McRary, Jane Stallings Rose, and Tony Stallings in the Deed recorded in Book 1841 at Page 781, Caldwell County Registry, and being more fully described as follows:

The 30' Right of Way lying and being in Caldwell County, North Carolina, and being more particularly described as follows:

Beginning on a 7/8" pipe found in place, said pipe being the Northwest corner of Bk. 1499, Pg. 173, thence South 15 degrees 36 minutes 37 seconds West passing through a 1-1/2" pipe found in place at 216.97 feet a total distance of 220.10 feet to a point on the Northern side of Delwood Drive. Said R/W being 30' wide and running East and parallel of the above described line.

For further reference to the chain of title, see the Tract 1 of the Deed recorded in Book 1493 at Page 173 and the Deed recorded in Book 1841 at Page 780, Caldwell County Registry.

Parcel 1B

A certain tract or parcel of land containing 0.09 Acre lying in Lenoir Township, Caldwell County, NC and being more particularly described as follows:

Beginning on a 7/8" pipe found in place on the Northern side of SR 1001 (Connelly Springs Road), said pipe being the most Southern corner of Bk. 648, Pg. 482 and the most Southern corner of Pin #2758173737, thence leaving the Northern side of SR 1001 (Connelly Springs Road) North 35 degrees 04 minutes 50 seconds West 420.54 feet to a 7/8" pipe found in place, thence North 03 degrees 49 minutes 55 seconds East 13.33 feet to a 1-1/4" pipe found in place, thence South 35 degrees 45 minutes 35 seconds East 429.95 feet to a 1-1/2" pipe found in place on the Northern side of SR 1001 (Connelly Springs Road), thence with the Northern side of said road South 45 degrees 21 minutes 57 seconds West 12.18 feet to the point of Beginning. Containing 0.09 Acre by Coordinate Computation less Highway Right of Way. Actual field survey done under the direction and supervision of Richard C. Current, Pro. L. L-756. This description is subject to all notes on the plat of survey for Whitnel United Methodist Church (Job # C1304) dtd April 23, 2013 prepared by Current Surveying & Mapping, P.A.

For further reference to the chain of title, see the Deed recorded in Book 1841 at Page 780, Caldwell County Registry.

[Property Description Continues Next Page]

LEGAL DESCRIPTION OF AFFECTED PROPERTIES

Parcel 2

Parcel 2PIN 2758173526

Parcel ID 06152 2 7

Address: Delwood Drive, Lenoir

Tract 2: Being that property as described at Deed Book 663 at Page 264 at the Caldwell County Registry of Deeds.

BEGINNING on an existing ¼ inch iron pipe on the south margin of Delwood Drive and in a line with that property belonging to Clyde Coffey, a deed of which is recorded at Deed Book 1064 at Page 75 in the Caldwell County Registry of Deeds, said BEGINNING POINT being located North 55° 24' 44" West 200.86 feet from a P.K. Nail found in the center line of the Connelly Springs Road at the intersection of Delwood Drive, and being located North 34° 27' 18" 198.77 feet from a P.K. Nail found in the center line of the Connelly Springs Road at the intersection of Delwood Drive (leading to the southwest); thence from the POINT OF BEGINNING, and with the Coffey property South 38° 41' 37" West 127.01 feet to an existing ¼ inch iron rod, a corner with the Clyde Coffey property and that property belonging to Michael Edwards, a deed of which is recorded at Deed Book 1126 at Page 2096; thence with the Edwards property for 2 calls: North 55° 53' 59" West 4.75 feet to an existing ¼ inch rod; South 45° 47' 03" West 78.08 feet to an axle, a corner with the Edwards property and that property belonging to Woodrow Childers, a deed of which is recorded at Deed Book 914 at Page 738; thence with Childers North 62° 57' 43" West 89.23 feet to an existing ½ inch iron pipe, a corner with the Childers property and that property belonging to Inez Booth, a deed of which is recorded at Deed Book 935 at Page 503; thence with the Booth property North 17° 28' 23" East 69.96 feet to the center of a 36 inch sweetgum tree; a corner with the Booth property and that property belonging to John Griffin, a deed of which is recorded at Deed Book 251 at Page 609; thence with the Griffin property for 2 calls: South 60° 27' 06" East, passing a new ½ inch iron pipe on line at 10.00 feet and continuing on the same bearing 48.99 feet, for a total distance along this bearing of 58.99 feet to an existing 2 inch iron pipe; North 20° 00' 00" East, passing an existing ½ inch iron pipe on line at 143.85 feet and continuing on the same bearing 23.15 feet for a total distance along this bearing of 167.00 feet to a point near the north edge of Delwood Drive; thence South 50° 53' 19" East 122.37 feet to a point in Delwood Drive; thence South 38° 41' 37" West 8.99 feet to the POINT OF BEGINNING, containing 0.497 acres by coordinates.

For reference to the chain of title, see Tract 2 of the Deed recorded in Book 1499 at Page 173, Caldwell County Registry.

LEGAL DESCRIPTION OF AFFECTED PROPERTIES

Parcel 3A

PIN 2758175764

Parcel ID 06152 1 3

Address: Off Delwood Drive, Lenoir

Tract 3: Being that property belonging to Whitnel Methodist Church, a deed of which is recorded at Deed Book 289 at Page 42 and being Lot Number 7, Block E, of the J. Preston Rabb land, a plat of which is recorded at Plat Book 1 at Page 66; all being recorded in the Caldwell County Registry of Deeds.

BEGINNING on a point on the south side of a 30 foot right-of-way recorded at Plat Book 1 at Page 66 in the Caldwell County Registry of Deeds said BEGINNING POINT being a corner with that property belonging to Carl Walker, Jr., a deed of which is recorded at Deed Book 146 at Page 182 and said Walker property being Lot Number 8, Block ____, of the J. Preston Rabb land, a plat of which is recorded at Plat Book 1 at Page 66 in the Caldwell County Registry of Deeds, said BEGINNING POINT being located North 09° 03' 16" East 330.21 feet from a P.K. Nail found in the center line of the Connelly Springs Road at the intersection of Delwood Drive and being located North 15° 35' 05" East 390.32 feet from a P.K. Nail found in the center line of the Connelly Springs Road at the intersection of Delwood Drive (leading to the southwest); thence from the POINT OF BEGINNING and with the south side of a 30 foot right-of-way South 35° 03' 18" East 30.00 feet to an existing 1 inch iron pipe on the south side of the right-of-way, a corner with Lot Number 1 of the J. Preston Rabb land; thence with lots number 1, 2, 3, 4, 5, and 6 of the Rabb land South 44° 51' 56" West 152.99 feet to an existing ½ inch iron pipe, a corner with Lot Number 6 on the northeast edge of a street shown on the plat recorded at Plat Book 1 at Page 66; thence with the northeast edge of the street North 35° 03' 18" West 50.00 feet to a point on the northeast edge of the street, a corner with the aforementioned Carl Walker, Jr., property; thence with said Walker property North 52° 22' 09" East 150.78 feet to the POINT OF BEGINNING, containing 0.138 acres by coordinates.

[Property Description Continues Next Page]

LEGAL DESCRIPTION OF AFFECTED PROPERTIES

Parcel 3B

Tract 4: Being a part of that property belonging to Carl Walker, Jr., a deed of which is recorded at Book 146 at Page 182 and being Lot Number 8 as shown on a map of the J. Preston Rabb land, Block E, recorded at Plat Book 1 at Page 66 in the Caldwell County Registry of Deeds, being in the City of Lenoir, Lenoir Township, Caldwell County, North Carolina and being more particularly described as follows:

BEGINNING on a point on the south edge of a 30 foot right-of-way shown at Plat Book 1 at Page 66 in the Caldwell County Registry of Deeds, said BEGINNING POINT being a corner with that property belonging to Whitnel United Methodist Church, a deed of which is recorded at Deed Book 289 at Page 42, also recorded in the Caldwell County Registry of Deeds, said BEGINNING POINT being located North 09° 03' 16" East 330.21 feet from a P.K. Nail found in the center of the Connelly Springs Road at the intersection of Delwood Drive and being located North 15° 35' 05" East 390.32 feet from a P.K. Nail found in the center line of the Connelly Springs Road at the intersection of Delwood Drive (leading to the southwest); thence from the POINT OF BEGINNING and with the Whitnel United Methodist Church property South 52° 22' 09" West 150.78 feet to a point on the northeast edge of the street shown at Plat Book 1 at Page 66 in the Caldwell County Registry of Deeds, a corner with Whitnel United Methodist Church property; thence with the northeast edge of a street North 35° 03' 18" West 25.00 feet to a new ½ inch iron pipe, a corner with Lot Number 9 on the northeast edge of the street; thence leaving the street and with Lot Number 9 North 52° 22' 09" East 150.78 feet to a new ½ inch iron pipe, a corner with Lot Number 9 on the south side of a 30 foot wide right-of-way recorded at Plat Book 1 at Page 66; thence with the south side of the right-of-way South 35° 03' 18" East 25.00 feet to the POINT OF BEGINNING, containing 0.086 acres by coordinates.

[Property Description Continues Next Page]

LEGAL DESCRIPTION OF AFFECTED PROPERTIES

Parcel 4

PIN 2758174925

Parcel ID 06152 1 4

Address: 371 Delwood Drive, Lenoir

Lots Nos. 9 to 31 inclusive, in Block "E" as shown on plat of J. Preston Rabb land near Lenoir, made by James H. Isbell, surveyor, on November 9th, 1925, recorded in Plat Book No. 1, at page 66, to which map and the record thereof, reference is hereby made for greater certainty, said lots abutting on West Boundary Street, designated on said map, and said lots being thereon designated of the dimensions of 25 feet by 150 feet. Property also being known as 371 Delwood Dr. Lenoir, NC.

For reference to the chain of title, see the Deed recorded in Book 1820 at Page 454, Caldwell County Registry.

The foregoing properties are conveyed subject to all easements, restrictions and rights-of-way of record.

//

AN ORDINANCE OF THE CITY COUNCIL OF LENOIR, NORTH CAROLINA, DESIGNATING CERTAIN LAND AT THE NORTHEAST CORNER OF CONNELLY SPRINGS ROAD AND DELWOOD STREET, AND ALONG DELWOOD STREET COMPRISED OF 4.17 ACRES, MORE OR LESS, AS CONDITIONAL ZONING DISTRICT #11 (CZ-11) ON THE CITY'S OFFICIAL ZONING MAPS; DIRECTING AMENDMENT OF THE OFFICIAL ZONING MAP; PROVIDING FOR SEVERABILITY, AND AN EFFECTIVE DATE.

Whereas, at its regularly scheduled meeting on February 24, 2025, the Lenoir Planning Board considered zoning application case number CZ-11, requesting the Conditional Zoning district designation, for approximately 4.17 acres of land, described by the legal description attached to this ordinance as Exhibit "A" (hereinafter the "Property"); and

Whereas, the property owner desires to allow the re-use of the existing commercial building on the property, and provide for the development of the remainder of the property with multi-family housing, necessitating the need for Conditional Zoning; and

Whereas, based upon the evidence presented to the Lenoir Planning Board, including the information and analysis contained in the staff report for application case number CZ-11, and subject to certain conditions, the Lenoir Planning Board recommended that the Lenoir City Council approve said conditional zoning application and adopt an ordinance in accordance therewith; and

Whereas, the Lenoir Planning Board has found that approval of the application is consistent with the City's adopted Comprehensive Plan, which calls for creation of more housing opportunities for people at all stages of life and concentrating density away from environmental sensitive and flood-prone areas; and

Whereas, the Lenoir City Council hereby finds that this ordinance is consistent with the intent and purpose of the Conditional Zoning designation as established by Appendix A, Article V, Section 502, Lenoir City Code; and

Whereas, the Lenoir City Council hereby finds and declares that this ordinance and these amendments are in the best interest of the public health, safety, and welfare; and

NOW, THEREFORE, LET IT BE ENACTED BY THE CITY COUNCIL OF THE CITY OF LENOIR, NORTH CAROLINA, AS FOLLOWS:

BK 2130 PG 1044 - 1047 (4)

This document presented and filed:
03/20/2025 10:53:14 AM

Fee \$26.00



10104956

Caldwell County North Carolina
Wayne L. Rash, Register of Deeds

Page 1 of 10
CZ-4

4

SECTION 1. ZONING. After due notice and public hearing, and pursuant to Appendix A, Article XIV of the Lenoir City Code, and other relevant portions of the Lenoir City Code, the zoning designation for the Property is hereby changed from the R-15 and R-6 zoning districts to Conditional Zoning district on the City's Official Zoning Map (to be denoted as "CZ-11").

SECTION 2. OTHER DEVELOPMENT LAWS. Except as expressly provided otherwise by this ordinance, the CZ-11 zoning district remains subject to all applicable federal, state, and local laws, and nothing in this ordinance shall be construed to exempt the Property from the lawful authority or jurisdiction of any federal, state, or local agency.

SECTION 3. DEFAULT ZONING DISTRICT. Except as expressly provided otherwise by this ordinance, the Property shall be governed by the land development regulations of the R-6 zoning district.

SECTION 4. SPECIAL CONDITIONS. The Conditional Zoning district for the Property is subject to the following special conditions:

1. **Concept Plan.** Subject to any modifications expressly contained in the text of this ordinance, development and maintenance of the Property must be consistent with the concept plan attached to this ordinance as Exhibit "B" (hereinafter the "Concept Plan"). In the event of a conflict between the text of this ordinance and the Concept Plan, the text of this ordinance shall control. References in this ordinance to lots, parcels, buildings, phases, and other development features refer to such features as identified on the Concept Plan.
2. **Variances.** Zoning variances to the standards of the default zoning district not modified by this ordinance may be approved pursuant to the procedures set forth in Appendix A, Article XIII, Section 1312.1 of the Lenoir City Code.
3. **Modification.** The special conditions specific to the CZ-11 zoning district may only be modified by application for a zoning map amendment following the procedures outlined in Appendix A, Article VIII, Section 820 of the Lenoir City Code.
4. **Permitted Uses.** In addition to the uses allowed in the R-6 zoning district, the following additional uses are permitted:
 - a. **Building A:** Low to High Density Multi-family, Group Dwelling for 7 or more non-related residents.
 - b. **Building B:** Single Family Residential, Group Dwelling for 1-6 non-related residents.
 - c. **Building C:** Cultural and Community Facilities, Churches, Synagogues, and Mosques, Day Care Center, Event Venue
 - i. Event Venue shall be defined as a commercial establishment and associated grounds engaged in the hosting and production of pre-planned events like weddings, corporate parties, or reunions. Typical accessory uses include kitchens or meal preparation space, photography studios, facilities to accommodate live or recorded music, and on- and off-site parking.
 - d. **Undeveloped Lots:** Lot D and Lot E have no additional permitted uses outside of the R-6 zoning district.
5. **Density.** Density of multi-family uses shall default to the R-6 zoning district. 7.2 du/acre is the density allowed by right, and 15 du/acre is the maximum density allowed with a Special Use Permit. For group

dwellings that have shared kitchen facilities and common areas, with either single occupancy or shared occupancy rooms, two (2) beds shall be considered one dwelling unit.

6. **Minimum Lot Size and Frontage.** Parcels on the affected lots shall maintain the minimum lot size as identified in the City of Lenoir Zoning Ordinance. There shall be no public roadway frontage for individually platted residential lots (townhomes, bungalow court, patio homes) as long as the parent tract for the residential development maintains a minimum frontage of 25 ft on a public road. If private roads and/or common space are developed in conjunction with platted lots, a homeowner's association must be established to provide for the ongoing maintenance of private roads and common space.
7. **Ingress and Egress.** The access point along Delwood Drive shall be maintained, and shall be available for use by the existing buildings as well as future development on the site. A secondary access point must be provided for any development containing 30 or more residential units, which may be a private driveway off of Connelly Springs Road or Delwood Drive. A cross-access easement shall be required for use by both the upland acreage and the existing building.
8. **Lighting.** All new and replacement light fixtures shall be fully cut-off and shielded so as to prevent light spill-over onto adjacent residential properties.
9. **Design.** All new non-residential, attached single family, and multi-family structures and developments on the subject property must meet the Design Standards for Commercial, Office, Institutional, and Government Buildings in Section 714 of the code of ordinances. When a substantial improvement is made to any existing structure, the pre-existing portions of the building and building site must be brought into compliance with these design standards. These standards include but are not limited to building materials, building facades, customer/resident entrances, architectural features, parking, sidewalk, and landscaping.
10. **Signage.** All development shall follow the sign standards for residential districts in Section 1108 of the sign ordinance. As needed, the developer of the property shall establish entrance signage to the group dwellings and other uses as development progresses that meet these standards.

SECTION 5. SEVERABILITY. If any provision of this ordinance or its application to any person or circumstance is held invalid, the invalidity does not affect other provisions or applications of this ordinance which can be given effect without the invalid provision or application, and to this end the provisions of this ordinance are severable.

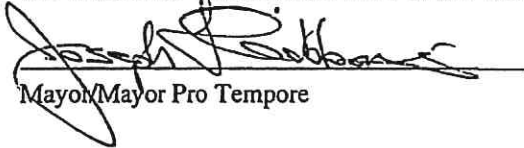
SECTION 6. EFFECTIVE DATE. This ordinance takes effect upon adoption.

DONE, THE PUBLIC NOTICE, in a newspaper of general circulation in the City of Lenoir, North Carolina, by the City Clerk of the City of Lenoir, North Carolina, the 6th day of March and the 13th day of March, 2025.

DONE, THE PUBLIC HEARING, at a regular meeting, the 18th day of March, 2025.

DONE, ENACTED ON FINAL PASSAGE, by an affirmative vote of the a majority of a quorum present of the City Council of the City of Lenoir, North Carolina, at a regular meeting, this 18th day of March, 2025.

BY THE MAYOR/MAYOR PRO TEMPORE OF THE CITY OF LENOIR, NORTH CAROLINA:


Mayor/Mayor Pro Tempore

ATTEST, BY THE CLERK OF THE CITY COUNCIL OF THE CITY OF LENOIR, NORTH CAROLINA:



City Clerk

CITY OF LENOIR, NC
CHARTERED
JANUARY 28, 1951

SEAL

[Remainder of page intentionally left blank.]

1223 Jones Franklin Road • Raleigh, NC 27606

919-851-8077

www.wetherilleng.com



March 13, 2025

City of Lenoir

Jon Hogan

510B Greer Circle SW

Lenoir, NC 28645

MEMORANDUM TO: Mr. Jon Hogan
Public Works Operations Manager

FROM: Bob May, PE
Wetherill Engineering, Inc.

SUBJECT: EB-5806, Hospital Avenue from Harper Avenue to US 321 (Blowing Rock Blvd.) Recommendation for Award

Wetherill Engineering has reviewed the bids for the subject proposal. Neill Grading and Construction Co. was the lowest bidder on the proposal. Therefore, Wetherill Engineering recommends award to Neill Grading and Construction Co. in the amount of \$2,594,361.00.

If you have any questions or need additional information, please let us know.

Sincerely,

Bob May, PE

Wetherill Engineering Project Manager

(984)-242-0574/bmay@wetherilleng.com

We design your tomorrow.

TIP No.: EB-5806

CountyCaldwell

Route: Hospital Avenue

From Harper Ave. to US 321 (Blowing Rock Blvd.)

						City of Lenoir		Neill Grading and Construction Co., LLC	
Line #	Line Item	Sec No.	Description	Quantity	Unit	Unit Cost	Amount	Unit Cost	Amount
1	0000100000-N	800	MOBILIZATION	1	LS	\$117,693.48	\$117,693.48	\$125,000.00	\$125,000.00
2	0043000000-N	226	GRADING	1	LS	\$365,672.81	\$365,672.81	\$978,750.00	\$978,750.00
3	0050000000-E	226	SUPPLEMENTAL CLEARING & GRUBBING	1	ACRE	\$12,620.53	\$12,620.53	\$15,000.00	\$15,000.00
4	0318000000-E	300	FOUNDATION CONDITIONING MAT. -MINOR STRUCTURES	110	TONS	\$94.65	\$10,411.94	\$70.00	\$7,700.00
5	0320000000-E	300	FOUNDATION CONDITIONING GEOTEXTILE	340	SY	\$6.31	\$2,145.49	\$3.00	\$1,020.00
6	0335200000-E	305	15" DRAINAGE	16	LF	\$355.90	\$5,694.38	\$327.00	\$5,232.00
7	0402000000-E	310	48" RC PIPE CULVERTS, CLASS III	16	LF	\$697.92	\$11,166.64	\$750.00	\$12,000.00
8	0448200000-E	310	15" RC PIPE CULVERTS, CLASS IV	468	LF	\$135.04	\$63,198.56	\$111.00	\$51,948.00
9	0448300000-E	310	18" RC PIPE CULVERTS, CLASS IV	24	LF	\$262.51	\$6,300.17	\$140.00	\$3,360.00
10	0448400000-E	310	24" RC PIPE CULVERTS, CLASS IV	132	LF	\$200.67	\$26,487.97	\$174.00	\$22,968.00
11	0995000000-E	340	PIPE REMOVAL	574	LF	\$63.10	\$36,220.92	\$40.00	\$22,960.00
12	1220000000-E	545	INCIDENTAL STONE BASE	15	TON	\$63.10	\$946.54	\$160.00	\$2,400.00
13	1491000000-E	610	ASPH. CONC. BASE COURSE, TYPE B25.0C	160	TONS	\$441.72	\$70,674.96	\$450.00	\$72,000.00
14	1575000000-E	620	ASPH. BINDER FOR PLANT MIX	10	TONS	\$1,262.05	\$12,620.53	\$675.00	\$6,750.00
15	1693000000-E	654	ASPH. PLANT MIX, PAVEMENT REPAIR	60	TONS	\$441.72	\$26,503.11	\$500.00	\$30,000.00
16	2209000000-E	838	ENDWALLS	8	CY	\$3,786.16	\$30,289.27	\$1,900.00	\$15,200.00
17	2253000000-E	840	PIPE COLLARS	1	CY	\$5,048.21	\$5,048.21	\$2,500.00	\$2,500.00
18	2286000000-N	840	MASONRY DRAINAGE STRUCTURES	22	EACH	\$6,310.26	\$138,825.82	\$4,400.00	\$96,800.00
19	2308000000-E	840	MASONRY DRAINAGE STRUCTURES	4	LF	\$1,262.05	\$5,048.21	\$500.00	\$2,000.00
20	2364000000-N	840	FRAME WITH 2 GRATES, STD. 840.16	2	EACH	\$1,766.87	\$3,533.75	\$1,100.00	\$2,200.00
21	2374000000-N	840	FRAME W/ GRATE & HOOD, STD. 840.03, TYPE E	3	EACH	\$1,766.87	\$5,300.62	\$1,200.00	\$3,600.00
22	2374000000-N	840	FRAME W/ GRATE & HOOD, STD. 840.03, TYPE F	4	EACH	\$1,766.87	\$7,067.50	\$1,200.00	\$4,800.00
23	2374000000-N	840	FRAME W/ GRATE & HOOD, STD. 840.03, TYPE G	12	EACH	\$1,766.87	\$21,202.49	\$1,200.00	\$14,400.00
24	2396000000-N	840	FRAME W/ COVER, STD. 840.54	1	EACH	\$1,262.05	\$1,262.05	\$725.00	\$725.00
25	2549000000-E	846	2'-6" CONC. CURB & GUTTER	2500	LF	\$55.53	\$138,825.82	\$43.00	\$107,500.00
26	2591000000-E	848	4" CONC. SIDEWALK	1300	SY	\$94.65	\$123,050.16	\$76.00	\$98,800.00
27	2605000000-N	848	CONC. CURB RAMPS	20	EACH	\$3,786.16	\$75,723.18	\$4,600.00	\$92,000.00
28	2612000000-E	848	6" CONC. DRIVEWAY	110	SY	\$157.76	\$17,353.23	\$147.00	\$16,170.00
29	3572000000-E	867	CHAIN LINK FENCE RESET	70	LF	\$63.10	\$4,417.19	\$110.00	\$7,700.00
30	3574000000-E	867	48" SPLIT RAIL FENCE RESET	150	LF	\$63.10	\$9,465.40	\$110.00	\$16,500.00
31	3890000000-E	SP	CONCRETE STEPS	7	CY	\$6,310.26	\$44,171.85	\$5,500.00	\$38,500.00
32	6895000000-E	SP	HANDRAIL ON STEPS	60	LF	\$378.62	\$22,716.95	\$275.00	\$16,500.00
33	4025000000-E	901	CONTRACTOR FURNISHED, TYPE "E" SIGN	33	SF	\$25.24	\$832.95	\$34.00	\$1,122.00
34	4072000000-E	903	SUPPORTS, 3-LB STEEL U-CHANNEL	48	LF	\$12.62	\$605.79	\$14.00	\$672.00
35	4110000000-N	904	SIGN ERECTION, TYPE "E" (GROUND MOUNTED)	8	EACH	\$252.41	\$2,019.28	\$250.00	\$2,000.00
36	4400000000-E	1110	STATIONARY WORK ZONE SIGNS	397	SF	\$13.88	\$5,511.39	\$18.00	\$7,146.00
37	4405000000-E	1110	PORTABLE WORK ZONE SIGNS	389	SF	\$20.19	\$7,855.02	\$26.00	\$10,114.00
38	4410000000-E	1110	BARRICADE MTD. WORK ZONE SIGNS	30	SF	\$11.36	\$340.75	\$20.00	\$600.00
39	4415000000-N	1115	FLASHING ARROW BOARD	2	EACH	\$3,786.16	\$7,572.32	\$5,500.00	\$11,000.00
40	4422000000-N	1120	PORTABLE CHANGEABLE MESSAGE SIGN (SHORT TERM)	15	DAY	\$189.31	\$2,839.62	\$160.00	\$2,400.00
41	4430000000-N	1130	DRUMS	40	EACH	\$82.03	\$3,281.34	\$52.50	\$2,100.00
42	4435000000-N	1135	CONES	60	EACH	\$44.17	\$2,650.31	\$30.50	\$1,830.00
43	4445000000-E	1145	BARRICADES (TYPE III)	60	LF	\$44.17	\$2,650.31	\$36.00	\$2,160.00
44	4455000000-N	1150	FLAGGER (BY DAY)	360	DAY	\$851.89	\$306,678.86	\$400.00	\$144,000.00
45	4480000000-N	1165	TMA	2	EACH	\$63,102.65	\$126,205.29	\$8,450.00	\$16,900.00
46	4510000000-N	1190	LAW ENFORCEMENT	168	HR	\$94.65	\$15,901.87	\$45.00	\$7,560.00
47	4516000000-N	1180	SKINNY DRUM	60	EACH	\$63.10	\$3,786.16	\$42.00	\$2,520.00
48	4685000000-E	1205	THERMOPLASTIC PVEMENT Marking LINES (4", 90 MILS)	102	LF	\$12.62	\$1,287.29	\$11.00	\$1,122.00
49	4709000000-E	1205	THERMOPLASTIC PAVEMENT MARKING LINES (24", 90 MILS)	232	LF	\$25.24	\$5,855.93	\$22.00	\$5,104.00
50	4850000000-E	1205	REMOVAL OF PAVEMENT MARKING (4")	4	LF	\$25.24	\$100.96	\$110.00	\$440.00
51	4870000000-E	1205	REMOVAL OF PAVEMENT MARKING (24")	12	LF	\$63.10	\$757.23	\$110.00	\$1,320.00
52	4905000000-N	1253	SNOWPLOWABLE RAISED PAVEMENT MARKERS	1	EACH	\$126.21	\$126.21	\$550.00	\$550.00
53	7048500000-E	1705	PEDESTRIAN SIGNAL HEAD (16", 1 SECTION W/ COUNTDOWN)	2	EACH	\$1,640.67	\$3,281.34	\$1,200.00	\$2,400.00
54	7060000000-E	1705	SIGNAL CABLE	200	LF	\$5.05	\$1,009.64	\$5.00	\$1,000.00
55	7300000000-E	1715	UNPAVED TRENCHING (2 CONDUITS - 2")	30	LF	\$25.24	\$757.23	\$30.00	\$900.00
56	7324000000-N	1716	JUNCTION BOX (STANDARD SIZE)	2	EACH	\$946.54	\$1,893.08	\$800.00	\$1,600.00
57	7420000000-E	1722	2" RISER WITH WEATHERHEAD	2	EACH	\$1,262.05	\$2,524.11	\$975.00	\$1,950.00
58	7444000000-E	1725	INDUCTIVE LOOP SAWCUT	300	LF	\$15.14	\$4,543.39	\$18.00	\$5,400.00
59	7456000000-E	1726	LEAD-IN CABLE (14 - 2 PAIR)	260	LF	\$3.79	\$984.40	\$5.00	\$1,300.00
60	7642100000-N	1743	TYPE I POST WITH FOUNDATION	2	EACH	\$3,155.13	\$6,310.26	\$2,800.00	\$5,600.00

61						\$121.16	\$0.00		\$0.00
62	5648000000-N	1515	RELOCATE WATER METER	15	EACH	\$2,524.11	\$37,861.59	\$5,000.00	\$75,000.00
63	2845000000-N	858	ADJUSTMENT OF METER BOXES OR VALVE BOXES	2	EACH	\$1,577.57	\$3,155.13	\$1,250.00	\$2,500.00
64	5672000000-N	1515	RELOCATE FIRE HYDRANT	1	EACH	\$5,048.21	\$5,048.21	\$15,175.00	\$15,175.00
65	3656000000-E	876	GEOTEXTILE FOR DRAINAGE	225	SY	\$6.31	\$1,419.81	\$5.00	\$1,125.00
66	6000000000-E	1605	TEMPORARY SILT FENCE	2585	LF	\$4.42	\$11,418.42	\$5.00	\$12,925.00
67	6006000000-E	1610	EROSION CONTROL STONE, CLASS A	180	TONS	\$88.34	\$15,901.87	\$82.00	\$14,760.00
68	6009000000-E	1610	EROSION CONTROL STONE, CLASS B	10	TONS	\$157.76	\$1,577.57	\$107.00	\$1,070.00
69	6012000000-E	1610	SEDIMENT CONTROL STONE	390	TONS	\$69.41	\$27,071.04	\$82.00	\$31,980.00
70	6015000000-E	1615	TEMPORARY MULCHING	3	ACRE	\$10.10	\$30.29	\$2,000.00	\$6,000.00
71	6018000000-E	1620	SEED FOR TEMPORARY MULCHING	200	LBS	\$10.10	\$2,019.28	\$4.00	\$800.00
72	6021000000-E	1620	FERTILIZER FOR TEMPORARY SEEDING	1	TONS	\$2,271.70	\$2,271.70	\$1,750.00	\$1,750.00
73	6024000000-E	1622	TEMPORARY SLOPE DRAINS	200	LF	\$25.24	\$5,048.21	\$40.00	\$8,000.00
74	6029000000-E	SP	SAFETY FENCE	320	LF	\$4.42	\$1,413.50	\$4.00	\$1,280.00
75	6030000000-E	1630	SILT EXCAVATION	140	CY	\$63.10	\$8,834.37	\$30.00	\$4,200.00
76	6036000000-E	1631	MATTING FOR EROSION CONTROL	7500	SY	\$2.52	\$18,930.79	\$3.50	\$26,250.00
77	6037000000-E	1629	COIR FIBER MAT	100	SY	\$10.10	\$1,009.64	\$6.00	\$600.00
78	6042000000-E	1632	¼” HARDWARE CLOTH	1485	LF	\$7.57	\$11,244.89	\$8.00	\$11,880.00
79	6071012000-E	1642	COIR FIBER WATTLE	60	LF	\$12.62	\$757.23	\$25.00	\$1,500.00
80	6071002000-E	1642	FLOCCULANT	15	LBS	\$50.48	\$757.23	\$50.00	\$750.00
81	6084000000-E	1660	SEEDING AND MULCHING	3	ACRE	\$3,407.54	\$10,222.63	\$4,000.00	\$12,000.00
82	6087000000-E	1660	MOWING	3	ACRE	\$315.51	\$946.54	\$750.00	\$2,250.00
83	6090000000-E	1661	SEED FOR REPAIR SEEDING	50	LBS	\$7.57	\$378.62	\$5.00	\$250.00
84	6093000000-E	1661	FERTILIZER FOR REPAIR SEEDING	0.25	TONS	\$1,893.08	\$473.27	\$1,500.00	\$375.00
85	6096000000-E	1662	SEED FOR SUPPLEMENTAL SEEDING	75	LBS	\$7.57	\$567.92	\$7.50	\$562.50
86	6108000000-E	1665	FERTILIZER FOR TOPDRESSING	1.75	TONS	\$1,893.08	\$3,312.89	\$1,750.00	\$3,062.50
87	6114500000-N	1667	SPECIALIZED HAND MOWING	10	MHR	\$157.76	\$1,577.57	\$75.00	\$750.00
88	6117000000-N	1675	RESPONSE TO EROSION CONTROL	25	EACH	\$378.62	\$9,465.40	\$1.00	\$25.00
89	6117500000-N	SP	CONCRETE WASHOUT STRUCTURE	2	EACH	\$2,524.11	\$5,048.21	\$10,000.00	\$20,000.00
90	0000400000-N	801	CONSTRUCTION SURVEYING	1	LS	\$8,960.58	\$8,960.58	\$50,000.00	\$50,000.00
91	0001010000-N	200	SELECT TREE REMOVAL	20	EACH	\$1,893.08	\$37,861.59	\$2,000.00	\$40,000.00
92	0448500000-E	310	30” RC PIPE CULVERTS, CLASS IV	44	LF	\$278.91	\$12,272.20	\$410.00	\$18,040.00
93	8802030000-E	454	SEGMENTAL GRAVITY RETAINING WALL	1348	SF	\$121.16	\$163,319.75	\$71.00	\$95,708.00
Total						\$2,350,000.00		\$2,594,361.00	

TIP No.: EB-5806
Route: HOSPITAL AVENUE
From: HARPER AVE. TO US 321 (BLOWING ROCK BVLD.)
Typical Section: SIDEWALK

Final

County:

CALDWELL

CONSTR. COST
\$2,350,000

Prepared By: WEI
Requested By: Bob May, PE
Priced By:

Date: 10/28/2020

Date: 3/1/2025

Date:

Line Item	Sec No.	Description	Quantity	Unit	Price	Amount
0000100000-N	800	MOBILIZATION	1.00	LS	\$ 93,255.58	\$ 93,255.58
0000400000-N	801	CONSTRUCTION SURVEYING	1.00	LS	\$ 73,000.00	\$ 73,000.00
0001010000-N	200	SELECT TREE REMOVAL	20.00	EACH	\$ 1,500.00	\$ 30,000.00
0043000000-N	226	GRADING	1.00	LS	\$289,744.43	\$ 289,744.43
		<i>Clearing & Grubbing</i>	0.10	AC		\$ -
		<i>Unclassified Excavation</i>	800.00	CY		\$ -
		<i>Removal of Existing Asphalt Pavement</i>	1400.00	SY		\$ -
0050000000-E	226	SUPPLEMENTAL CLEARING & GRUBBING	1.00	ACRE	\$ 10,000.00	\$ 10,000.00
0318000000-E	300	FOUNDATION CONDITIONING MAT.-MINOR STRUCTURE	110.00	TONS	\$ 75.00	\$ 8,250.00
0320000000-E	300	FOUNDATION CONDITIONING GEOTEXTILE	340.00	SY	\$ 5.00	\$ 1,700.00
0335200000-E	305	15" DRAINAGE	16.00	LF	\$ 282.00	\$ 4,512.00
0402000000-E	310	48" RC PIPE CULVERTS, CLASS III	16.00	LF	\$ 553.00	\$ 8,848.00
0448200000-E	310	15" RC PIPE CULVERTS, CLASS IV	468.00	LF	\$ 107.00	\$ 50,076.00
0448300000-E	310	18" RC PIPE CULVERTS, CLASS IV	24.00	LF	\$ 208.00	\$ 4,992.00
0448400000-E	310	24" RC PIPE CULVERTS, CLASS IV	132.00	LF	\$ 159.00	\$ 20,988.00
0448500000-E	310	30" RC PIPE CULVERTS, CLASS IV	344.00	LF	\$ 221.00	\$ 76,024.00
0995000000-E	340	PIPE REMOVAL	574.00	LF	\$ 50.00	\$ 28,700.00
1491000000-E	610	ASPH. CONC. BASE COURSE, TYPE B25.0C	160.00	TONS	\$ 350.00	\$ 56,000.00
1575000000-E	620	ASPH. BINDER FOR PLANT MIX	10.00	TONS	\$ 1,000.00	\$ 10,000.00
1693000000-E	654	ASPH. PLANT MIX, PAVEMENT REPAIR	60.00	TONS	\$ 350.00	\$ 21,000.00
2209000000-E	838	ENDWALLS	8.00	CY	\$ 3,000.00	\$ 24,000.00
2253000000-E	840	PIPE COLLARS	1.00	CY	\$ 4,000.00	\$ 4,000.00
2286000000-N	840	MASONRY DRAINAGE STRUCTURES	22.00	EACH	\$ 5,000.00	\$ 110,000.00
2308000000-E	840	MASONRY DRAINAGE STRUCTURES	4.00	LF	\$ 1,000.00	\$ 4,000.00
2364000000-N	840	FRAME WITH 2 GRATES, STD. 840.16	2.00	EACH	\$ 1,400.00	\$ 2,800.00
2374000000-N	840	FRAME W/ GRATE & HOOD, STD. 840.03, TYPE E	3.00	EACH	\$ 1,400.00	\$ 4,200.00
2374000000-N	840	FRAME W/ GRATE & HOOD, STD. 840.03, TYPE F	4.00	EACH	\$ 1,400.00	\$ 5,600.00
2374000000-N	840	FRAME W/ GRATE & HOOD, STD. 840.03, TYPE G	12.00	EACH	\$ 1,400.00	\$ 16,800.00
2396000000-N	840	FRAME W/ COVER, STD. 840.54	1.00	EACH	\$ 1,000.00	\$ 1,000.00
2549000000-E	846	2'-6" CONC. CURB & GUTTER	2500.00	LF	\$ 44.00	\$ 110,000.00
2591000000-E	848	4" CONC. SIDEWALK	1300.00	SY	\$ 75.00	\$ 97,500.00
2605000000-N	848	CONC. CURB RAMPS	20.00	EACH	\$ 3,000.00	\$ 60,000.00
2612000000-E	848	6" CONC. DRIVEWAY	110.00	SY	\$ 125.00	\$ 13,750.00
3572000000-E	867	CHAIN LINK FENCE RESET	70.00	LF	\$ 50.00	\$ 3,500.00
3574000000-E	867	48" SPLIT RAIL FENCE RESET	150.00	LF	\$ 50.00	\$ 7,500.00

6890000000-E	SP	CONCRETE STEPS	7.00	CY	\$ 5,000.00	\$ 35,000.00
6895000000-E	SP	HANDRAIL ON STEPS	60.00	LF	\$ 300.00	\$ 18,000.00
4025000000-E	901	CONTRACTOR FURNISHED, TYPE "E" SIGN	33.00	SF	\$ 20.00	\$ 660.00
4072000000-E	903	SUPPORTS, 3-LB STEEL U-CHANNEL	48.00	LF	\$ 10.00	\$ 480.00
4110000000-N	904	SIGN ERECTION, TYPE "E" (GROUND MOUNTED)	8.00	EACH	\$ 200.00	\$ 1,600.00
4400000000-E	1110	STATIONARY WORK ZONE SIGNS	397.00	SF	\$ 11.00	\$ 4,367.00
4405000000-E	1110	PORTABLE WORK ZONE SIGNS	389.00	SF	\$ 16.00	\$ 6,224.00
4410000000-E	1110	BARRICADE MTD. WORK ZONE SIGNS	30.00	SF	\$ 9.00	\$ 270.00
4415000000-N	1115	FLASHING ARROW BOARD	2.00	EACH	\$ 3,000.00	\$ 6,000.00
4422000000-N	1120	PORTABLE CHANGEABLE MESSAGE SIGN (SHORT TERM)	15.00	DAY	\$ 150.00	\$ 2,250.00
4430000000-N	1130	DRUMS	40.00	EACH	\$ 65.00	\$ 2,600.00
4435000000-N	1135	CONES	60.00	EACH	\$ 35.00	\$ 2,100.00
4445000000-E	1145	BARRICADES (TYPE III)	60.00	LF	\$ 35.00	\$ 2,100.00
4455000000-N	1150	FLAGGER (BY DAY)	360.00	DAY	\$ 675.00	\$ 243,000.00
4480000000-N	1165	TMA	2.00	EACH	\$ 50,000.00	\$ 100,000.00
4510000000-N	1190	LAW ENFORCEMENT	168.00	HR	\$ 75.00	\$ 12,600.00
4516000000-N	1180	SKINNY DRUM	60.00	EACH	\$ 50.00	\$ 3,000.00
4685000000-E	1205	THERMOPLASTIC (4", 90 MILS)	100.00	LF	\$ 10.00	\$ 1,000.00
4686000000-E	1205	THERMOPLASTIC (4", 120 MILS)	2.00	LF	\$ 20.00	\$ 40.00
4710000000-E	1205	THERMOPLASTIC (24", 120 MILS)	232.00	LF	\$ 20.00	\$ 4,640.00
4850000000-E	1205	REMOVAL OF PAVEMENT MARKING (4")	4.00	LF	\$ 50.00	\$ 200.00
4870000000-E	1205	REMOVAL OF PAVEMENT MARKING (24")	12.00	LF	\$ 50.00	\$ 600.00
4905000000-N	1253	SNOWPLOWABLE RAISED PAVEMENT MARKERS	1.00	EACH	\$ 100.00	\$ 100.00
7048500000-E	1705	PEDESTRIAN SIGNAL HEAD (16", 1 SECTION W/ COUNTDOWN)	2.00	EACH	\$ 1,300.00	\$ 2,600.00
7060000000-E	1705	SIGNAL CABLE	200.00	LF	\$ 4.00	\$ 800.00
7300000000-E	1715	UNPAVED TRENCHING (2 CONDUITS - 2")	30.00	LF	\$ 20.00	\$ 600.00
7324000000-N	1716	JUNCTION BOX (STANDARD SIZE)	2.00	EACH	\$ 750.00	\$ 1,500.00
7420000000-E	1722	2" RISER WITH WEATHERHEAD	2.00	EACH	\$ 1,000.00	\$ 2,000.00
7444000000-E	1725	INDUCTIVE LOOP SAWCUT	300.00	LF	\$ 12.00	\$ 3,600.00
7456000000-E	1726	LEAD-IN CABLE (14 - 2 PAIR)	260.00	LF	\$ 3.00	\$ 780.00
7642100000-N	1743	TYPE I POST WITH FOUNDATION	2.00	EACH	\$ 2,500.00	\$ 5,000.00
5648000000-N	1515	RELOCATE WATER METER	15.00	EACH	\$ 2,000.00	\$ 30,000.00
2845000000-N	858	ADJUSTMENT OF METER BOXES OR VALVE BOXES	2.00	EACH	\$ 1,250.00	\$ 2,500.00
5672000000-N	1515	RELOCATE FIRE HYDRANT	1.00	EACH	\$ 4,000.00	\$ 4,000.00
3656000000-E	876	GEOTEXTILE FOR DRAINAGE	225.00	SY	\$ 5.00	\$ 1,125.00
6000000000-E	1605	TEMPORARY SILT FENCE	2585.00	LF	\$ 3.50	\$ 9,047.50
6006000000-E	1610	EROSION CONTROL STONE, CLASS A	180.00	TONS	\$ 70.00	\$ 12,600.00
6009000000-E	1610	EROSION CONTROL STONE, CLASS B	10.00	TONS	\$ 125.00	\$ 1,250.00
6012000000-E	1610	SEDIMENT CONTROL STONE	390.00	TONS	\$ 55.00	\$ 21,450.00
6015000000-E	1615	TEMPORARY MULCHING	3.00	ACRE	\$ 1,500.00	\$ 4,500.00
6018000000-E	1620	SEED FOR TEMPORARY SEEDING	200.00	LBS	\$ 8.00	\$ 1,600.00
6021000000-E	1620	FERTILIZER FOR TEMPORARY SEEDING	1.00	TONS	\$ 1,800.00	\$ 1,800.00
6024000000-E	1622	TEMPORARY SLOPE DRAINS	200.00	LF	\$ 20.00	\$ 4,000.00
6029000000-E	SP	SAFETY FENCE	320.00	LF	\$ 3.50	\$ 1,120.00
6030000000-E	1630	SILT EXCAVATION	140.00	CY	\$ 50.00	\$ 7,000.00
6036000000-E	1631	MATTING FOR EROSION CONTROL	7500.00	SY	\$ 2.00	\$ 15,000.00

6037000000-E	SP	COIR FIBER MAT	100.00	SY	\$ 8.00	\$ 800.00
6042000000-E	1632	1/4" HARDWARE CLOTH	1485.00	LF	\$ 6.00	\$ 8,910.00
6071012000-E	SP	COIR FIBER WATTLE	60.00	LF	\$ 10.00	\$ 600.00
6071020000-E	SP	POLYACRYLAMIDE (PAM)	15.00	LBS	\$ 40.00	\$ 600.00
6084000000-E	1660	SEEDING AND MULCHING	3.00	ACRE	\$ 2,700.00	\$ 8,100.00
6087000000-E	1660	MOWING	3.00	ACRE	\$ 250.00	\$ 750.00
6090000000-E	1661	SEED FOR REPAIR SEEDING	50.00	LBS	\$ 6.00	\$ 300.00
6093000000-E	1661	FERTILIZER FOR REPAIR SEEDING	0.25	TONS	\$ 1,500.00	\$ 375.00
6096000000-E	1662	SEED FOR SUPPLEMENTAL SEEDING	75.00	LBS	\$ 6.00	\$ 450.00
6108000000-E	1665	FERTILIZER TOPDRESSING	1.75	TONS	\$ 1,500.00	\$ 2,625.00
6114500000-N	1667	SPECIALIZED HAND MOWING	10.00	MHR	\$ 125.00	\$ 1,250.00
6117000000-N	1675	RESPONSE FOR EROSION CONTROL	25.00	EACH	\$ 300.00	\$ 7,500.00
6117500000-N	SP	CONCRETE WASHOUT STRUCTURE	2.00	EACH	\$ 2,000.00	\$ 4,000.00
8802030000-E	454	SEGMENTAL GRAVITY RETAINING WALLS	1348.00	SF	\$ 96.00	\$ 129,408.00
		Utility Construction				
		Relocate Existing Water Line		LF		\$ -
		Relocate Existing Sewer Line		LF		\$ -
		Misc. (Str & Utilities)	0%	LS		\$ -
		Misc. (Roadway) Per Division	0%	LS		\$ -

Lgth ____ Mi.

Contract Cost	\$ 1,998,111.50
E. & C. 16%	
Construction Cost	\$ 2,350,000.00

MINUTES

CITY COUNCIL BUDGET RETREAT TUESDAY, MARCH 25, 2025 CITY HALL, THIRD FLOOR 8:30 A.M.

Participants: Mayor Joe Gibbons, Mayor Pro-Tem David Stevens, Jonathan Beal, Ike Perkins, Ralph Prestwood, Kimmie Rogers and Crissy Thomas.

City Staff: City Manager Scott Hildebran, City Clerk Shirley Cannon, Finance Director Donna Bean, Public Services Public Utilities Director Jeff Church, Economic Development & Main Street Director Brenda Floyd, Public Information Officer Joshua Harris, Parks & Recreation Director Phil Harper, Public Services Public Works Director Jon Hogan, Police Major Andy Wilson, Fire Marshall Chris Jacobs, Planning Director Hannah Williams and Downtown Event Coordinator Ashley Smith.

Also in attendance was Joel Whitford and Dale Schepers, McGill Associates.

Absent: Councilmember Todd Perdue and Fire Chief Norman Staines.

CALL TO ORDER

I. Mayor Joe Gibbons welcomed everyone and called the meeting to order.

II. PROPOSED FY2025-26 BUDGET CALENDAR

City Manager Scott Hildebran reviewed the proposed FY2025-26 Budget Calendar and meeting dates with City Council.

A copy of the FY2025-26 Budget Calendar is attached to these minutes as reference.

Motion

Upon a motion by Councilmember Stevens, City Council voted 6 to 0 to adopt the FY2025-26 Budget Calendar as presented by City Manager Hildebran.

III. FY2025-26 COUNCIL GOALS REVIEW

City Manager Hildebran reviewed City Council's 5 goals as decided and voted on by Council at the February meeting as follows:

2025 CITY COUNCIL PRIORITIES

1. Continue efforts to offer competitive compensation and benefits for employees to improve recruitment and retention.
2. Develop options to increase code enforcement and improve beautification in three primary areas:
 - Abandoned and neglected housing
 - Dilapidated commercial properties

- Appearance of downtown buildings

3. Update the Lenoir Comprehensive Pedestrian Plan and improve walkability
4. Evaluate long-term Downtown parking needs.
5. Continue to fund and support the Water and Sewer Capital Improvements Plan.

IV. UTILITY FUND CIP, DEBT, FINANCIAL MODEL & RATES

Joel Whitford, McGill Associates, stated the City of Lenoir is doing a great job, and it is good to be a part of Lenoir's Capital Improvements Plan (CIP) for 20+ years. Mr. Whitford stated he appreciates the partnership between McGill Associates and the City having a financial plan is important for long term goals.

Mr. Whitford stated the City's Water and Sewer CIP is reliable and well organized and reiterated the City has done a great job. He also shared the City is in the middle of its assets inventory assessment. Additionally, Mr. Whitford explained the CIP is regulatory driven.

Mr. Whitford reviewed the 10-year Water and Sewer Fund Capital Improvements Plan (CIP) for 2025. (A copy of the (CIP plan is attached to these minutes as information.)

Mr. Whitford reported Project #8 the Valdese System Interconnect is in the preliminary stages and is moving forward. He mentioned items 4, 5, & 6 are lower cost projects and clarified the City has to pay for lines based on population. He referred to Whitnel's pressure issues and stated items 14 & 15 are for the Lead Service Line Improvements – Phase 2 and Phase 3.

V. FY2025-26 DRAFT WATER AND SEWER CAPITAL IMPROVEMENTS PLAN - TABLE 1 - Refer to Table 1 which is attached to the minutes as reference.

VI. WATER AND SEWER FUND – DEBT SERVICE SUMMARY – TABLE 2

Mr. Whitford stated the Water & Sewer Fund Balance is above average and commended the City for keeping its expenses low and having affordable rates while paying down debt. He emphasized the City's biggest responsibility is maintaining infrastructure.

Public Utilities Director Jeff Church briefly discussed funding for Phase 2 & Phase 3 Lead Service Line Improvements. He reported the City received a state loan of \$500,000 with 60% loan forgiveness, and was also offered a \$1,000,000 loan with no forgiveness. Director Church reported the City plans to decline the \$1,000,000 loan offer and will submit a new application before the June submission deadline.

Director Church said the City will solicit bids in a few weeks for the Ridge Street Sewer Project. The project will begin up Ridge Street to the Post Office and then through West Avenue. Director Church stated that one contractor would be doing these projects and emphasized the City will seek one bid for both projects. The Finley Avenue Area Water Improvements Project is out to bid. Additionally, Director Church reported several big

upgrades have been completed at the Wastewater Treatment Plant. The City will apply for funding in the future for the Lower Creek Wastewater Plant.

Director Church stated the City applied for a BRIC grant for Projects #18 and 19 for Zacks Fork Creek and Lower Creek sewer upgrades. Currently, the City is waiting on funding notification and the City may possibly receive \$7,200,000 for the Lower Creek Plant improvements project.

VII. FINANCIAL ANALYSIS SUMMARY – CASH FLOW SUMMARY – TABLE 3

Dale Schepers, McGill Associates reviewed the Financial Analysis Summary for 2025-26. The budgeted amount for the water annual operating revenue is \$7,579,103 and the sewer annual operating revenue is \$3,724,160.

VIII. FY2025-26 PROPOSED WATER/SEWER RATES – TABLE 4

Next, Dale Schepers reviewed the FY2025-26 proposed water and sewer rates (Table 4) which are attached to the minutes. Mr. Hildebran reported the CPI for 2025-26 is 2.3% which the City uses as its benchmark to increase rates.

IX. WATER RATE COMPARISON CHART

Mr. Hildebran reviewed the Water Comparison Chart as of February 1, 2025 available at <https://dashboards.efc.sog.unc.edu/nc>. He compared the City of Lenoir rates which are proposed to be \$28.08 Water and \$29.26 Sewer for a total of \$57.34 to Alexander County, Baton Water Corporation, Burke County, Cahah's Mountain, Caldwell County, Catawba County, Gamewell, and Sawmills along with a Chart for Residential Bill customers based on 5,000 gallons usage per month. Mr. Hildebran stated a 2.3% increase for the City of Lenoir customers would add \$1.28 per month to their bill.

Motion

Upon a motion by Councilmember Kimmie Rogers, City Council voted 6 to 0 to adopt a 2.3% Water and Sewer rate increase for FY2025-26. Mr. Hildebran stated he would send out rate increase notification letters today to Caldwell County and the other surrounding municipalities that purchase water from the City.

Second Motion for CIP Plan

Upon a motion by Councilmember Stevens, City Council voted 6 to 0 to adopt the Capital Improvements Projects (CIP) Plan as proposed and as presented.

Mr. Whitford thanked City Manager Scott Hildebran, Finance Director Donna Bean and Public Utilities Director Jeff Church for all of their hard work and assistance with compiling the information and spreadsheets for the CIP Plan.

IX. GENERAL FUND UPDATE

Financial Summary: Donna Bean, Finance Director, presented the Financial Summary as of February 28, 2025. Director Bean reported the over/under balance in the General Fund is \$3,411,877.39, Downtown District (\$165,599.76), and Water & Sewer Fund \$1,544,976.50. Director Bean reported the City has collected 77% of its budgeted revenue for the General Fund and is on track to meet or exceed its projections. The City has expended 63% of its

General Fund budget.

The Water & Sewer Fund is also on target with its budget with revenues being at 68% of the budgeted amount and expenditures at 55%. The City should reach its budgeted projections for the current year.

(A copy of the February Financial Summary is attached to these minutes as information.)

Director Bean reported she included a departmental breakdown in addition to the summary page.

X. CIP 2024-25 – HISTORICAL BUDGET INFORMATION

City Manager Hildebran presented an update of the current FY2025-26 budget. He reviewed a list of direct and overlapping property tax rates for the last 26 years. The City's current rate is \$0.57 per \$100 and has not increased in the past 3 years. The Downtown District's tax rate is 20-cent per \$100 of assessed district property value and Rescue readiness is \$0.0085. He further shared that Caldwell County conducted a revaluation in 2025.

Next, Mr. Hildebran reported the City's current monthly Solid Waste Fee is \$13.00 with the cost of the 2025-26 rate to be determined. He stated the \$13 rate does not cover the City's cost. The City's health insurance rates are increasing for 2025-26 with the upcoming rate to be determined. The City's current medical insurance is with the North Carolina League of Municipalities (NCLM) through Aetna. He reviewed a chart of Health Insurance Rates from FY2007-08 through FY2024-25. Mr. Hildebran reported the NCLM is going out of the business of health insurance.

XI. FUND BALANCE

Mr. Hildebran reported the City's Unreserved Fund Balance for 2024 is \$18,850,298 and the Fund Balance Percent is 83.72%. The City did not have any water fund transfers and Mr. Hildebran stated the City is in a strong financial position.

XII. GENERAL FUND PROJECTIONS

Finance Director Bean reported that she budgeted as normal for real and personal property taxes, and stated the expenses (taxes, insurance, etc.) are projections. Sales tax revenue is budgeted as flat and the franchise revenue will remain the same in the proposed budget.

A copy of the CIP and Project list spreadsheets are attached to these minutes as information.

Additionally, Director Bean reported the City's only new debt is for a new fire apparatus and stated the CIP (General Fund Projections) is spread out over a ten-year period. Mr. Hildebran reiterated the total cost of projects is \$119,042,153.62.

XIII. HEALTH INSURANCE BENEFITS – MARK III SOLUTIONS

A power point presentation was given by Mark III Solutions for employee benefits. Mark Browder reported Mark III Solutions serves 60+ clients in North Carolina including County Governments, Municipalities and Government Entities. He stated the insurance serves the public sector and has competitive costs. Mr. Browder gave the background information of Mark III Solutions and

reported the company seeks to provide administration, pharmacy benefit management contract, stop loss contracts and unique cost containment strategies. Mr. Browder further shared the Carolina Public Entity Cooperative (CPEC) will join the Mark III portfolio of options July 1, 2025 and stated the Cooperative is organized by the Intergovernmental Agreement which is governed by North Carolina Statue and regulated by the North Carolina Department of Insurance. CPEC will allow governments entities to collaborate, govern, and manage insurance collectively, ensures that health insurance is accessible and financially sustainable for employees and provides full disclosure and transparency of all expenses.

Following discussion, City Council was in consensus to move forward with Mark III Solutions and the Carolina Public Entity Cooperative (CPEC) effective July 1, 2025.

XIII. OUTSTANDING ITEMS

Mr. Hildebran stated outstanding items include the following:

Workers Comp.

General Liability

Retirement System: 0.75% for General Fund and 1.00% for LEO (Law Enforcement Officers)

ONGOING BUDGET CONSIDERATIONS

Mr. Hildebran also reviewed a project list of ongoing budget consideration for now and the future. A copy of the list is attached to these minutes as information.)

XV. OTHER ITEMS

XVI. ADJOURN

There being no further business, the meeting was adjourned at 10:30 a.m.

Attachments

City of Lenoir FY2025-2026 Budget Calendar

City Council Priorities

Table 1 Water and Sewer Capital Improvements Plan

Table 2 Water and Sewer Debt Service 2025

Table 3 Water and Sewer Financial Analysis

Table 4 Water and Sewer Projected Water and Sewer Rate Summary

FY2025 Water and Sewer Residential Bill chart

Water Rate Comparison – 5000 Gallon Usage FY2025

Water Rate Comparison – 5000 Gallons Usage per month FY2025

Financial Summary – February 2025

Financial Summary by Department for General Fund as of February 28, 2025

Water and Sewer Fund Budget

Direct and Overlapping Property Tax Rate for last 26 years – rate per \$100 of assessed value

City of Lenoir Solid Waste Fee chart

Health Insurance Rates

Attachments continued

10-year CPI/COLA/LGER/W&S

City of Lenoir Fund Balance

CPI Index Historical Table for South
City of Lenoir General Fund Projections
City of Lenoir General Fund CIP FY2025-26
City of Lenoir Projects
FY2025-26 Outstanding Items

CITY OF LENOIR
BUDGET CALENDAR
FY2025-2026

May 20, 2025	City Manager presents recommended budget to City Council. (City Clerk will have a copy of the proposed budget available for the public after presentation.)
May 22, 2025	Budget Work Session – 6:00 p.m., Third Floor, City Hall
May 27, 2025	Committee of the Whole – 8:30 a.m., Third Floor, City Hall (Budget Work Session if necessary)
May 29, 2025	Budget Work Session – 6:00 p.m., Third Floor, City Hall (if necessary)
June 3, 2025	Public Hearing for recommended FY2025-26 Budget at City Council Meeting at 6:00 p.m. Earliest possible date to adopt the budget. (City Clerk will have a copy of the final budget available for the public within five business days.)
June 17, 2025	City Council Meeting
June 24, 2025	Committee of the Whole Meeting

2025 City Council Priorities

1. Continue efforts to offer competitive compensation and benefits for employees to improve recruitment and retention.
2. Develop options to increase code enforcement and improve beautification in three primary areas:
 - Abandoned and neglected housing
 - Dilapidated commercial properties
 - Appearance of downtown buildings
3. Update the Lenoir Comprehensive Pedestrian Plan and improve walkability.
4. Evaluate long-term Downtown parking needs.
5. Continue to fund and support the Water and Sewer Capital Improvements Plan.



Table 1
City of Lenoir
Water and Sewer Fund
Capital Improvements Plan - 2025

Water Improvements

Project Number	Project Description	10-Yr CIP Cost	Current 2025	Year 1 2026	Year 2 2027	Year 3 2028	Year 4 2029	Year 5 2030	Year 6 2031	Year 7 2032	Year 8 2033	Year 9 2034	Year 10 2035	Years 11-15
Vehicles and Equipment														
7130	Water Treatment Vehicles and Equipment	699,000	138,900	192,000	80,000	166,000	49,000	50,000	52,000	54,000	56,000	-	-	300,000
7131	Distribution System Vehicles and Equipment	595,000	125,000	272,000	59,000	-	62,000	64,000	-	67,000	71,000	-	-	200,000
7132	Water Resources Vehicles and Equipment	-	157,500	-	-	-	-	-	-	-	-	-	-	75,000
7133	Water Admin/Engineering Vehicles and Equipment	25,000	110,000	25,000	-	-	-	-	-	-	-	-	-	75,000
Subtotal - Water Vehicles and Equipment		1,319,000	531,400	489,000	139,000	166,000	111,000	114,000	52,000	121,000	127,000	-	-	650,000
Distribution System														
1	Finley Water System Improvements	2,000,000	6,300,000	2,000,000										
2	Major Pressure Reducing Valve Vaults	710,000		350,000	360,000									
3	Divisional Valve Replacements	464,000	100,000	130,000		110,000	110,000		114,000					
4	US321 Mt Herman Rd - Betterments	110,000				110,000								
5	US321 Pine Mtn. Rd - Betterments	140,000				140,000								
6	Hudson Water Line Relocations	980,000				980,000								
7	Joyceton Water Improvements	170,000		170,000										
8	Valdese System Interconnect	17,000,000			17,000,000									
9	Morganton Blvd Water Line - Phase 1	1,000,000		1,000,000										
10	Whitnel Transmission Line Replacement to Sawmills	6,060,000				6,060,000								
11	Walt Arney Road Water Line Replacement	660,000					660,000							
12	Pleasant Hill Road Water Improvements	780,000						780,000						
13	Whitnel-Cajahs Water Pump Station	2,370,000							2,370,000					
14	Lead Service Line Replacements - Phase 2	-	500,000											
15	Lead Service Line Replacements - Phase 3	1,000,000		1,000,000										
16	Zacks Fork to Cottrell Hill Water Supply Loop	-												1,650,000
17	Whitnel Transmission Line Replacement - to Whitnel	-												13,010,000
18	Hwy 18 (Mgt Blvd) Water Line Upgrade													3,860,000
19	Hickory-Granite Falls-Lenoir Interconnection													32,680,000
20	Water Line Replacements	2,800,000				600,000		700,000		700,000		800,000		1,500,000
Water Treatment														
21	Sedimentation Basin Repairs	2,040,000			1,000,000	1,040,000								
22	Residual Systems Upgrade	2,340,000				2,340,000								
23	Add 3rd Whitnel Finished Water Pump and VFD	1,000,000				1,000,000								
24	Retrofit all Cahah Pumps and Switchgear	260,000						260,000						
25	Add 3rd Raw Water Pump and VFD	1,290,000						1,290,000						
26	Filter Valve Upgrades	1,830,000						1,830,000						
27	Finished Water Pump Station Upgrades	1,290,000						1,290,000						
28	Backwash Supply Improvements	360,000						360,000						
29	Operations Building Upgrades	2,080,000						2,080,000						
30	Clearwell Baffles	15,000			15,000									
30	Clearwell Replacement	-												4,860,000
31	Water Treatment Plant Expansion - 18MGD	-												71,290,000
32	Generator and Electrical System Loop	-												3,710,000
Subtotal - Water Infrastructure Improvements		48,749,000	6,900,000	4,650,000	18,375,000	12,380,000	770,000	8,590,000	2,484,000	700,000	-	800,000	-	132,560,000
Current Year (FY25) CIP: Water Improvements			7,431,400											
10-Yr CIP: Water Improvements FY26-35		50,068,000	-	5,139,000	18,514,000	12,546,000	881,000	8,704,000	2,536,000	821,000	127,000	800,000	-	133,210,000

Capital Project funded or patially funded using external source(s). ARPA, Direct Allocation, etc.

Capital Project funded or patially funded using debt issue(s)

Table 1
City of Lenoir
Water and Sewer Fund
Capital Improvements Plan - 2025

Wastewater Improvements

Project Number	Project Description	10-Yr CIP Cost	Current 2025	Year 1 2026	Year 2 2027	Year 3 2028	Year 4 2029	Year 5 2030	Year 6 2031	Year 7 2032	Year 8 2033	Year 9 2034	Year 10 2035	Years 11-15
Vehicles and Equipment														
7140	Collection System Vehicles and Equipment	1,369,000	115,000	-	769,000	-	112,000	116,000	120,000	124,000	128,000	-	-	400,000
7,142	GPC Wastewater Treatment Vehicles and Equipment	15,000	-	15,000	-	-	-	-	-	-	-	-	-	75,000
7,143	LC Wastewater Treatment Vehicles and Equipment	225,000	135,250	225,000	-	-	-	-	-	-	-	-	-	175,000
Subtotal - Wastewater Vehicles and Equipment		1,609,000	250,250	240,000	769,000	-	112,000	116,000	120,000	124,000	128,000	-	-	650,000
Collection System														
1	Ridge Street Sewer Replacement	1,300,000		1,300,000										
2	Extend Sewer System / Easement Acquisition	75,000		75,000										
3	East Harper Avenue Sewer Replacement	550,000		550,000										
4	Boxwood St Sewer Relocation	390,000			390,000									
5	Pennton to Hwy 18 Sewer	1,100,000				1,100,000								
6	Main Street (Valway to 321) Sewer Replacement	1,100,000				1,100,000								
7	Rehab Blairs Fork Outfall	860,000				860,000								
8	Gunpowder Creek Interceptor Replacement	3,340,000				3,340,000								
9	Zacks Fork Sewer Replacement	2,270,000				2,270,000								
10	Meadowood Upstream Sewer Replacement	1,780,000							1,780,000					
11	Meadowood Lift Station Improvements	500,000						500,000						
12	Golf Course Sewer Replacement	4,290,000										4,290,000		
13	Manhole Improvements	1,190,000			210,000		220,000		240,000		250,000		270,000	
14	Sewer Line Replacements	7,000,000					1,000,000		2,000,000		2,000,000		2,000,000	
Wastewater Treatment														
15	GPWWTP Drywell Repairs, Carport for Flammables Storage	70,000		70,000										
16	Lower Creek WWTP Mixers	1,660,000			1,660,000									
17	Lower Creek WWTP Diffusers and Concrete Repairs	2,550,000			2,550,000									
18	Septage Receiving Station / Vactor Dump	640,000				640,000								
19	Lower Creek WWTP Equalization Basin	3,780,000				3,780,000								
20	Lower Creek WWTP Treatment Improvements	7,630,000						7,630,000						
21	Gunpowder Creek WWTP Future Upgrades	-												12,000,000
22	Lower Creek WWTP Future Upgrades	-												30,000,000
Subtotal - Wastewater Improvements Infrastructure		42,075,000	-	1,995,000	4,810,000	13,090,000	1,220,000	8,130,000	4,020,000	-	2,250,000	4,290,000	2,270,000	42,000,000
Current Year (FY25) CIP: Wastewater Improvements			250,250											
10-Yr CIP: Wastewater Improvements FY26-35		43,684,000		2,235,000	5,579,000	13,090,000	1,332,000	8,246,000	4,140,000	124,000	2,378,000	4,290,000	2,270,000	42,650,000

Capital Project funded or patially funded using external source(s). ARPA, Direct Allocation, etc.

Capital Project funded or patially funded using debt issue(s)

Total Water and Wastewater Capital Improvements Plan

Current Year (FY25) CIP: Total Water/Wastewater		7,681,650												
10-Yr CIP: Total Water and Wastewater		93,752,000	-	7,374,000	24,093,000	25,636,000	2,213,000	16,950,000	6,676,000	945,000	2,505,000	5,090,000	2,270,000	175,860,000

Table 2
City of Lenoir
Water and Sewer Fund
Debt Service Summary - 2025

Current Debt Schedule:				Current Yr	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Type	Description	Issue Date	Issue Amount	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Water	H-LRX-F-07-1058: Whitnel Pump Station S	12/31/2009	2,977,285	171,015	167,323	163,632	159,940	156,248	152,556					
Water	H-LRX-F-08-1065: Raw Water Intake	8/4/2011	3,652,714	215,072	211,017	206,963	202,908	198,854	194,799	190,745	186,690			
Water	H-LRX-F-15-1875: WTP Improvements	6/3/2018	5,243,453	262,173	262,173	262,173	262,173	262,173	262,173	262,173	262,173	262,173	262,173	262,173
Water	Advanced Metering Infrastructure	4/11/2019	4,400,000	501,133	488,263	475,393	462,523	449,653						
Water	SRF-D-LSL-0037: Lead Service Line ID	10/1/2024	200,000	40,000	40,000	40,000	40,000	40,000						
Water	Lead Service Line Replacement	2025	1,000,000		200,000	200,000	200,000	200,000	200,000					
Sewer	CS370393-04: Gunpowder WWTP	10/28/2015	4,093,662	204,683	204,683	204,683	204,683	204,683	204,683	204,683	204,683	204,683	204,683	204,683
Sewer	CS370393-05: Powell Rd Sewer	2/3/2015	289,250	14,463	14,463	14,463	14,463	14,463	14,463	14,463	14,463	14,463	14,463	14,463
Sewer	CS370393-06: Meadowood Sewer	3/21/2016	1,541,984	77,099	77,099	77,099	77,099	77,099	77,099	77,099	77,099	77,099	77,099	77,099
Sewer	E-SRP-W-17-044: Biosolids	11/1/2019	6,781,992	425,808	420,638	415,468	410,298	405,128	399,958	394,788	389,617	384,447	379,277	374,107
Sewer	CS370393-07: Crossroads Sewer	9/28/2022	2,209,323	117,968	132,935	131,687	130,438	129,190	127,942	126,694	125,445	124,197	122,949	121,701
Total Current Debt Service				2,029,414	2,218,594	2,191,561	2,164,525	2,137,491	1,633,673	1,270,644	1,260,171	1,067,062	1,060,644	1,054,226

Water Subtotal	1,189,393	1,368,776	1,348,161	1,327,544	1,306,928	809,528	452,918	448,863	262,173	262,173	262,173
Sewer Subtotal	840,021	849,818	843,400	836,981	830,563	824,145	817,726	811,308	804,889	798,471	792,053
WATER %	58.6%	61.7%	61.5%	61.3%	61.1%	49.6%	35.6%	35.6%	24.6%	24.7%	24.9%
SEWER %	41.4%	38.3%	38.5%	38.7%	38.9%	50.4%	64.4%	64.4%	75.4%	75.3%	75.1%
Total Debt Service	2,029,414	2,218,594	2,191,561	2,164,525	2,137,491	1,633,673	1,270,644	1,260,171	1,067,062	1,060,644	1,054,226

Table 3
City of Lenoir
Water and Sewer Fund
Financial Analysis - Cash Flow Summary

Cash-Flow Summary:

Description	Audit 2020	Audit 2021	Audit 2022	Audit 2023	Audit 2024	Test Year 2025	Year 1 2026	Year 2 2027	Year 3 2028	Year 4 2029	Year 5 2030	Year 6 2031	Year 7 2032	Year 8 2033	Year 9 2034	Year 10 2035
Water Annual Operating Revenue	6,336,628	6,494,271	6,548,397	6,995,565	7,338,453	7,541,396	7,579,103	7,616,998	7,655,083	7,693,359	7,731,826	7,770,485	7,809,337	7,848,384	7,887,626	7,927,064
Sewer Annual Operating Revenue	3,189,242	3,140,122	3,127,773	3,444,903	3,540,839	3,705,632	3,724,160	3,742,781	3,761,495	3,780,302	3,799,204	3,818,200	3,837,291	3,856,477	3,875,760	3,895,139
Total Operating Revenue	9,525,869	9,634,393	9,676,170	10,440,467	10,879,292	11,247,028	11,303,263	11,359,779	11,416,578	11,473,661	11,531,030	11,588,685	11,646,628	11,704,861	11,763,386	11,822,202
System Growth: Customers							0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%
Water and Sewer: Annual Non-Operating Revenue	67,426	26,747	13,533	249,370	444,801	523,000	523,000	523,000	523,000	523,000	523,000	523,000	523,000	523,000	523,000	523,000
Water: Revenue Increase from rates							2.3%	5.0%	5.0%	5.0%	5.0%	4.0%	4.0%	4.0%	4.0%	4.0%
Water: New Revenue from Rates							174,319	555,169	937,923	1,322,591	1,709,183	2,020,002	2,332,376	2,646,311	2,961,816	3,278,899
Sewer: Revenue Increase from rates							2.3%	5.0%	5.0%	5.0%	5.0%	4.0%	4.0%	4.0%	4.0%	4.0%
Sewer: New Revenue from rates**							85,656	272,795	460,869	649,885	839,845	992,573	1,146,064	1,300,324	1,455,354	1,611,159
Capital Reserve Appropriation						40,000	1,300,000	400,000	1,600,000	500,000	2,700,000	350,000	500,000	-	350,000	-
Total Revenue	9,593,295	9,661,140	9,689,703	10,689,837	11,324,093	11,810,028	13,386,238	13,110,743	14,938,371	14,469,137	17,303,057	15,474,260	16,148,068	16,174,496	17,053,555	17,235,260
Water: Operating Expenses	3,095,080	3,251,886	3,397,887	3,951,617	4,094,628	4,000,825	4,120,850	4,244,475	4,645,559	4,784,926	4,928,474	5,076,328	5,228,618	5,385,477	5,547,041	5,713,452
Water Expenses Increase*							3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%
Sewer: Operating Expenses	2,734,027	2,750,274	2,786,790	2,996,625	3,548,700	3,517,446	3,622,969	3,731,658	3,843,608	3,958,916	4,077,684	4,200,014	4,326,015	4,455,795	4,589,469	4,727,153
Sewer Expenses Increase*							3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%
Capital Outlay / Contingency	436,187	344,757	375,997	302,601	404,985	2,226,650	180,000	185,400	190,962	196,691	202,592	208,669	214,929	221,377	228,019	234,859
Capital Outlay & Cash-Financed CIP							3,024,000	1,883,000	2,010,000	1,213,000	2,210,000	526,000	945,000	505,000	800,000	270,000
Debt Service Existing	1,769,112	1,628,265	2,100,179	1,938,292	2,040,572	2,029,415	2,218,594	2,191,561	2,164,525	2,137,491	1,633,673	1,270,644	1,260,171	1,067,062	1,060,644	1,054,226
Debt Service Proposed							187,828	680,460	2,016,095	2,111,940	3,534,234	4,131,659	4,131,659	4,332,511	4,763,336	4,964,188
Transfers Out	139,900	55,550	100,000													
Total Expenses	8,174,306	8,030,732	8,660,853	9,189,135	10,088,885	11,774,336	13,354,241	12,916,554	14,870,750	14,402,964	16,586,656	15,413,316	16,106,393	15,967,222	16,988,509	16,963,878
Net Income	1,418,989	1,630,408	1,028,850	1,500,702	1,235,208	35,692	31,997	194,190	67,621	66,173	716,401	60,944	41,676	207,273	65,046	271,383
Unrestricted Net Assets	10,647,335	12,277,743	10,840,064	12,052,601	13,287,809	10,083,501	7,115,498	7,309,687	5,877,308	5,943,482	6,659,882	6,720,826	6,762,502	6,969,775	7,034,822	7,306,204
Unrestricted Net Assets / Total Expenses	130%	153%	125%	131%	132%	86%	53%	57%	40%	41%	40%	44%	42%	44%	41%	43%
Capital Reserve																
Transfer to Capital Reserve						40,000	3,200,000	3,000,000	-	1,500,000	-	-	-	-	-	-
Transfer from Capital Reserve						40,000	1,300,000	400,000	1,600,000	500,000	2,700,000	350,000	500,000	-	350,000	-
Capital Reserve Balance						-	1,900,000	4,500,000	2,900,000	3,900,000	1,200,000	850,000	350,000	350,000	0	0
Residential Inside 5,000 gal Monthly Water Use Charges					\$26.58	\$27.44	\$28.08	\$29.50	\$30.99	\$32.55	\$34.19	\$35.55	\$36.98	\$38.47	\$40.03	\$41.62
Residential Inside 5,000 gal Monthly Sewer Use Charges					\$27.73	\$28.62	\$29.26	\$30.72	\$32.25	\$33.85	\$35.56	\$36.97	\$38.44	\$39.97	\$41.56	\$43.22
Combined Water and Sewer Use Charges					\$54.31	\$56.06	\$57.34	\$60.22	\$63.24	\$66.40	\$69.75	\$72.52	\$75.42	\$78.44	\$81.59	\$84.84
February 2025 Urban South CPI 12 Month Increase = 2.3%						Monthly Increase	\$1.28	\$2.88	\$3.02	\$3.16	\$3.35	\$2.77	\$2.90	\$3.02	\$3.15	\$3.25

Table 4
City of Lenoir
Water and Sewer Fund
Projected Water and Sewer Rates

Customer Classes	Current FY25	Year 1 FY26	Year 2 FY27	Year 3 FY28	Year 4 FY29	Year 5 FY30
Water Inside						
Base Charge; Includes 1,000 gal	\$12.12	\$12.40	\$13.02	\$13.67	\$14.35	\$15.07
Volume per 1,000 gal; 1,001 gal +	\$3.83	\$3.92	\$4.12	\$4.33	\$4.55	\$4.78
Water Outside						
Base Charge; Includes 1,000 gal	\$24.23	\$24.79	\$26.03	\$27.33	\$28.70	\$30.14
Volume per 1,000 gal; 1,001 gal +	\$7.67	\$7.85	\$8.24	\$8.65	\$9.08	\$9.53
Resale Water						
Volume per 1,000 gal	\$2.56	\$2.62	\$2.75	\$2.89	\$3.03	\$3.18
Sewer Inside						
Base Charge; Includes 1,000 gal	\$10.62	\$10.86	\$11.40	\$11.97	\$12.57	\$13.20
Volume per 1,000 gal; 1,001 gal +	\$4.50	\$4.60	\$4.83	\$5.07	\$5.32	\$5.59
Sewer Outside						
Base Charge; Includes 1,000 gal	\$21.25	\$21.74	\$22.83	\$23.97	\$25.17	\$26.43
Volume per 1,000 gal; 1,001 gal +	\$9.01	\$9.22	\$9.68	\$10.16	\$10.67	\$11.20
Resale Sewer						
Volume per 1,000 gal	\$4.45	\$4.55	\$4.78	\$5.02	\$5.27	\$5.53

Sample Monthly Charges: Water and Sewer

Inside 5,000 gal	\$56.06	\$57.34	\$60.22	\$63.24	\$66.40	\$69.75
Inside 10,000 gal	\$97.71	\$99.94	\$104.97	\$110.24	\$115.75	\$121.60
inside 50,000 gal	\$430.91	\$440.74	\$462.97	\$486.24	\$510.55	\$536.40
Inside 100,000 gal	\$847.41	\$866.74	\$910.47	\$956.24	\$1004.05	\$1054.90
Outside 5,000 gal	\$112.20	\$114.81	\$120.54	\$126.54	\$132.87	\$139.49
Outside 10,000 gal	\$195.60	\$200.16	\$210.14	\$220.59	\$231.62	\$243.14
Outside 50,000 gal	\$862.80	\$882.96	\$926.94	\$972.99	\$1021.62	\$1072.34
Outside 100,000 gal	\$1,696.80	\$1,736.46	\$1,822.94	\$1,913.49	\$2,009.12	\$2,108.84

Residential Inside

5,000 gal water	\$27.44	\$28.08	\$29.50	\$30.99	\$32.55	\$34.19
5,000 gal sewer	\$28.62	\$29.26	\$30.72	\$32.25	\$33.85	\$35.56
Combined	\$56.06	\$57.34	\$60.22	\$63.24	\$66.40	\$69.75

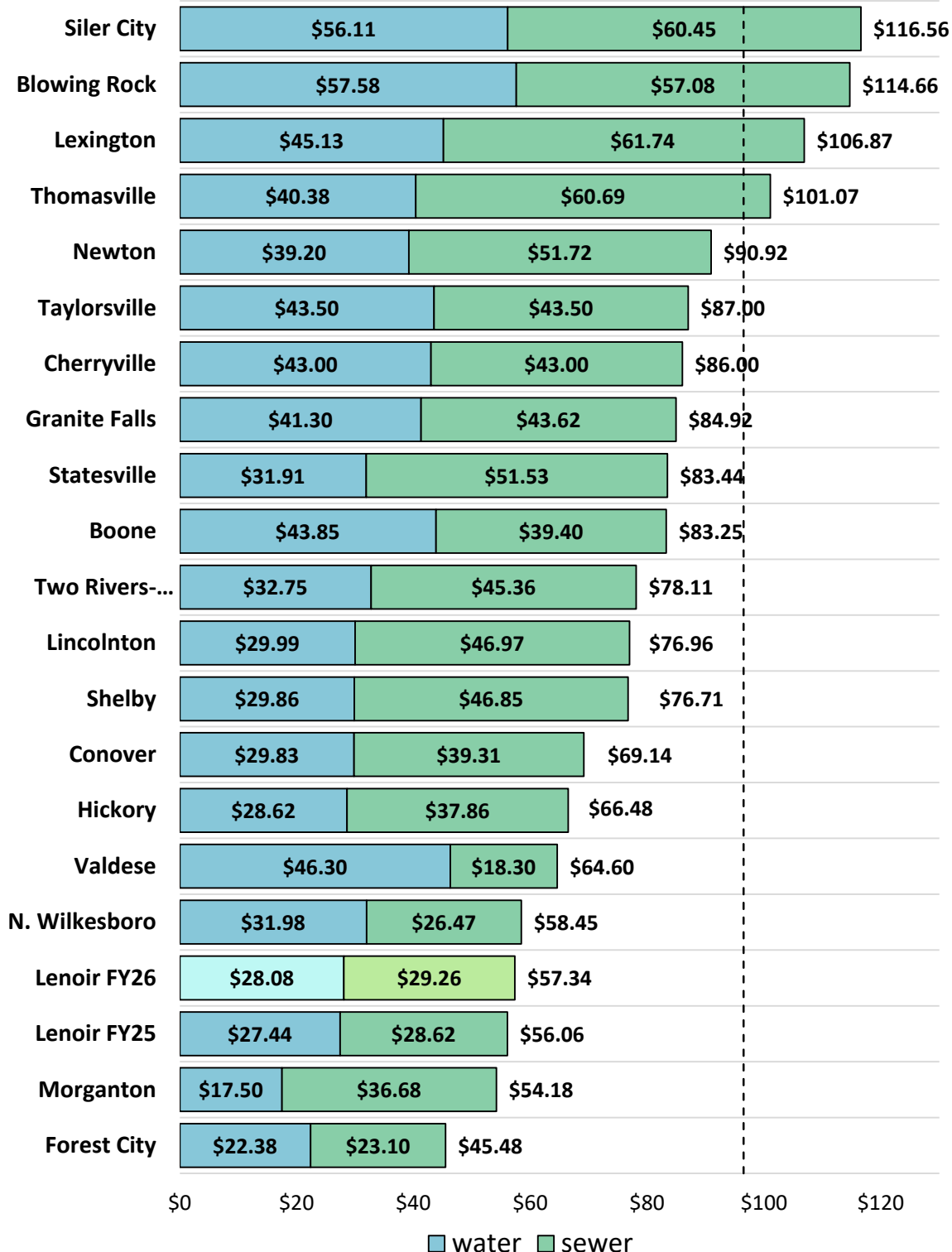
Residential Outside

5,000 gal water	\$54.91	\$56.19	\$58.99	\$61.93	\$65.02	\$68.26
5,000 gal sewer	\$57.29	\$58.62	\$61.55	\$64.61	\$67.85	\$71.23
Combined	\$112.20	\$114.81	\$120.54	\$126.54	\$132.87	\$139.49

FY25 Water and Sewer Residential Bill 5,000 Gallons Usage per Month

Source: Published FY25 Utility Rate Sheets

All NC Municipal Water Utilities
UNC Rates Dashboard
Median: \$96.33



Water Rate Comparisons 5,000 Gallons Usage Per Month FY 2025

Source: Published FY25 Utility Rates Sheets

March 7, 2025

System	Water	Sewer	Total
Siler City	\$56.11	\$60.45	\$116.56
Blowing Rock	\$57.58	\$57.08	\$114.66
Lexington	\$45.13	\$61.74	\$106.87
Thomasville	\$40.38	\$60.69	\$101.07
Newton	\$39.20	\$51.72	\$90.92
Taylorsville	\$43.50	\$43.50	\$87.00
Cherryville	\$43.00	\$43.00	\$86.00
Granite Falls	\$41.30	\$43.62	\$84.92
Statesville	\$31.91	\$51.43	\$83.34
Boone	\$43.82	\$39.40	\$83.22
Two Rivers Utilities **(Gastonia)	\$32.75	\$45.36	\$78.11
Lincolnton	\$29.99	\$46.97	\$76.96
Shelby	\$29.86	\$46.85	\$76.71
Conover	\$29.83	\$39.31	\$69.14
Hickory	\$28.62	\$37.86	\$66.48
Valdese	\$46.30	\$18.30	\$64.60
North Wilkesboro	\$31.98	\$26.47	\$58.45
Lenoir	\$27.44	\$28.62	\$56.06
Morganton	\$17.50	\$36.86	\$54.36
Forest City	\$22.38	\$23.10	\$45.48

Water Rate Comparisons
5,000 Gallons Usage Per Month
FY 2025

Source: Published FY25 Utility Rates Sheets
Local Unifour Area Utilities
March 7, 2025

System	Water	Sewer	Total
Burke County	\$57.50	\$57.50	\$115.00
Sawmills	\$43.68	\$57.60	\$101.28
Catawba County	\$28.63	\$37.87	\$66.50
Alexander County	\$36.80	\$35.50	\$72.30
Lenoir	\$27.44	\$28.62	\$56.06
Gamewell		\$52.30	\$52.30
Cajah's Mountain		\$44.52	\$44.52
Caldwell County	\$40.44		\$40.44
Baton Water Corp.	\$36.80		\$36.80

 City of Lenoir Financial Summary As of 02/28/2025 					
General Fund					
	2024-2025 Budget	2/28/2025	% of Budget	Change from Previous Year	2/29/2024
Total Revenue	\$ 23,751,580.00	\$ 18,318,614.04	77%	\$ 811,854.03	\$ 17,506,760.01
Expenditures	\$ 23,751,580.00	\$ 14,906,736.65	63%	\$ 823,466.60	\$ 14,083,270.05
Over/Under	\$ -	\$ 3,411,877.39		\$ (11,612.57)	\$ 3,423,489.96
Downtown District					
	2024-2025 Budget	2/28/2025	% of Budget	Change from Previous Year	2/29/2024
Revenues	\$ 264,700.00	\$ 42,780.18	16%	\$ (4,785.46)	\$ 47,565.64
Expenditures	\$ 264,700.00	\$ 208,379.94	79%	\$ 18,523.68	\$ 189,856.26
Over/Under	\$ -	\$ (165,599.76)		\$ (23,309.14)	\$ (142,290.62)
Water/Sewer Fund					
	2024-2025 Budget	2/28/2025	% of Budget	Change from Previous Year	2/29/2024
Revenues	\$ 11,770,028.00	\$ 7,972,020.74	68%	\$ 393,982.84	\$ 7,578,037.90
Expenditures	\$ 11,770,028.00	\$ 6,427,044.24	55%	\$ 273,314.60	\$ 6,153,729.64
Over/Under	\$ -	\$ 1,544,976.50		\$ 120,668.24	\$ 1,424,308.26

 City of Lenoir Financial Summary By Department As of 02/28/2025 			
General Fund			
	BUDGET	2/28/2025	% OF BUDGET
REVENUE			
PROPERTY TAXES	\$ 10,557,689.00	\$ 10,137,782.47	96%
SALES TAX	\$ 6,100,000.00	\$ 3,290,117.91	54%
FRANCHISE TAX	\$ 2,410,000.00	\$ 1,287,644.41	53%
SOLID WASTE FEE	\$ 1,111,000.00	\$ 748,474.00	67%
OTHER	\$ 3,572,891.00	\$ 2,854,595.25	80%
TOTAL	\$ 23,751,580.00	\$ 18,318,614.04	77%
EXPENDITURES			
LEGISLATIVE	\$ 409,640.00	\$ 165,895.30	40%
ADMINISTRATIVE	\$ 851,600.00	\$ 667,612.28	78%
FINANCE	\$ 904,739.00	\$ 489,010.42	54%
PLANNING	\$ 545,031.00	\$ 292,568.44	54%
POLICE	\$ 7,569,543.00	\$ 5,195,287.83	69%
FIRE	\$ 5,522,655.00	\$ 3,453,286.49	63%
RECREATION	\$ 1,810,535.00	\$ 1,296,943.67	72%
PUBLIC WORKS			
Administrative	\$ 362,604.00	\$ 158,096.91	44%
Cemetery & Grounds	\$ 784,210.00	\$ 385,185.20	49%
Building Maintenance	\$ 512,860.00	\$ 359,424.70	70%
Sanitation	\$ 1,136,766.00	\$ 643,318.20	57%
Streets	\$ 2,467,418.00	\$ 1,161,618.97	47%
Vehicle Services	\$ 329,949.00	\$ 219,691.72	67%
Parks and Public Properties	\$ 544,030.00	\$ 418,796.52	77%
TOTAL	\$ 23,751,580.00	\$ 14,906,736.65	63%
OVER/UNDER	\$ -	\$ 3,411,877.39	
Downtown District			
	BUDGET	2/28/2025	% OF BUDGET
TOTAL REVENUES	\$ 264,700.00	\$ 42,780.18	16%
TOTAL EXPENDITURE	\$ 264,700.00	\$ 208,379.94	79%
OVER/UNDER	0	\$ (165,599.76)	

Water/Sewer Fund			
	BUDGET	2/28/2025	% OF BUDGET
REVENUE			
WATER SALES	\$ 7,585,127.00	\$ 5,259,222.02	69%
SEWER SALES	\$ 3,622,901.00	\$ 2,435,474.99	67%
OTHER	\$ 562,000.00	\$ 277,323.73	49%
TOTAL REVENUES	\$ 11,770,028.00	\$ 7,972,020.74	68%
EXPENDITURES			
ADMIN & ENGINEERING	\$ 625,706.00	\$ 612,825.25	98%
WATER RESOURCES	\$ 414,700.00	\$ 291,837.81	70%
RHODHISS PLANT	\$ 3,306,278.00	\$ 1,447,740.59	44%
WATER DISTRIBUTION	\$ 2,366,447.00	\$ 1,548,944.22	65%
WASTEWATER COLLECTION	\$ 1,842,826.00	\$ 812,711.83	44%
WASTEWATER PRETREATMENT	\$ 203,656.00	\$ 115,082.49	57%
GUNPOWDER WASTEWATER PL	\$ 984,868.00	\$ 463,739.34	47%
LOWER CREEK WASTEWATER PL	\$ 2,025,547.00	\$ 1,134,162.71	56%
TOTAL EXPENDITURE	\$ 11,770,028.00	\$ 6,427,044.24	55%
OVER/UNDER	\$ -	\$ 1,544,976.50	

City of Lenoir, North Carolina
Direct and Overlapping Property Tax Rates Last 26 Years
(rate per \$100 of assessed value)

Fiscal Year	<u>City Direct Rates</u>			<u>Overlapping Rates</u>	
	<u>City of Lenoir</u>	<u>Downtown Service District</u>	<u>Rescue Readiness</u>	<u>Caldwell County</u>	<u>Rescue Squad</u>
2025-26*					
2024-25	0.57	0.20	0.0085	0.63	
2023-24	0.57	0.20	0.0085	0.63	
2022-23	0.57	0.20	0.0085	0.63	
2021-22	0.57	0.20	0.0085	0.63	
2020-21*	0.58	0.25	0.0085	0.63	
2019-20	0.58	0.25	0.0085	0.63	
2018-19	0.58	0.25	0.0085	0.63	
2017-18	0.58	0.25	0.0085	0.63	
2016-17	0.58	0.25		0.63	0.0085
2015-16	0.58	0.25		0.60	0.0085
2014-15	0.58	0.25		0.60	0.0085
2013-14*	0.58	0.25		0.60	0.0085
2012-13	0.56	0.25		0.6299	0.0085
2011-12	0.54	0.25		0.6599	0.0085
2010-11	0.54	0.25		0.6599	0.0085
2009-10	0.54	0.25		0.6599	0.0085
2008-09	0.54	0.25		0.6599	0.0085
2007-08	0.54	0.25		0.6599	0.0085
2006-07	0.54	0.25		0.5399	0.0085
2005-06*	0.54	0.25		0.5399	0.0085
2004-05	0.54	0.25		0.5839	0.0071
2003-04	0.50	0.25		0.5839	0.0071
2002-03	0.50	0.25		0.5561	0.0071
2001-02*	0.47	0.25		0.5561	0.0071
2000-01	0.49	0.19		0.5829	0.0071
1999-00	0.49	0.19		0.5829	0.0071
1998-99	0.49	0.19		0.5829	0.0071

* revaluation year

City of Lenoir, North Carolina		
Solid Waste Fees		
Fiscal Year	Solid Waste Fees	Solid Waste Collections
2025-26	TBD	TBD
2024-25	13.00	TBD
2023-24	12.00	1,032,474.00
2022-23	11.00	938,138.00
2021-22	10.00	856,385.00
2020-21	10.00	847,783.00
2019-20	10.00	793,464.00
2018-19	9.00	712,381.00
2017-18	9.00	707,721.00
2016-17	9.00	699,283.00
2015-16	9.00	703,382.00
2014-15	8.00	628,144.00
2013-14	8.00	622,819.00
2012-13	8.00	627,002.00
2011-12	8.00	626,743.00
2010-11	7.00	553,866.00
2009-10	7.00	560,940.00
2008-09	7.00	525,142.00
2007-08	7.00	515,359.00
2006-07	6.00	454,131.00
2005-06	6.00	438,734.00
2004-05	-	-

Health Insurance Rates		
FY	%	Provider
2007-08	9.20%	BCBS
2008-09	1.90%	BCBS
2009-10	-3.10%	BCBS
2010-11	4.60%	BCBS
2011-12	-0.10%	BCBS
2012-13	6.70%	BCBS
2013-14	3.30%	BCBS
2014-15	15.00%	BCBS
2015-16	4.20%	BCBS
2016-17	7.90%	BCBS
2017-18	8.50%	BCBS
2018-19	-7.50%	MIT - MedCost
2019-20	0.00%	MIT - MedCost
2020-21	6.00%	MIT - MedCost
2021-22	6.00%	MIT - MedCost
2022-23	3.00%	MIT - MedCost
2023-24	5.00%	MIT - MedCost
2024-25	9.00%	MIT - Aetna
2025-26	TBD	TBD

Average	4.42%
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10-Year CPI/COLA/LGER/Water/Sewer

Fiscal Year	SE CPI (February)	COLA	LGER - General - Change	LGER - LEO - Change	Water	Sewer
2015-16	-0.3%	3.0%	(0.20)	(0.40)	0.0%	3.0%
2016-17	0.7%	2.0%	0.38	0.85	0.0%	3.0%
2017-18	2.8%	3.3%	0.25	0.25	2.5%	1.0%
2018-19	2.1%	4.8%	0.25	0.25	1.5%	0.0%
2019-20	1.1%	3.0%	1.20	1.20	1.1%	2.5%
2020-21	1.9%	3.0%	1.20	1.20	0.0%	0.0%
2021-22	2.0%	3.0%	1.20	1.20	2.0%	2.0%
2022-23	8.4%	5-8%	0.75	1.00	5.0%	5.0%
2023-24	6.4%	4.5%	0.75	1.00	4.0%	4.0%
2024-25	3.4%	4.0%	0.75	1.00	3.2%	3.2%
10-Year Totals	28.5%	30.6%			19.3%	23.7%

Fiscal Year	SE CPI (February)	COLA	LGER - General - Change	LGER - LEO - Change	Water	Sewer
2025-26	2.30%		0.75	1.00		

**City Of Lenoir
Fund Balances**

	2024	2023	2022	2021
Unreserved Fund Balances	\$18,850,298	\$17,032,351	\$14,872,480	\$12,613,832
Fund Balance Percent	83.72%	79.37%	79.03%	70.67%
Water Fund Transfers	\$0	\$0	\$0	\$0
	2020	2019	2018	2017
Unreserved Fund Balances	\$10,483,369	\$9,829,330	\$8,421,722	\$7,222,443
Fund Balance Percent	58.23%	56.77%	51.56%	43.14%
Water Fund Transfers	\$0	\$0	\$0	\$0
	2016	2015	2014	2013
Unreserved Fund Balances	\$4,554,559	\$4,061,603	\$3,574,740	\$3,211,745
Fund Balance Percent	25.33%	23.14%	21.90%	19.80%
Water Fund Transfers	\$0	\$0	\$0	\$0
	2012	2011	2010	2009
Unreserved Fund Balances	\$3,028,662	\$2,896,417	\$3,760,253	\$3,653,831
Fund Balance Percent	18.75%	17.72%	23.59%	20.42%
Water Fund Transfers	\$0	\$0	\$0	\$0
	2008	2007	2006	2005
Unreserved Fund Balances	\$3,319,100	\$3,188,151	\$2,285,977	\$2,024,965
Fund Balance Percent	21.18%	20.48%	15.96%	12.62%
Water Fund Transfers	\$0	\$0	\$0	\$86,371

[illegible]

2025-2026	2026-2027	2027-2028	2028-2029	2029-2030	2030-2031	2031-2032	2032-2033	2033-2034	2034-2035
Re-Evaluation	(\$1 SW)			Re-Evaluation	(\$1 SW)			Re-Evaluation	(\$1 SW)
\$ 9,490,783	\$ 9,728,053	\$ 9,922,618	\$ 10,121,075	\$ 10,399,405	\$ 10,711,389	\$ 10,925,617	\$ 11,144,129	\$ 11,534,176	\$ 11,937,875
\$ 6,341,600	\$ 6,468,432	\$ 6,597,800	\$ 6,729,759	\$ 6,914,827	\$ 7,087,699	\$ 7,229,454	\$ 7,410,191	\$ 7,595,446	\$ 7,785,333
\$ 2,410,000	\$ 2,410,000	\$ 2,410,000	\$ 2,410,000	\$ 2,410,000	\$ 2,410,000	\$ 2,410,000	\$ 2,410,000	\$ 2,410,000	\$ 2,410,000
\$ 1,123,200	\$ 1,123,200	\$ 1,208,200	\$ 1,208,200	\$ 1,293,200	\$ 1,293,200	\$ 1,378,200	\$ 1,378,200	\$ 1,463,200	\$ 1,548,200
\$ 5,271,717	\$ 5,282,260	\$ 5,335,079	\$ 5,388,425	\$ 5,442,308	\$ 5,496,732	\$ 5,551,700	\$ 5,607,219	\$ 5,663,292	\$ 5,719,925
\$ 24,637,300	\$ 25,011,945	\$ 25,473,696	\$ 25,857,458	\$ 26,459,740	\$ 26,999,019	\$ 27,494,971	\$ 27,949,739	\$ 28,666,114	\$ 29,401,333
\$ 411,407	\$ 415,521	\$ 419,676	\$ 425,972	\$ 434,492	\$ 441,009	\$ 447,624	\$ 454,339	\$ 465,697	\$ 477,340
\$ 831,137	\$ 839,448	\$ 847,843	\$ 860,561	\$ 877,773	\$ 890,939	\$ 905,872	\$ 919,460	\$ 942,447	\$ 966,008
\$ 1,041,177	\$ 1,051,589	\$ 1,064,524	\$ 1,080,493	\$ 1,102,102	\$ 1,118,634	\$ 1,139,888	\$ 1,156,986	\$ 1,195,911	\$ 1,235,809
\$ 575,475	\$ 596,262	\$ 603,417	\$ 612,469	\$ 624,718	\$ 634,089	\$ 643,600	\$ 653,003	\$ 679,328	\$ 706,312
\$ 7,960,506	\$ 8,046,959	\$ 8,199,953	\$ 8,321,629	\$ 8,569,305	\$ 8,748,304	\$ 8,881,770	\$ 9,019,736	\$ 9,249,972	\$ 9,488,897
\$ 5,925,884	\$ 6,076,981	\$ 6,201,995	\$ 6,294,450	\$ 6,484,081	\$ 6,620,313	\$ 6,719,617	\$ 6,836,600	\$ 7,011,905	\$ 7,189,592
\$ 5,044,267	\$ 5,099,580	\$ 5,201,572	\$ 5,279,596	\$ 5,398,976	\$ 5,512,982	\$ 5,608,703	\$ 5,709,834	\$ 5,852,580	\$ 5,998,894
\$ 2,427,448	\$ 2,455,605	\$ 2,504,718	\$ 2,542,288	\$ 2,593,134	\$ 2,647,591	\$ 2,697,895	\$ 2,739,780	\$ 2,808,275	\$ 2,878,482
\$ 420,000	\$ 430,000	\$ 430,000	\$ 440,000	\$ 440,000	\$ 450,000	\$ 450,000	\$ 460,000	\$ 460,000	\$ 460,000
\$ -	\$ -	\$ -	\$ -	\$ (64,843)	\$ (64,843)	\$ -	\$ -	\$ -	\$ -
\$ 24,637,300	\$ 25,011,945	\$ 25,473,696	\$ 25,857,458	\$ 26,459,740	\$ 26,999,019	\$ 27,494,971	\$ 27,949,739	\$ 28,666,114	\$ 29,401,333
\$ 60,000	\$ 60,000	\$ -	\$ -	\$ (64,843)	\$ (64,843)	\$ -	\$ -	\$ -	\$ -
\$129,685	\$129,685	\$129,685	\$129,685	\$64,843					
\$60,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000
\$189,685	\$249,685	\$249,685	\$249,685	\$184,843	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000

CITY OF LENOIR
GENERAL FUND CIP
2025-2026 BUDGET YEAR

	Total Project Cost	Funding from Other Source	Remaining Funding from City	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030
PUBLIC WORKS								
OPERATING BUDGET								
Greenway	\$ 208,750.00	\$ -	\$ 208,750.00	\$ 8,750.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00
Resurfacing	\$ 2,160,000.00	\$ -	\$ 2,160,000.00	\$ 420,000.00	\$ 430,000.00	\$ 430,000.00	\$ 440,000.00	\$ 440,000.00
Strategic Paving - Hospital Ave.	\$ 100,000.00	\$ -	\$ 100,000.00	\$ 100,000.00	\$ -	\$ -	\$ -	\$ -
Strategic Paving - Subdivisions - 2" Base - Parkview	\$ 75,500.00	\$ -	\$ 75,500.00	\$ 37,750.00	\$ 37,750.00	\$ -	\$ -	\$ -
Strategic Paving - Subdivisions - 2" Base -Summerhill	\$ 93,750.00	\$ -	\$ 93,750.00	\$ -	\$ 93,750.00	\$ -	\$ -	\$ -
Total Operating Funds Public Works	\$ 2,638,000.00	\$ -	\$ 2,638,000.00	\$ 566,500.00	\$ 611,500.00	\$ 480,000.00	\$ 490,000.00	\$ 490,000.00
CAPITAL BUDGET								
Epoxy Floor in Garage	\$ 70,000.00	\$ -	\$ 70,000.00	\$ -	\$ 70,000.00	\$ -	\$ -	\$ -
Light Duty Truck 1/2 ton 4 WD - Vehicle Services	\$ 45,000.00	\$ -	\$ 45,000.00	\$ -	\$ 45,000.00	\$ -	\$ -	\$ -
Travel Vehicle-Vehicle Services	\$ 40,000.00	\$ -	\$ 40,000.00	\$ -	\$ 40,000.00	\$ -	\$ -	
HVAC Vehicle Services (2)	\$ 16,225.00	\$ -	\$ 16,225.00	\$ 16,225.00	\$ -	\$ -	\$ -	\$ -
Vehicle Service Addition/Enclosure	\$ 20,000.00	\$ -	\$ 20,000.00	\$ -	\$ 20,000.00	\$ -	\$ -	\$ -
Backhoe- Building Maintenance	\$ 162,500.00	\$ -	\$ 162,500.00	\$ -	\$ -	\$ 162,500.00	\$ -	\$ -
Scissor/Boom Lift -Building Maintenance	\$ 80,000.00	\$ -	\$ 80,000.00	\$ -	\$ -	\$ 80,000.00	\$ -	\$ -
Bucket Truck- Building Maintenance	\$ 145,000.00	\$ -	\$ 145,000.00	\$ -	\$ -	\$ 145,000.00	\$ -	\$ -
Forklift- Building Maintenance	\$ 26,000.00	\$ -	\$ 26,000.00	\$ -	\$ 26,000.00	\$ -	\$ -	\$ -
Service Truck- Build. Maint. (2)	\$ 144,000.00	\$ -	\$ 144,000.00	\$ -	\$ 72,000.00	\$ 72,000.00	\$ -	\$ -
Tractor w/Cab and Loader - Building Maintenance	\$ 82,000.00	\$ -	\$ 82,000.00	\$ -	\$ -	\$ 82,000.00	\$ -	\$ -
Light Duty Truck 1/2 ton 4 WD - Streets	\$ 45,000.00	\$ -	\$ 45,000.00	\$ -	\$ 45,000.00	\$ -	\$ -	\$ -
Service Truck w/Crane- Streets	\$ 125,000.00	\$ -	\$ 125,000.00	\$ -		\$ 125,000.00	\$ -	\$ -
Single Axle Dump Truck - Streets (4)	\$ 680,000.00	\$ -	\$ 680,000.00	\$ -	\$ 170,000.00	\$ 170,000.00	\$ 170,000.00	\$ 170,000.00
Skid Steer Loader- Streets	\$ 100,000.00	\$ -	\$ 100,000.00	\$ -		\$ 100,000.00	\$ -	\$ -
Street Sweeper-Streets	\$ 400,000.00	\$ -	\$ 400,000.00	\$ -	\$ 400,000.00	\$ -	\$ -	\$ -
Asphalt Roller - Streets	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ -	\$ -
Backhoe (2)- Streets	\$ 300,000.00	\$ -	\$ 300,000.00	\$ -	\$ 150,000.00	\$ 150,000.00	\$ -	\$ -
Snow Plow- Streets	\$ 9,500.00	\$ -	\$ 9,500.00	\$ 9,500.00	\$ -	\$ -	\$ -	\$ -
Salt Spreader- Streets	\$ 10,000.00	\$ -	\$ 10,000.00	\$ 10,000.00	\$ -	\$ -	\$ -	\$ -
Vehicles/Equipment - Street	\$ 1,050,000.00	\$ -	\$ 1,050,000.00	\$ -	\$ 75,000.00	\$ 325,000.00	\$ 325,000.00	\$ 325,000.00
Wheeled Loader	\$ 210,000.00	\$ -	\$ 210,000.00	\$ -	\$ 210,000.00	\$ -	\$ -	\$ -
Automated Garbage Truck (4)- Solid Waste	\$ 1,850,000.00	\$ -	\$ 1,850,000.00	\$ 425,000.00	\$ 425,000.00	\$ -	\$ 500,000.00	\$ 500,000.00
Automated Leaf Collection Truck - Solid Waste	\$ 300,000.00	\$ -	\$ 300,000.00	\$ -		\$ 300,000.00	\$ -	\$ -
Swap Loader Truck- Solid Waste	\$ 175,000.00	\$ -	\$ 175,000.00	\$ -	\$ -	\$ 175,000.00	\$ -	\$ -
Pre-Fab Greenhouse 10'x16' -Parks & Public Properties	\$ 12,000.00	\$ -	\$ 12,000.00	\$ -	\$ -	\$ 12,000.00	\$ -	\$ -
Horticulture UTV- Parks & Public Properties	\$ 36,000.00	\$ -	\$ 36,000.00	\$ -	\$ 36,000.00	\$ -	\$ -	\$ -

2025-2026 BUDGET YEAR

	Total Project Cost	Funding from Other Source	Remaining Funding from City	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030
54" Standup Mower (2) -Parks & Public Properties	\$ 30,000.00	\$ -	\$ 30,000.00	\$ -	\$ 15,000.00	\$ 15,000.00	\$ -	\$ -
Zero Turn Mowers (4)- Parks & Public Properties	\$ 64,900.00	\$ -	\$ 64,900.00		\$ 16,225.00	\$ 16,225.00	\$ 16,225.00	\$ 16,225.00
Ventrac Pro 4 Wheel-Grapple and dump attachment-Parks & Public Properties	\$ 33,700.00	\$ -	\$ 33,700.00	\$ 33,700.00	\$ -	\$ -	\$ -	\$ -
Ventrac Attachments for current 6 wheel - Parks & Public Properties	\$ 25,400.00	\$ -	\$ 25,400.00	\$ 25,400.00	\$ -	\$ -	\$ -	\$ -
Turf Tank Robot -Field Painter w/1 yr paint supply- Parks & Public Properties	\$ 18,000.00	\$ -	\$ 18,000.00	\$ -	\$ 18,000.00	\$ -	\$ -	\$ -
Toro Infield Groomer- Parks & Public Properties	\$ 40,000.00	\$ -	\$ 40,000.00	\$ -	\$ 40,000.00	\$ -	\$ -	\$ -
Building Addition to Parks & Public Properties Building	\$ 92,000.00	\$ -	\$ 92,000.00	\$ -	\$ -	\$ -	\$ -	\$ 92,000.00
Additional Fencing at Parks & Public Properties Building	\$ 10,000.00	\$ -	\$ 10,000.00	\$ -	\$ 10,000.00	\$ -	\$ -	\$ -
Pole Shed at Broyhill Walking Park- Parks & Public Properties	\$ 60,000.00	\$ -	\$ 60,000.00	\$ -	\$ -	\$ 60,000.00	\$ -	\$ -
Downtown Planters- Horticulture (16)	\$ 10,000.00	\$ -	\$ 10,000.00	\$ 10,000.00	\$ -	\$ -	\$ -	\$ -
Cemetery Vehicle Replacements	\$ 120,000.00	\$ -	\$ 120,000.00	\$ -	\$ 50,000.00	\$ 70,000.00	\$ -	\$ -
Cemetery Master Plan & Expansion (TBD)	\$ 156,250.00	\$ -	\$ 156,250.00	\$ -	\$ -	\$ -	\$ 156,250.00	\$ -
Vehicles (2) - Cemeteries	\$ 110,000.00	\$ -	\$ 110,000.00	\$ -	\$ -	\$ -	\$ 55,000.00	\$ 55,000.00
Zero-Turn Mower 60" Cemeteries (2)	\$ 34,000.00	\$ -	\$ 34,000.00	\$ 17,000.00	\$ 17,000.00	\$ -	\$ -	\$ -
Tractor- Loader- Cemeteries	\$ 60,000.00	\$ -	\$ 60,000.00	\$ -	\$ 60,000.00	\$ -	\$ -	\$ -
Office Furniture - Cemeteries	\$ 5,000.00	\$ -	\$ 5,000.00	\$ 5,000.00	\$ -	\$ -	\$ -	\$ -
UTV Attachments/Plow- Cemeteries	\$ 6,000.00	\$ -	\$ 6,000.00	\$ -	\$ 6,000.00	\$ -	\$ -	\$ -
Public Works- Window Replacement	\$ 75,000.00	\$ -	\$ 75,000.00	\$ -		\$ 75,000.00	\$ -	\$ -
Public Works- Office Furniture	\$ 6,000.00	\$ -	\$ 6,000.00	\$ 6,000.00	\$ -	\$ -	\$ -	\$ -
Total Capital Budget Public Works	\$ 7,114,475.00	\$ -	\$ 7,114,475.00	\$ 557,825.00	\$ 2,041,225.00	\$ 2,134,725.00	\$ 1,222,475.00	\$ 1,158,225.00
OTHER FUNDING SOURCES								
Arrowood St. Bridge	\$ 834,000.00	\$ 834,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gateway Signs (4) Phase #3	\$ 1,000,000.00	\$ 100,000.00	\$ 900,000.00	\$ 900,000.00	\$ -	\$ -	\$ -	\$ -
Greenway Expansions & Upgrades	\$ 750,000.00	\$ 750,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Greenway OVT Connector	\$ 746,991.00	\$ 497,994.00	\$ 248,997.00	\$ -	\$ 248,997.00	\$ -	\$ -	\$ -
Greenway LAPP Project	\$ 2,168,000.00	\$ 1,734,400.00	\$ 433,600.00	\$ -	\$ 216,800.00	\$ 216,800.00	\$ -	\$ -
Harper Avenue Streetscape	\$ 198,511.00	\$ -	\$ 198,511.00	\$ 198,511.00	\$ -	\$ -	\$ -	\$ -
Hospital Avenue Sidewalk	\$ 3,526,660.00	\$ 2,970,000.00	\$ 556,660.00	\$ 556,660.00	\$ -	\$ -	\$ -	\$ -
OVNHT Greenway Link	\$ 312,500.00	\$ 250,000.00	\$ 62,500.00	\$ -	\$ 62,500.00	\$ -	\$ -	\$ -
Total Other Funding Sources Public Works	\$ 9,536,662.00	\$ 7,136,394.00	\$ 2,400,268.00	\$ 1,655,171.00	\$ 528,297.00	\$ 216,800.00	\$ -	\$ -
Grand Total Public Works	\$ 19,289,137.00	\$ 7,136,394.00	\$ 12,152,743.00	\$ 2,779,496.00	\$ 3,181,022.00	\$ 2,831,525.00	\$ 1,712,475.00	\$ 1,648,225.00
FIRE								
CAPITAL BUDGET								

CITY OF LENOIR
GENERAL FUND CIP
2025-2026 BUDGET YEAR

	Total Project Cost	Funding from Other Source	Remaining Funding from City	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030
Rescue Pumper Replacement (Order 25/26)	\$ 1,400,000.00	\$ -	\$ 1,400,000.00	\$ -	\$ -	\$ -	\$ 1,400,000.00	\$ -
Equipment Replacement	\$ 125,000.00	\$ -	\$ 125,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00
Station Upgrades (Station 1 and 2)	\$ 1,604,955.00	\$ -	\$ 1,604,955.00	\$ -	\$ 478,995.00	\$ 562,980.00	\$ 562,980.00	\$ -
QRV Replacement	\$ 150,000.00	\$ -	\$ 150,000.00	\$ -	\$ -	\$ 75,000.00	\$ -	\$ 75,000.00
SCBA/ PPE	\$ 320,000.00	\$ -	\$ 320,000.00	\$ -	\$ 80,000.00	\$ 80,000.00	\$ 80,000.00	\$ 80,000.00
Ladder (1) Truck Replacement	\$ 1,800,000.00	\$ 1,180,000.00	\$ 620,000.00	\$ 620,000.00	\$ -	\$ -	\$ -	\$ -
Battalion Chief Vehicle Replacement	\$ 75,000.00	\$ -	\$ 75,000.00	\$ -	\$ 75,000.00	\$ -	\$ -	\$ -
Resurface Backtop at Station 2	\$ 57,000.00	\$ -	\$ 57,000.00	\$ -	\$ 57,000.00	\$ -	\$ -	\$ -
Technology upgrades	\$ 20,000.00	\$ -	\$ 20,000.00	\$ -	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00
Total Capital Budget Fire	\$ 5,551,955.00	\$ 1,180,000.00	\$ 4,371,955.00	\$ 645,000.00	\$ 720,995.00	\$ 747,980.00	\$ 2,072,980.00	\$ 185,000.00
OTHER FUNDING SOURCES								
Fire Truck Replacement	\$ 1,650,000.00	\$ -	\$ 1,650,000.00	\$ -	\$ -	\$ 1,650,000.00	\$ -	\$ -
Sink hole	\$ 4,000,000.00	\$ 1,123,843.00	\$ 2,876,157.00	\$ 1,438,078.50	\$ 1,438,078.50	\$ -	\$ -	\$ -
Rescue Pumper	\$ 850,000.00	\$ -	\$ 850,000.00	\$ -		\$ 850,000.00	\$ -	\$ -
Total Other Funding Sources Fire	\$ 6,500,000.00	\$ 1,123,843.00	\$ 5,376,157.00	\$ 1,438,078.50	\$ 1,438,078.50	\$ 2,500,000.00	\$ -	\$ -
Grand Total Fire	\$ 12,051,955.00	\$ 2,303,843.00	\$ 9,748,112.00	\$ 2,083,078.50	\$ 2,159,073.50	\$ 3,247,980.00	\$ 2,072,980.00	\$ 185,000.00
POLICE								
CAPITAL BUDGET								
Weapon Replacement (P 365) + (P 320)	\$ 12,800.00	\$ -	\$ 12,800.00	\$ 6,400.00	\$ 6,400.00	\$ -	\$ -	\$ -
Departmental Vehicles	\$ 1,680,000.00	\$ -	\$ 1,680,000.00	\$ 280,000.00	\$ 350,000.00	\$ 350,000.00	\$ 350,000.00	\$ 350,000.00
AFIS Machine	\$ 24,000.00	\$ -	\$ 24,000.00	\$ -	\$ 24,000.00	\$ -	\$ -	\$ -
Office Remodel	\$ 24,500.00	\$ -	\$ 24,500.00	\$ -	\$ 24,500.00	\$ -	\$ -	\$ -
Conference Room Remodel	\$ 17,500.00	\$ -	\$ 17,500.00	\$ -	\$ 17,500.00	\$ -	\$ -	\$ -
Hallway Floor Renovations - Upstairs/Downstairs	\$ 52,000.00	\$ -	\$ 52,000.00	\$ -	\$ 52,000.00	\$ -	\$ -	\$ -
Parking Lot Sealing	\$ 15,000.00	\$ -	\$ 15,000.00	\$ -	\$ -	\$ 15,000.00	\$ -	\$ -
Parking Lot Resurfacing	\$ 106,500.00	\$ -	\$ 106,500.00	\$ -	\$ -	\$ 106,500.00	\$ -	\$ -
Firing Range Management	\$ 6,000.00	\$ -	\$ 6,000.00	\$ 3,000.00	\$ -	\$ 3,000.00	\$ -	\$ -
Evidence Tracking System	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ -	\$ 25,000.00	\$ -	\$ -
Crime Mapping Software	\$ 15,000.00	\$ -	\$ 15,000.00	\$ -	\$ 15,000.00	\$ -	\$ -	\$ -
Personnel Transport Vehicle	\$ 63,000.00	\$ -	\$ 63,000.00	\$ -	\$ -	\$ 63,000.00	\$ -	\$ -
Video Enhancement System	\$ 10,000.00	\$ -	\$ 10,000.00	\$ -	\$ 10,000.00	\$ -	\$ -	\$ -
Spare MDTs	\$ 25,000.00	\$ -	\$ 25,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 10,000.00	\$ -
Flock Camera System	\$ 156,500.00	\$ -	\$ 156,500.00	\$ 36,500.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00
Document Scanner and Storage	\$ 79,195.00	\$ -	\$ 79,195.00	\$ -	\$ 79,195.00	\$ -	\$ -	\$ -
Taser (Rotation)	\$ 207,396.00	\$ -	\$ 207,396.00	\$ -	\$ -	\$ 207,396.00	\$ -	\$ -
Getac BWC Rotation	\$ 110,000.00	\$ -	\$ 110,000.00	\$ -	\$ -	\$ -	\$ -	\$ 110,000.00
Locker Room Shower Column	\$ 11,000.00	\$ -	\$ 11,000.00	\$ -	\$ 11,000.00	\$ -	\$ -	\$ -

CITY OF LENOIR
GENERAL FUND CIP
2025-2026 BUDGET YEAR

	Total Project Cost	Funding from Other Source	Remaining Funding from City	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030
Firing Range Road Surfacing	\$ 36,000.00	\$ -	\$ 36,000.00	\$ -	\$ -	\$ 36,000.00	\$ -	\$ -
LD-1 Armored ATV	\$ 72,000.00	\$ -	\$ 72,000.00	\$ -	\$ 72,000.00	\$ -	\$ -	\$ -
Greenway/Event SXS Replacement	\$ 34,000.00	\$ -	\$ 34,000.00	\$ -	\$ -	\$ 34,000.00	\$ -	\$ -
Portable Walkies Dual Band Replacement	\$ 535,400.00	\$ -	\$ 535,400.00	\$ -	\$ -		\$ 535,400.00	\$ -
Gate Remotes / Sally Port Remote Operation	\$ 7,000.00	\$ -	\$ 7,000.00	\$ -	\$ 7,000.00	\$ -	\$ -	\$ -
Communications Room Chairs	\$ 7,500.00	\$ -	\$ 7,500.00	\$ -	\$ -	\$ -	\$ 7,500.00	\$ -
Patrol Rifle Eotech Sighting System	\$ 28,000.00	\$ -	\$ 28,000.00	\$ -	\$ -	\$ 28,000.00	\$ -	\$ -
SRT Communication Headsets	\$ 30,000.00	\$ -	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -
Total Capital Budget Police	\$ 3,390,291.00	\$ -	\$ 3,390,291.00	\$ 360,900.00	\$ 703,595.00	\$ 902,896.00	\$ 932,900.00	\$ 490,000.00
Grand Total Police	\$ 3,390,291.00	\$ -	\$ 3,390,291.00	\$ 360,900.00	\$ 703,595.00	\$ 902,896.00	\$ 932,900.00	\$ 490,000.00
ADMINISTRATION								
OPERATING BUDGET								
ADA Transition Plan Implementation	\$ 125,000.00	\$ -	\$ 125,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00
Total Operating Budget Administration	\$ 125,000.00	\$ -	\$ 125,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00
TECHNOLOGY INFRASTRUCTURE								
OPERATING BUDGET								
Computers, Telephone Upgrades & Software	\$ 125,000.00	\$ -	\$ 125,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00
Servers	\$ 50,000.00	\$ -	\$ 50,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00
Total Operating Budget Technology Infrastructure	\$ 175,000.00	\$ -	\$ 175,000.00	\$ 35,000.00	\$ 35,000.00	\$ 35,000.00	\$ 35,000.00	\$ 35,000.00
Grand Total Technology Infrastructure	\$ 175,000.00	\$ -	\$ 175,000.00	\$ 35,000.00	\$ 35,000.00	\$ 35,000.00	\$ 35,000.00	\$ 35,000.00
PARKS AND RECREATION								
Dog Park (WORKING WITH DONOR)	\$ 35,000.00	\$ 35,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Disc Golf Course	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ -	\$ -
MLK Center HVAC Replacement	\$ 100,000.00	\$ -	\$ 100,000.00	\$ -	\$ -	\$ 100,000.00	\$ -	\$ -
MLK Playground Improvements	\$ 100,000.00	\$ -	\$ 100,000.00	\$ -	\$ -	\$ 100,000.00	\$ -	\$ -
Mulberry Door Replacements/ Outside painting etc.	\$ 22,000.00	\$ -	\$ 22,000.00	\$ 22,000.00	\$ -	\$ -	\$ -	\$ -
Parks Vehicle	\$ 75,000.00	\$ -	\$ 75,000.00	\$ -	\$ 35,000.00	\$ -	\$ 40,000.00	\$ -
Splash Play Area @ Mulberry	\$ 200,000.00	\$ -	\$ 200,000.00	\$ -	\$ -	\$ -	\$ -	\$ 200,000.00
Utility Vehicle for Greenway	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ -	\$ -
Vehicles - Admin vehicle Sports Utility- Explorer	\$ 39,800.00	\$ -	\$ 39,800.00	\$ -	\$ 39,800.00	\$ -	\$ -	\$ -
Replace Pool Filtration System	\$ 48,700.00	\$ -	\$ 48,700.00	\$ -	\$ 48,700.00	\$ -	\$ -	\$ -
Water Slide Restoration	\$ 50,907.00	\$ -	\$ 50,907.00	\$ 50,907.00	\$ -	\$ -	\$ -	\$ -
Updates on Mulberry/Admin Office- Outer building	\$ 22,000.00	\$ -	\$ 22,000.00	\$ -	\$ 22,000.00	\$ -	\$ -	\$ -
Mulberry/Admin- remodeling floors/ walls/ ceilings	\$ 55,000.00	\$ -	\$ 55,000.00	\$ -	\$ 55,000.00	\$ -	\$ -	\$ -
New Pool Cover at Aquatic Fitness Center	\$ 22,566.61	\$ -	\$ 22,566.61	\$ -	\$ 22,566.61	\$ -	\$ -	\$ -
Skate Park updates	\$ 20,000.00	\$ -	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00	\$ -	\$ -
Administrative offices- Ridge St Frisbee Golf/ Ropes Course	\$ 500,000.00	\$ -	\$ 500,000.00	\$ -	\$ -	\$ -	\$ -	\$ 500,000.00

CITY OF LENOIR
GENERAL FUND CIP
2025-2026 BUDGET YEAR

	Total Project Cost	Funding from Other Source	Remaining Funding from City	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030
Parks And Recreation Digital Marquee	\$ 16,136.00	\$ -	\$ 16,136.00	\$ -	\$ 16,136.00	\$ -	\$ -	\$ -
IT Upgrades @ All Parks and Facilities	\$ 25,000.00	\$ -	\$ 25,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00
Total Capital Funds Parks and Recreation	\$ 1,382,109.61	\$ 35,000.00	\$ 1,347,109.61	\$ 77,907.00	\$ 294,202.61	\$ 225,000.00	\$ 45,000.00	\$ 705,000.00
OTHER FUNDING SOURCES								
Pavilion -Farmers Market	\$ 1,877,381.00	\$ 500,000.00	\$ 1,377,381.00	\$ 688,690.50	\$ 688,690.50	\$ -	\$ -	\$ -
Lenoir High School Campus Auditorium	\$ 1,564,304.00	\$ 1,177,500.00	\$ 386,804.00	\$ 386,804.00	\$ -	\$ -	\$ -	\$ -
Lenoir High School Campus Gymnasium	\$ 3,381,909.00	\$ 2,079,880.00	\$ 1,302,029.00	\$ 1,302,029.00	\$ -	\$ -	\$ -	\$ -
Overmountain Victory Trail Visitor Center	\$ 714,815.00		\$ 714,815.00	\$ 357,407.50	\$ 357,407.50	\$ -	\$ -	\$ -
Aquatic Center LAFC Renovation - PARTF Grant	\$ 1,090,375.00	\$ 1,090,375.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Martin Luther King Center Improvements	\$ 300,000.00	\$ 300,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Other Funding Sources Parks and Recreation	\$ 8,928,784.00	\$ 5,147,755.00	\$ 3,781,029.00	\$ 2,734,931.00	\$ 1,046,098.00	\$ -	\$ -	\$ -
Grand Total Parks and Recreation	\$ 10,310,893.61	\$ 5,182,755.00	\$ 5,128,138.61	\$ 2,812,838.00	\$ 1,340,300.61	\$ 225,000.00	\$ 45,000.00	\$ 705,000.00
PLANNING								
OPERATING BUDGET								
Used Vehicle	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ -	\$ -
Total Operating Budget Planning	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ 25,000.00	\$ -	\$ -	\$ -
MAIN STREET								
CAPITAL BUDGET								
Holiday/Christmas Decorations for Downtown	\$ 60,000.00	\$ -	\$ 60,000.00	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -
Total Capital Budget Main Street	\$ 60,000.00	\$ -	\$ 60,000.00	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -
OTHER FUNDING SOURCES								
City-wide Wayfinding Signs and Installation	\$ 629,428.00	\$ 591,500.00	\$ 37,928.00	\$ 37,928.00	\$ -	\$ -	\$ -	\$ -
Downtown Signalization Improve. - Two Way Streets	\$ 1,470,000.00	\$ 300,000.00	\$ 1,170,000.00	\$ -	\$ 500,000.00	\$ 670,000.00	\$ -	\$ -
Downtown Veterans Memorial Plaza Improvements	\$ 200,000.00	\$ 200,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Other Funding Sources Main Street	\$ 2,299,428.00	\$ 1,091,500.00	\$ 1,207,928.00	\$ 37,928.00	\$ 500,000.00	\$ 670,000.00	\$ -	\$ -
Grand Total Main Street	\$ 2,359,428.00	\$ 1,091,500.00	\$ 1,267,928.00	\$ 67,928.00	\$ 530,000.00	\$ 670,000.00	\$ -	\$ -
Grand Total Operating Budget	\$ 2,963,000.00	\$ -	\$ 2,963,000.00	\$ 626,500.00	\$ 696,500.00	\$ 540,000.00	\$ 550,000.00	\$ 550,000.00
Grand Total Capital Budget	\$ 17,498,830.61	\$ 1,215,000.00	\$ 16,283,830.61	\$ 1,671,632.00	\$ 3,790,017.61	\$ 4,010,601.00	\$ 4,273,355.00	\$ 2,538,225.00
Grand Total Other Funding Sources	\$ 27,264,874.00	\$ 14,499,492.00	\$ 12,765,382.00	\$ 5,866,108.50	\$ 3,512,473.50	\$ 3,386,800.00	\$ -	\$ -
Grand Total CIP	\$ 47,726,704.61	\$ 15,714,492.00	\$ 32,012,212.61	\$ 8,164,240.50	\$ 7,998,991.11	\$ 7,937,401.00	\$ 4,823,355.00	\$ 3,088,225.00

City of Lenoir - Projects										
Project	Funding Source	START/END DATE	TERMS	Description	Grant/ Loan Amount	City Match	ARPA/SCIF	LTD/CDBG	Other	Total Cost
Project Funding Approved - 95% - 100% Completed										
AMI - MeterSys	US Bank Loan	2019/Anticipated 2025	First Payment October, 2019 - last payment April, 2029 (10 year loan) Interest Rate 2.925%	The Metersys Capital Project utilized loan funds for the implementation of the advanced metering system. The funding for this project was from a loan from US Bancorp. An estimated 10,000+ meters were replaced.	4,400,000.00					4,400,000.00
City Hall Improvements	State Allocated Funds	4-1-22/4-1-24	Funds were appropriated in the General Assembly. Deadline for spending funds is 4-1-24.	Grant for City Hall Building Improvements by installing energy efficient windows and repairing the stucco and painting the outside of the building. Completed 1/24			200,000.00			200,000.00
Crossroads Sewer Project	NCDEQ	2020/2024	First Payment Nov., 2023 - Last Payment Nov., 2042 (20 year loan) Interest Rate 1.13%	Funding from NC Division of Water Infrastructure SRF loan is being used to fund 3,800 feet of sewer line replacement and rehabilitation from the manhole behind Mayflower Seafood Restaurant to the golf course. The project eliminates sewer lines going under the Smiths Crossroads Intersection as well as a section at Wilkesboro Blvd and Lower Creek Drive. The project was completed in 2024.	2,530,000.00	50,600.00				2,580,600.00
Downtown/Campus Master Plan	ARP Funds	3-21/Encumbered by 12-24, Spent by 12-26	ARPA Revenue Replacement option - funds must be obligated by December 31, 2024 and spent by December 31, 2026.	Funding were used to develop master plans for the historic Campus at Lenoir High School, and Downtown Lenoir. Plan adopted 2-24			160,000.00			160,000.00
Fire Hoses and Equipment Replacement	Firehouse Subs Public Safety Foundation	1/24/2024	Cost Reimbursement	The City received a Firehouse Subs Public Safety Foundation Grant in the amount of \$26,698.62 for new fire hoses and equipment. Complete 01/2024.	26,698.62					26,698.62
Community Garden Teaching/Learn Pavilion	State Allocation	10/23/2024	Funds appropriated by the General Assembly. The funds must be spent by 10-2025	The City received \$125,000 in state allocated funding for this project for constructions of a Community Garden Teaching/Learn Pavilion partnership with Appalachian State University. In 2018-2019 the City partnered with the local Master Gardeners Association and Appalachian State University to design a covered pavilion addition for the Unity Park & Community Garden (UPCG). The final design, completed by architectural design studio students, was crafted through site visits, community research, and input from UPCG stakeholders. The intent of the partnership was to allow students to design a functional, much-needed space for a local community and actually participate in construction of a modular unit that was to be assembled on-site. The project ultimately suffered delays due to the COVID-19 pandemic, and in 2024, the City advertised the project for bids to local contractors. With a slightly revised design and assistance and guidance from the Master Gardeners Association, the project resulted in an approximate 30-foot by 34-foot covered pavilion and enclosed restroom area adjacent to the existing equipment shed at UPCG. This space will allow gardening demonstrations, food preparation classes, and other educational offerings to take place in a shaded area. Work on the pavilion was complete late 2024. Additional site improvements to enhance accessibility, including installation of a paved parking area.			125,000.00			125,000.00
Mulberry Gym Floor Replacement	Local Funds	11/1/2024 thru 12/20/2024		This project included total replacement of the damaged gym floor at MRC. The project features new maple flooring, an updated striping plan showcasing the City logo, and additional upgrades for basketball, volleyball, and indoor pickleball. This was completed in late 2024.		148,000.00				148,000.00
Mulberry Pickleball Court Conversion	Local Funds	11/1/2024 thru 2/28/2025		The City programmed renovation funds to improve existing court areas at MRC. During the design process a decision was made to expand the pickleball court offerings by reconfiguring the existing courts and adding new courts in the additional space, yielding a total of 12 courts. It is anticipated to be complete in the Spring of 2025.		87,000.00				87,000.00
N.C. Forest Service Urban and Community Forestry Financial Assistance Award - Tree Canopy Cover Assessment	NC Forest Service			The City of Lenoir's received a grant from the NC Forest Service to complete a basic analysis tree canopy cover assessment of the City. The work will be completed by the urban forestry consulting firm PlanIT Go using a contract in place with the North Carolina Urban Forest Council. The current estimated cost to complete the work is \$8,432.00 and the City's financial obligation to complete the work is \$4,216.00 - 50% of the total cost. This project was complete in 2024.	4,216.00	4,216.00				8,432.00
Subtotal					6,960,914.62	289,816.00	485,000.00	-	-	7,735,730.62
LHS Campus Project Funding										
Pavilion -Farmers Market	State Allocated Funds/LTDA Appropriation	4/1/2022	State Funds were appropriated in the General Assembly. LTDA funding allocated 2-23.	The City received a state grant for a OVT Farmer's Market Pavilion adjacent to the Campus in the amount of \$450,000. The LTDA allocated \$50,000 for this project as well. The City purchased the property for \$70,000. #10232.			450,000.00	50,000.00	1,377,381.00	1,877,381.00
Gym at the Campus at Historic LHS	State Allocated Funds/CDBG Appropriation	10/23/2024	Funds appropriated by the General Assembly. The funds must be spent by 10-2025	The City received \$1,000,000 in state allocated funding for this project for improvements to the gym at the Campus at Historic LHS. #10234 Funding from CDBG will be used for phased improvements to the auditorium in the Historic Lenoir High School.			1,000,000.00	302,380.00		1,302,380.00
Lenoir High School Campus (Auditorium/Gymnasium)	Rural Downtown Transformation Grant/LTDA Appropriation	22-Dec	RDTG Funds must be obligated by December 31, 2024 and spent by December 31, 2026, LTDA funding allocated 2-23	The City received grant funding of \$580,000 for this project for major renovations to the LHS Campus. The LTDA allocated \$50,000 for this project as well. The final cost estimates to be determined.	580,000.00			50,000.00		630,000.00
Lenoir High School Campus (Auditorium/Gymnasium)	Rural Infrastructure Authority	24-Apr		The City received a \$325,000 grant for the renovation of the LHS Gymnasium and Auditorium for improved accessibility, and the construction of a 4,300-square-foot covered outdoor pavilion as a part of the expansion of the Overmountain Victory Trail.	325,000.00					325,000.00
Overmountain Victory Trail Visitor Center				The OVT Visitors Center will provide a rest stop along the Overmountain Victory Trail through Downtown Lenoir.					714,815.00	714,815.00
Lenoir High School Campus - Auditorium and Gym	State Allocated Funds/LTDA Appropriation	2023	Funds appropriated by the General Assembly.	The City received \$1,000,000 in state allocated funding for this project for major renovations to the LHS Campus. Final cost estimates to be determined. State Funding Project #10235.			1,000,000.00		1,688,833.00	2,688,833.00
Subtotal					905,000.00	-	2,450,000.00	402,380.00	3,781,029.00	7,538,409.00
Project Funding Approved - Underway										
AIA SEWER	DEQ	Awarded 2/21/23	Begin 8-21-23/End 8-21-25	This grant would pay for a detailed inventory and assessment of the entire sewer system.	200,000.00					200,000.00
AIA WATER	DEQ	Awarded 2/21/23	Begin 8-21-23/End 8-21-25	This grant would pay for a detailed inventory and assessment of the entire water system.	200,000.00					200,000.00
Brownfield Assessment Grant - #2	United States Environmental Protection Agency	7-22/9-26	\$500,000 in grant funding for grant period of July 1, 2022 to September 30, 2026.	The City was awarded a second EPA Brownfield assessment grant in the amount of \$500,000.00 to complete the work at the old Broyhill site and several other sites in Lenoir including the former American and Frial location, Steele Cotton Mill and the LHS Campus.	500,000.00					500,000.00
Clock Tower	Donation	In progress	Donor is working on designs with staff	The funds will cover a sculpture to hold the historic clock on the square. This project will be funded by a private donation of \$60,000, tile sales of \$13,725 and city in-kind contribution of \$8,300. This project is estimated to be complete in the Fall of 2025.		8,300.00			73,725.00	82,025.00
Comp Plan	City Funding	TBD	Funding from Operating funding.	Funding will need to allocated for a Comprehensive Plan Consultant to assist planning staff with visualizing development in Lenoir over the next 20 years. Estimated cost of \$125,000.		125,000.00				125,000.00

Minutes-Budget Retreat
Tuesday, March 25, 2025

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City of Lenoir - Projects										
Project	Funding Source	START/END DATE	TERMS	Description	Grant/ Loan Amount	City Match	ARPA/SCIF	LTD/CDBG	Other	Total Cost
Greenway Expansion	State Allocated Funds	4/1/2022	Funds were appropriated in the General Assembly.	The funds will be utilized to expand the City's greenway network with the goal of having a connected network of greenway trails and multiuse paths. The funding for this allocation will be used to expand the greenway by joining greenway sections across the City as well as connectivity to the Over Mountain Victory Trail. Unfortunately staff were unable to build any Greenway in 2024 due to being unable to acquire the proper easement along the Quest 4 Life property to make the WaterLife connection. Plans and proper documentation have been submitted for the Highway 18 OVNHT/greenway crossing. However, NCDOT rejected a mid-block crossing at the Google connector, so staff are currently evaluating other options to make the connection. Mattern and Craig is working to acquire Right Of Way for the RTP connection between Harper Avenue and College Avenue. Staff worked to design a Greenway Loop Connector at the Zacks Fork Soccer complex. This would connect all parking lots as well as the restroom facility and splash pad. The bid is out and should be built in early spring.			750,000.00			750,000.00
Hospital Avenue Sidewalk	NCDOT	6-17/TBD	Original project was for \$800,000 Federal Highway Administration Funds and \$200,000 of local funds already appropriated. An updated cost in 2022 was 2,050,000. Anticipate costs are now \$1,640,000 funding and total match of \$410,000. The original \$200,000 has already been paid and \$10,000 will need to come from local funds and \$200,000 from ARPA funding. Revised cost estimate total cost is \$3,170,000 with \$2,536,000 from grants and \$634,000 city match - executed agreement 7-14-2024.	The Hospital Avenue Sidewalk Project was funded by a grant and local funds to engineer, design, acquire rights-of-way, relocate utilities, and construct sidewalks on Hospital Avenue. This project is ongoing. Cost estimated have increased and addition grant funding is being applied for currently. Originally the city received \$800,000 (with a 20% local match of \$200,000) in Transportation Alternative funding from the North Carolina Department of Transportation to assist in the construction of sidewalks along Hospital Avenue. The original estimate for this project in the State Transportation Improvement Program is eight years old and short of the 2022 construction estimate of \$ 2,050,000. The city applied for the supplemental LAPP funds for a total of \$1,640,000 funding for the construction of this project. The City will need an additional \$210,000 match - \$10,000 in local funding and \$200,000 in ARPA funding. The revised cost is \$3,170,000 with \$2,536,000 from grants and \$634,000 city match - The agreement was executed on 7-14-2024. The cash match will be comprised of \$200,000 funding by the City in previous years, \$234,000 from ARPA and \$200,000 in new match funding. The project is currently out for rebid. Bid opening is scheduled for February 27th. The initial LET in December 2024 received no bids.	2,536,000.00	200,000.00	234,000.00		200,000.00	3,170,000.00
Lead Service Line ID and Replacement - Phase 2	NC Division of Water Infrastructure	TBD	500,000 loan approved 300,000 forgiven. Project #SRF-D-LSL-0037.	The City submitted a Lead Service Line Identification and Replacement Grant application with the NC Division of Water Infrastructure for Assistance for Lead Service Line Identification and Replacement for the project in order to develop a comprehensive Lead Service Line Inventory and to construct, plan or conduct a study of the needs in the community regarding lead service line replacements. This application will also assist in meeting new EPA requirements regarding lead service line replacements. The City was approved for a 0% interest loan not a grant for \$500,000 with 60 % forgiveness up to a maximum of 300,000. The City was forgiven 300,000 and the new loan amount is 200,000 at 0% over 5 years. The City received another 0% loan in the amount of 1,000,000 to continue this project.	500,000.00					500,000.00
Lead Service Line ID and Replacement - Phase 3	NC Division of Water Infrastructure	TBD	1,000,000 loan approved. Project # SRF-D-LSL-1028	The City submitted a Lead Service Line Identification and Replacement Grant application with the NC Division of Water Infrastructure for Assistance for Lead Service Line Identification and Replacement for the project in order to develop a comprehensive Lead Service Line Inventory and to construct, plan or conduct a study of the needs in the community regarding lead service line replacements. The loan will provide funding up to \$1,000,000. This application will also assist in meeting new EPA requirements regarding lead service line replacements. The City was approved for a 0% interest loan for \$1,000,000.	1,000,000.00					1,000,000.00
OVNHT Greenway Link	RTP Grant	12-20/TBD	Spring 2020 Recreational Trail Program Grant of \$250,000 with \$62,500 city match	The City of Lenoir received a \$250,000 Recreational Trails Program grant to design and build three street crossings along the Overmountain Victory National Historic Trail (OVNHT) that runs through downtown. The total project cost to design and build the crossings is \$312,500. The grant is \$250,000 and the City is matching the grant with \$62,500 in local, in-kind contributions.	250,000.00	62,500.00				312,500.00
Stormwater Mapping	Local Funds	3/1/2023/12/31/2025	City contracted with the WPCOG to pay \$183,044.00 during the period beginning March 1, 2023, and ending December 31, 2025. Billing will begin July 1, 2023, and occur on a monthly basis of \$6,101.46 .	In order to renew the NPDES permit by June 2026, the City will be required to provide a map of the entire stormwater system. The City's MS4 is partially mapped (approximately 20%), and there was no additional mapping of MS4 infrastructure this year. It is likely that the Lenoir area will be audited for permit compliance prior to the renewal of the permit, so the WPCOG has recommended that the majority of the MS4 should be mapped by June 2025. It is anticipated that this will be funded from the General Fund Operating Budget over the next three years. Ongoing		183,044.00				183,044.00
Wayfinding Signs	NC Commerce Tourism Grant/ARC	2023	GRANT, TBD, LTDA funding allocated 2-23	Grant funding for a wayfinding system to provide information regarding attractions, municipal amenities and local businesses. Signs will encourage travelers on 321 to visit downtown, the LHS Theater Auditorium and Recreational Fields, Mountain Bike Trails, OVT Trails, Greenway, MLK and Aquatic Center - to name just a few. LTDA allocated \$50,000 FY 2023 and 100,000 in FY 2024. The City has been working with NC DOT to get the plans approved.	250,000.00	37,928.00	291,500.00	50,000.00		629,428.00
Aquatics Center (LAFC)/Rotary Soccer Complex	PARTF Grant/ARP Match	11-22/10-25	Grant for \$500,000 and City match using ARPA funds of \$590,375. Grant period November 1, 2022 to October 21, 2025	This grant will fund much needed upgrades and renovations at the LAFC and the Rotary Soccer complex. Some of the updates include a splash pad and picnic shelter at the Rotary Soccer Complex (99% complete), a complete renovation of the locker rooms, new flooring throughout the building, including the pool deck, new LED lighting, and a new deck system to reduce the moisture inside the building. Given the complexity of interior modifications necessary to create accessible restroom spaces, and the existing layout of the abutting locker room floor plan, the City decided to use the "Design-Build" method of project delivery to complete the interior renovation project. This delivery method utilizes a single team comprised of design professionals (architects) and contractors to evaluate, design, and construct the project. This method was selected due to potential time saving realized through having a single contracting entity responsible for all consultant and construction work, and the possibility of complex, invasive work required to modify the building interior. The selection process for a Design-Build team began in late November 2024. J.M. Cope, Inc was contracted for design-build services for this project in January of 2025. The project is slated for completion in October 2025. In addition to facility improvements at LAFC, the 2022 PARTF Project also includes construction of a splash pad at the Rotary Soccer Complex. The project was designed and advertised for bids between March and May 2024. Work on the splash pad began in July and was almost complete in late November. The splash pad surface area is approximately 1,600 square feet and includes 55 spray features. The splash pad was constructed beside the existing restroom building and construction of a picnic shelter is substantially complete. Future plans include an ADA accessible connector path, and landscaping to create a plaza area between the nearby parking lot and the new recreational elements. The cost of the splash pad and picnic shelter was \$361,685. The remaining \$728,690 will be used to renovate the Aquatic Center.	500,000.00		590,375.00			1,090,375.00

City of Lenoir - Projects										
Project	Funding Source	START/END DATE	TERMS	Description	Grant/ Loan Amount	City Match	ARPA/SCIF	LTDA/CDBG	Other	Total Cost
MLK Center Improvements	State Allocation	45588	Funds appropriated by the General Assembly. The funds must be spent by 10-2025	The City received \$300,000 in state allocated funding for this project for improvements to the MLK Center. A wide variety of planned improvements to the interior and exterior of the Martin Luther King Jr. Recreation Center were packaged into a single Request for Proposals (RFP) and advertised for bids in June 2024. The project was awarded in early August, and work began November, 2024, following completion of several planned events at the center. Work should take approximately four months to complete, and due to the scope and complexity of certain project components, the facility may be temporarily closed to the public for short intervals during construction.			300,000.00			300,000.00
Parks and Recreation Master Plan	ARP Funds	3-21/Encumbered by 12-24, Spent by 12-26	ARPA Revenue Replacement option - funds must be obligated by December 31, 2024 and spent by December 31, 2026.	ARPA funding will be allocated for a Parks and Recreation Master Plan to assist staff with CIP development and planning over the next 20 years. Estimated cost of \$50,000. This plan was combined with the Comp Plan.			50,000.00			50,000.00
TH Broyhill Walking Park Retaining Wall Replacement	Broyhill Foundation	11/1/2024 thru 3/30/2025		The City requested 50,000 in funding assistance from the Broyhill Foundation to replace failing cross-tie retaining walls at TH Broyhill Park. The project was redesigned after reviewing initial bids and will now feature a naturalized approach with boulder walls and outcrops. The project costs did increase by 7,500 with the new approach.	50,000.00	7,500.00				57,500.00
Stormwater Planning Grant	DEQ/Stormwater Planning Grant (LASID) -North Carolina Department of Environmental Quality utilizing American Rescue Plan funding	Approved 7-18-23 must be spent by 12-26	ARPA funding - funds must be obligated by December 31, 2024 and spent by December 31, 2026.	The City of Lenoir applied for a Stormwater Planning grant in the amount of \$400,000. The City of Lenoir has identified three top stormwater system priorities to address that will further position the City to better manage and plan for the operations of the city-wide stormwater system. The priorities and associated strategies were developed by the City staff and consultants from Freese & Nichols, Inc. The City was awarded 248,640 in funding from the North Carolina Department of Environmental Quality utilizing American Rescue Plan funding.	248,640.00					248,640.00
Mulberry/West End Playground Improvements	Local Funds	Mar-25		This project includes replacement or new installation of select pieces of playground equipment at the City's Mulberry Rec. Center and West End Community Park. The project has been awarded and should begin in late Q1 or early Q2 2025.		71,000.00				71,000.00
West End Community Park Upgrades	Local Funds	Mar-25		Several improvements to the West End Community Park are programmed for FY24-25, including shelter repairs and upgrades, basketball court repairs, and walkway repairs. These improvements will complement the addition and relocation of playground equipment as noted above.		25,000.00				25,000.00
Subtotal					6,234,640.00	720,272.00	2,215,875.00	50,000.00	273,725.00	9,494,512.00
Project Funding - Approved But Not Started Or in the Planning Phase										
Downtown Signalization Improvements - Two Way Streets	State Allocation	23-Oct	Funds appropriated by the General Assembly. The funds must be spent by 10-2025	The City received \$300,000 in state allocated funding for this project for Downtown Signalization Improvements and two-way streets in the downtown area.			300,000.00		1,170,000.00	1,470,000.00
Downtown Veterans Monument Plaza Improvements	State Allocation	23-Oct	Funds appropriated by the General Assembly. The funds must be spent by 10-2025	The City received \$200,000 in state allocated funding for this project for improvements to the Downtown Veterans Memorial Plaza Improvements. Final cost estimates to be determined. Planning is underway.			200,000.00			200,000.00
Finley Avenue Area Water Project	State Allocated Funds	2022/2024	Allocation of nonrecurring funds appropriated for the 2022-2023 fiscal year from the Clean Water and Drinking Water Reserve. Funds must be obligated by December 31, 2026 (S.L. 2022-74)	This project was identified and placed in the CIP several years ago. Its will improve the low pressure concerns in the area around the Finley water tank through system improvements that create a medium pressure zone in the specified area. Preliminary engineering has been completed and the report was used for a funding application that was submitted to the State Revolving Loan Fund in the fall of 2020. The first application was declined. The applications was resubmitted after making several changes to the scope of the project. The project was not funded by the State Revolving Loan Fund. The project was approved for funding utilizing APR funds allocated at the state level in 2022. The engineering and design phases are underway and the bidding process is expected to begin Fall of 2023. The Erosion Control approval has been received. Responses to comments have been issued to Public Water Supply. With the Public Water Supply approval in hand, DWI will soon send their approval, which is the final approval needed to move forward. McGill is currently reviewing plans to ensure they are ready for bidding. In addition, they are finalizing all bid documents, verifying quantities, setting up alternate bid items, and developing a construction sequence plan for the Tank. McGill expects the project could advertise for bids within the next few weeks.			6,300,000.00			6,300,000.00
Gateway Signs (4) Phase #3	TBD/LTDA	TBD	TBD	Funding for four entry signs at the City Limit entrances. Funding was received from the LTDA for the design phase.		900,000.00		100,000.00		1,000,000.00
Greenway LAPP Project	Surface Transportation Program Direct APPT Fund		Funding for Connection Project Segments 1 through 5 in the amount of \$2,168,000 and the City committed up to \$433,600 as a cash match for the selected Lenoir Greenway Extension	Park Connection Project proposes the addition of five (5) greenway segments that will provide connectivity to existing and future greenway segments and segments currently under construction. The total proposed segments have a length of 7,225 LF or approximately 1.37 miles. The proposed greenway segments run parallel to existing right of ways and crosses through sections of private property. In 2024, the Design was completed, M&C is working to secure Right Of Way from adjacent property owner (Lenoir Building Supply) in order to build this Greenway Connector.	1,734,400.00		433,600.00			2,168,000.00
Harper Avenue Sewer Line Replacement	TBD	TBD	Operating Funds	The City of Lenoir lists the proposed project titled the Harper Avenue Sewer Line Replacement Project the current CIP and included in the current fiscal year's budget. The Harper Avenue sewer replacement project general involves the replacement of approximately 2,000 linear feet of an existing 8-inch diameter gravity sewer line that is a contributor to inflow and infiltration and has limited capacity due to pipe degradation. Additionally, the project may include the replacement and/or the remediation of manholes. A Request for Qualifications process was initiated and three firms submitted qualifications. These firms were Goodwyn Mills Cawood, McGill Associates, Wetherill Engineering. After review of the qualifications, the City awarded the contract to McGill Associates.		550,000.00				550,000.00
Harper Avenue Streetscape	Operating	TBD		The project includes a conceptual streetscape plan for upgrading the Harper Avenue streetscape from NC-64 to Ridge Street NW that attracts and welcomes visitors from the highway into Downtown Lenoir. Harper's Ave is a city owned Street with two travel lanes and a center turn lane. The proposed study area is approximately 3,300 linear feet. Freese and Nichols, Inc., will provide services for the City of Lenoir.		198,511.00				198,511.00

City of Lenoir - Projects										
Project	Funding Source	START/END DATE	TERMS	Description	Grant/ Loan Amount	City Match	ARPA/SCIF	LTDA/CDBG	Other	Total Cost
Lenoir Fire Sinkhole - Sewer Line Repair	Enterprise Funds			The utility relocation portion of this project will be bid out separate of the infrastructure repair and building stabilization portion of the project. Once utility relocation plans have been finalized, the infrastructure repair/vibrialization design will be updated and LET for bid. Currently, the utility relocation or Sanitary Sewer Replacement and Relocation is in progress. In an attempt to simplify the LFD Infrastructure Repair (sinkhole) project and attract more potential bidders, the replacement and/or relocation of approximately 900 linear feet of sanitary sewer was removed from the original project scope. After a review of alternatives and a feasibility study by McGill Associates, a relocation of the sanitary sewer infrastructure within the project footprint was authorized by City staff. The new design, performed by McGill Associates, includes replacement of existing sewer main north of West Avenue and relocation/re-routing of sewer main from West Avenue to Ridge Street and Harper Avenue. The design is 90% +/- complete, and work is underway to obtain easement(s) from Caldwell County for the replacement section north of West Avenue. The project may be packaged with the East Harper sewer replacement project that is also in the final stages of design. The advertisement and bidding/award schedule for these projects should be finalized by the end of February 2025. A preliminary cost estimate by McGill Associates indicates that the LFD portion of the sewer replacement project is approximately \$1,200,000.		1,200,000.00				1,200,000.00
Lenoir Fire Sinkhole - Building Stabilization - Stormwater Repair	ARPA Funds/State Allocation	ARPA - 3-21/ Encumbered by 12-24, Spent by 12-26 OSBM - 10-23 start	ARPA Revenue Replacement option - funds must be obligated by December 31, 2024 and spent by December 31, 2026. OSBM - Funds appropriated by the General Assembly. The funds must be spent by 10-2025	The City received \$500,000 in state allocated funding for the Lenoir Fire Dept Building Stabilization that will be used for the repair of the sinkhole at Fire Station 1. ARPA will cover 623,843.15 of the project. Engineering plans have been completed to repair the sinkhole. The City has \$1,123,843.15 in hand. The LFD Infrastructure Repair Project was LET in May 2024. No bids were received and project was not rebid. After conversation it was decided to seek alternative design solutions for public utility (water, sewer) relocation. The utility relocation portion of this project will be bid out separate of the infrastructure repair and building stabilization portion of the project. (See above) Engineers are currently working on the plans.		2,876,156.85	1,123,843.15			4,000,000.00
Water Interconnection Project	State Allocation	23-Oct	Funds appropriated by the General Assembly. The funds must be spent by 10-2025	The water distribution system analysis identified a possible interconnection of the Lenoir water system with a neighboring utility in the region. A more detailed engineering review of this project is being finalized. This will generally include the construction of approximately 4 miles of 20-inch diameter water transmission main between the Town of Valdese's Water System and City of Lenoir's Water System, including a Lake Rhodhiss water main crossing, a water pump station with standby generator, valves, hydrants, master meter, water main connections, and all related appurtenances. The City received a direct appropriation of \$17,000,000 (less loan fees) through the NC General Assembly in the 23-24 state budget to fund the undertaking of this project. This project is being designed by McGill currently.			17,000,000.00			17,000,000.00
Subtotal					1,734,400.00	5,724,667.85	25,357,443.15	100,000.00	1,170,000.00	34,086,511.00
Funding Opportunities - Application Submitted										
Arrowood Bridge Replacement	FEMA BRIC	TBD	TBD	The Public Works Director worked with consultant, Mattern and Craig, to develop a FEMA grant application for replacement of the Arrowood Street Bridge. The application process began in November, 2021, with intermediate submission deadlines in November, December, and a final submission deadline in January, 2022. The application includes a funding request for \$525,000 (70%), and notice of award, if successful, should occur in July, 2022. The Grant was not funded but was resubmitted Fall of 2022 and was not funded. In 2024, Mattern and Craig (M&C) continues to look for funding sources for this bridge replacement. We were contacted by NCDOT (06/2024) due to findings during their annual inspection. M&C reviewed the inspection report as well. It would not be cost effective to attempt to make repairs as the structure would have to basically be replaced. We will be working to secure funding to replace this structure in 2025.					834,000.00	834,000.00
Sewer Outfall Upgrade	FEMA BRIC	TBD	TBD	FEMA made available a grant opportunity for funding projects that improves or mitigates infrastructure that is located in flood hazard areas. The Utilities Department, working with the Western Piedmont COG, identified a potential project and submitted a grant application for 75% funding with a 25% local match. The project would involve the construction of an equalization basin to equalize the flow during severe rain events and a new septic tank receiving station at the Lower Creek Wastewater Treatment Facility. In addition, funds have been requested to replace the sewer line that follows Zack's Fork Creek from Pennell Street to the soccer complex on Zack's Fork Rd. The total project cost is The City of Lenoir is dedicated to contribute 25% of the overall cost, amounting \$2,400,000.00, as matching funds from the Enterprise Fund for this \$9,600,000 project. The sewer line replacement is currently in the Utilities Department CIP. The equalization basin is part of a larger renovation project for Lower Creek also identified in the current CIP. The Grant was not funded but was resubmitted in the Spring of 2024 and remains unfunded.	7,200,000.00	2,400,000.00				9,600,000.00
OVT Connector Greenway and Sidewalk Project	NC Great Trails State Grant Program	TBD	TDB	This funding application was submitted 11.12.24 and includes a request of \$497,994 (66% project cost) for construction of greenway and sidewalk connections from Harper and West Avenue to Willow Street and the OVT Pavilion project. The grant was submitted to Great Trail late 2024.	497,994.00	248,997.00				746,991.00
Subtotal					7,697,994.00	2,648,997.00	-	-	834,000.00	11,180,991.00
Pending Projects										
Water Project - Hwy 18	TBD	TBD	TBD	Fund water line upgrade to improve the water pressure on Morganton Blvd. (HWY 18) and the Fairview area. The total project cost is estimated to be approximately \$2.6 million.					2,600,000.00	2,600,000.00
Hickory Water Interconnect	TBD	TBD	TBD	Exploring the possibility of interconnecting with Hickory for a back-up water supply. Estimated costs \$40,000,000 to \$70,000,000.					40,000,000.00	40,000,000.00
Whitnel Water Transmission Main Replacement - Phase #1	Infrastructure Funds or SRF Funding - TBD	TBD	TBD	This project was identified in the water distribution system analysis as a top priority project. It would replace the existing 20 inch line from the water plant to Sawmills with a 24 inch line.					5,406,000.00	5,406,000.00
Subtotal					-	900,000.00	-	100,000.00	48,006,000.00	49,006,000.00
Grant Total					23,532,948.62	10,283,752.85	30,508,318.15	652,380.00	54,064,754.00	119,042,153.62

FY 2025-2026

Outstanding Items

- Workers Comp:
- General Liability:
- Health:
- Retirement System: 0.75% for GF and 1.00% for LEO

Current & Future Funding Commitments

- Hospital Avenue Sidewalk -	\$3,526,661	\$2,536,000/\$634,000 - City*
- RTP Grant -	\$250,000/\$62,500 in-kind*	
- LFD Sinkhole -	\$2,500,000 +/-	
- LFD Sinkhole - Sewer Relocation -	\$1,200,000	
- Strategic Milling/Paving: Hospital Ave. -	\$112,500+	
Summerhill -	\$93,750+	
Parkview Streets -	\$75,500+	
- Arrowood Bridge -	\$525,000/\$225,000 - City	
- Downtown 2-way Traffic Conversion (3-Phases):		
Phase 1 -	\$125,000	
Phase 2 -	\$960,000	
Phase 3 -	\$600,000	
- The Campus:		
LHS Auditorium -	\$1,564,304	
Gymnasium/Events Center -	\$3,381,909	
OVT Pavilion -	\$1,877,381	
Visitor Center -	\$714,815	
Field/Stadium -	TBD	
Band Bldg. -	TBD	
- Circle Drive Repair -	TBD	
- Gateways Signs (4) -	\$1,000,000	
- Harper Avenue Streetscape -	TBD	
- LFD 1 Renovation -	\$1,125,960	
- LFD 2 Renovation -	\$478,995	
- Cemetery Expansion -	TBD	
- Holiday Decorations -	TBD	
- Greenway NCDOT LAP Project (Harper to Mulberry) -	\$2,167,750	\$1,734,400/\$433,600 - City

OTHER

*already funded

CITY OF LENOIR
COUNCIL ACTION FORM

I. Agenda Item:

Bid Award: Zacks Fork Greenway Loop Connector Grading and Installation

II. Background Information:

The City of Lenoir solicited bids informally for the grading and installation of the Zacks Fork Greenway Loop Connector. Mattern & Craig provided design and survey for the 10' wide by 1,530' section of Greenway that will provide a connection to the east parking lot, splash pad, restroom facility and future ADA connection to the NE parking lot. This connector will provide a recreational loop for visitors and parents wishing to get their steps in while either spectating a soccer match or watching their children enjoy the splash pad. Three bids were received for the grading and installation of a 2" lift of B- Mix asphalt covering 15,300sq.ft. The funding for this contract will come from a State Capital Infrastructure Fund (SCIF) Grant the City of Lenoir was awarded in the amount of \$750,000 to expand the greenway. The Capital Project Ordinance was approved on May 17, 2022.

Bids were received as follows:

CH Barlow, LLC:	\$118,972.00
Mountain Crest, LLC:	\$121,300.00
J.T. Russell and Sons, LLC:	\$135,000.00

Attachments: Bid Sheets, Plan Sheets

III. Staff Recommendation:

Following the review of bids submitted, staff recommends awarding the bid to CH Barlow, LLC, for the grading and installation of the Zacks Fork Greenway Loop Connector for the total sum of **\$118,972.00**. CH Barlow, LLC, is appropriately licensed in the state of North Carolina and is adequately equipped to perform work of this nature.

IV. Reviewed by:

City Attorney: _____

Finance Director: _____

Public Works/Public Utilities Director: _____ **JAH** _____

CH Barlowe LLC
 1576 Zacks Fork Rd
 Lenoir, NC 28645
 US

Voice: 828-838-5230
 Fax:

QUOTATION

Quote Number: 114
 Quote Date: Mar 11, 2025
 Page: 1

Quoted To:

CITY OF LENOIR
 LENOIR, NC 28645

Customer ID	Good Thru	Payment Terms	Sales Rep
CITY	4/10/25	Net 10 Days	

Quantity	Item	Description	Unit Price	Amount
		JOB: WALKING TRAIL EXTENSION - ZACKS FORK ROAD/ SOCCER COMPLEX INSTALLATION OF NEW WALKING TRAIL AROUND EXISTING SOCCER FIELDS AS STAKED & PLANS PROVIDED BY CITY OF LENOIR. SCOPE OF WORK TO INCLUDE THE CONSTRUCTION OF A 10 FT. WIDE ASPHALT TRAIL WITH 2 AREAS WHERE THE TRAIL WILL BE TIED TO EXISTING STRUCTURES OR DRIVE. THESE 2 AREAS ARE NOT SHOWN ON DRAWINGS. REMOVE GRASS AND SOD 8 INCHES IN DEPTH TO AN OFF SITE AREA. PREPARE SUBGRADE, PURCHASE, HAUL AND PLACE 6 INCHES OF AGGREGATE BASE STONE AND PREP FOR ASPHALT. PURCHASE, HAUL, AND PLACE 2 INCHES OF 59.SB ASPHALT. ADDITIONAL GRADING AROUND SIGN AS SHOWN ON DRAWING. ** ALL CONSTRUCTION STAKING TO BE PROVIDED BY CITY OF LENOIR ** NO SEEDING		118,972.00
		Subtotal		118,972.00
		Sales Tax		
		TOTAL		118,972.00

Mountain Crest, LLC

*NC Contractor's License #69227
Unlimited Highway, Building, Water and Sewer
NCDOT Approved Contractor*

1264 Taylorsville Road, SE
Lenoir, NC 28645
Office (828) 758-3003
Cell (828) 312-9000
mtncrestllc@yahoo.com

Proposal for: City of Lenoir

Date: 3-10-2025

Proposal: Greenway Grade & Pave

Proposal + / -1530' of 10' wide green way

Items included:

Clearing

Haul off sod

Grade

6" ABC

2" S9.5B 10' wide paving in one lift (layer)

Build shoulders and shape disturbed area

Seed and mulch disturbed area

Lump Sum \$ 121,300.00

COMMENTS / EXCLUSIONS

Due to current supply chain disruptions, materials are subject to pricing at time of shipment.

Material availability and timelines of shipments cannot be guaranteed.

Due to fluctuations in the cost of liquid asphalt we reserve the right to adjust the above price if increases occur.

Grading as discussed in walk thru with staff not according to plan grades

Any drainage improvements pipe/etc., to be discussed if needed and cost associated

Exclusions:

Undercut and replacement of unsuitable materials

Stabilization fabric or geogrid

Soil tests, engineering, permits

Bond



201 Herman Sipe Road Conover, NC 28613
 Phone: (828) 464-0328 • Fax: (828) 464-8203

www.jtrussellandsons.com

NC License # 2767

To: City Of Lenoir	Contact:
Address: Lenoir, NC	Phone:
	Fax:
Project Name: Greenway At Wilson Soccer Field	Bid Number:
Project Location:	Bid Date: 3/6/2025

Item #	Item Description
1	Greenway @ 1528' X 10'
1A	Strip Grass, Grade And Haul Off Excess Material To City Dump Site
1B	6" ABC Stone
1C	2" S9.5B
1D	Seed & Straw Along Edges As Necessary

\$135,000.00

Notes:

- The above prices do not include Performance and Payment Bond. Add 3% if bond is required.
- Traffic control is NOT included.
- Night work is NOT included.
- Removal & replacement of unsuitables, dewatering, drying and chemical treatment of soils is not included.
- Asphalt pricing based on the NCDOT index for March 2025. Adjustments for increasing index will be made per NCDOT Specifications.
- Pricing is firm for 30 days.
- Proposal includes 1 mobilization. Additional mobilizations will be charged at \$9,000.00 each.
- Undercut and backfill of undercut are not included.
- Contractor to provide free and clear access to work area(s) including temporary roads, staging areas, or other temporary facilities needed to properly gain access to the site.
- All survey and layout of grades, lane lines and pavement widths to be provided by City of Lenoir. JTR will pave to grades established by others.
-

Payment Terms:

Payment due within 7 days after payment is made by Owner.

ACCEPTED:

The above prices, specifications and conditions are satisfactory and are hereby accepted.

Buyer: _____

Signature: _____

Date of Acceptance: _____

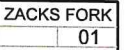
CONFIRMED:

JT Russell - Conover

Authorized Signature: _____

Estimator: David Stamey

(828) 464-0328 dastamey@jtrussellandsons.com



CITY OF LENOIR
COUNCIL ACTION FORM

I. Agenda Item: Request for Approval of Change Order number one for the Rhodhiss Flashmix Basin Repair project.

Background Information: Council approved the Rhodhiss Flashmix Basin Repair project at the April 2, 2024 meeting with a contract amount of \$844,051.50 and a contingency amount of \$84,405. During the construction/repair project opportunities presented to receive a credit and to conduct additional repairs and assistance to SKA as they performed assessment work of the sediment basin.

Change order number one is to modify the existing construction contract by utilizing the existing flash mixer frames and to provide a credit in the amount of (\$39,492.90) back to the City. Provide cold weather containment for additional repairs in the amount of \$32,835.48. To assist SKA with sediment basin assessment work in the amount of \$20,179.20. The total value of changes reflects an increase of \$13,522.68. Change order number one also extends the contract time to May 30, 2025.

There are still unused unit prices for materials, allowances, and contingency funds remaining of over \$85,000 in the project budget.

II. Staff Recommendation: Staff recommends City Council approve Change Order number one for the Rhodhiss Flashmix Basin Repair project, as presented.

III. Reviewed by:

City Attorney: _____

Finance Director: _____

Public Works/Public Utilities Director: Jeff Charch

Date of Issuance: 02/26/2025

Owner: City of Lenoir

Contractor: Freyssinet, Inc.

Engineer: McGill Associates

Project: Concrete and Waterproofing Repairs

Effective Date:

Owner's Contract No.:

Contractor's Project No.:

Engineer's Project No.:

09.010022

The Contract is modified as follows upon execution of this Change Order:

Description: To utilize the existing flash mixer frames and to provide a credit in the amount of (\$39,492.90) back to the City. Provide cold weather containment for additional repairs in the amount of \$32,835.48. To assist SKA with sediment basin assessment work in the amount of \$20,179.20. The total value of changes reflect an increase of \$13,522.68. This Change Order will also extend the contract time to May 30, 2025.

Attachments: *Change Order Summary, with Contractor's change order request documentation*

CHANGE IN CONTRACT PRICE	CHANGE IN CONTRACT TIMES
Original Contract Price: \$844,051.50	Original Contract Times: Substantial Completion: <u>185</u> Ready for Final Payment: <u>200</u> days or dates
[Increase] [Decrease] from previously approved Change Orders No. <u>0</u> to No. <u>0</u> : \$0.00	[Increase] [Decrease] from previously approved Change Orders No. <u>0</u> to No. <u>0</u> : Substantial Completion: <u>0</u> Ready for Final Payment: <u>0</u> days or dates
Contract Price prior to this Change Order: \$844,051.50	Contract Times prior to this Change Order: Substantial Completion: <u>185</u> Ready for Final Payment: <u>200</u> days or dates
[Increase] [Decrease] of this Change Order: \$13,522.68	[Increase] [Decrease] of this Change Order: Substantial Completion: <u>134</u> Ready for Final Payment: <u>119</u> days or dates
Contract Price incorporating this Change Order: \$857,574.18	Contract Times with all approved Change Orders: Substantial Completion: <u>319</u> Ready for Final Payment: <u>319</u>

RECOMMENDED:
By: [Signature]
Engineer (if required)
Title: OFFICE MANAGER
Date: 3-17-25

ACCEPTED:
By: _____
Owner (Authorized

ACCEPTED:
By: [Signature]
Contractor (Authorized
Title: Operations Manager
Date: 03/06/2025

Approved by Funding Agency (if applicable)

By: _____ Date: _____
Title: _____



CHANGE ORDER SUMMARY
City of Lenoir
Flash Mixer Basin Improvements
9.010022

PROPOSED CHANGE ORDER NO. DETAILS

CONTRACT AMOUNT REVISIONS				
CO Proposal	Date Submitted	Bid Schedule Description	Unit Price	Total Price
1	11/20/2024	Existing flash mixer frames	\$ (39,492.00)	
				\$ (39,492.00)
	1/22/2025	Containment for cold weather placement	\$ 32,835.48	
				\$ 32,835.48
	2/4/2025	Sediment basin assessment	\$ 20,179.20	
				\$ 20,179.20
				\$ -
Sub-Total Including all Change Orders				\$ 13,522.68

CONTRACT TIME REVISIONS	Original Contract Time	CO 1 Days	Adjusted Contract Time
Original Contract Time to Substantial Completion	185		185
Original Contract Time to Final Completion	200		200

ADJUSTED CONTRACT AMOUNT	
Original Contract Amount	\$ 844,051.50
Change Order No. 1	\$ 13,522.68
	\$ -
Contract Amount Incorporating Change Orders	\$ 857,574.18



February 4, 2025

090880

Curtis Baker – Construction Administrator
McGill Associates, PA
1240 19th Street Lane NW
Hickory, NC 28601
Office: (828) 328-2024 Mobile: (828) 455-7677
Email: Curtis.Baker@mcgillassociates.com

ATTN: Curtis Baker

Reference: Project Name: George L. Bernhardt, Sr. Lake Rhodhiss Water Treatment Plant
Project Location: 5474 Waterworks Road, Granite Falls, NC 28630
Freyssinet Project No.: 00090880

Subject: Proposal for Assisting with Assessments on Sediment Basins

Dear Mr. Baker,

Freyssinet acknowledges the receipt of the request for assistance with the assessment work on the sediment basins. Freyssinet will provide support through access, labor, and equipment to ensure the successful completion of the assessment. Freyssinet is seeking a change order for additional compensation in the amount of \$20,179.20.

If you require any further information, please let me know.

Sincerely,

Nick Foster
Project Coordinator
Freyssinet, Inc.
(984)303-0995 Cell

Freyssinet, Inc.

44880 Falcon Place, Suite 100 – Sterling, VA 20166 – Tel: (703) 378-2500 – Fax: (703)378-2700

EQUAL OPPORTUNITY EMPLOYER

A SUBSIDIARY OF  SOLETOANCHE FREYSSINET



44880 Falcon Place, Suite 100
Sterling, VA 20166
Off: 703 378 2500 / Fax: 703 378 2700
Email: nick.foster@freyssinetusa.com

PROPOSAL

DATE: *October 31, 2024*

TO: *Curtis Baker – Construction Administrator
McGill Associates, PA
1240 19th Street Lane NW
Hickory, NC 28601
Office: (828) 328-2024 Mobile: (828) 455-7677
Email: Curtis.Baker@mccgillassociates.com*

PROJECT: *Project Name: George L. Bernhardt, Sr. Lake Rhodhiss Water Treatment Plant
Project Location: 5474 Waterworks Road, Granite Falls, NC 28630
Freyssinet Project No.: 00090880*

FREYSSINET, Inc. (hereinafter known as "Freyssinet"), proposes to provide equipment, labor, materials, and supervision to *George L. Bernhardt, Sr. Lake Rhodhiss Water Treatment Plant* (hereinafter known as "Purchaser") for workers, materials and equipment to be utilized in the (1) Repair of Flash Mixer Beam. This Proposal expires if not accepted within (30) calendar days of the proposal date unless extended in writing by Freyssinet. If the terms and conditions in Attachment A are not incorporated into the final agreement between Freyssinet and the Purchaser, the proposed price is subject to change.

BID DOCUMENTS:

- Contract Drawings, sheets:
 - Bullentin DWG 1-SCHEM. PLAN

SCOPE OF WORK BY FREYSSINET:

- Beam Replacement
 - Install temporary struts/shoring
 - Remove existing beam(Cut at cross braces)
 - Install new beam(weld to cross braces)
 - Weld in stiffeners to all beams
 - Install angles to flash mixer walls
 - Cut all beam ends 1/2" to 3/4" from walls
 - Apply protective coating system to all beams

PRICING PROPOSAL:

Freyssinet proposes to perform work described in this proposal for the prices below. It is understood that final payment will be based on the actual quantities and that estimated quantities listed below are for estimating and bidding purposes only.

Item No.	Item	UM	Qty	Amount
1	Flash Mixer Beam Repair #1	LS	1	\$ 14,288.55
2	Flash Mixer Beam Repair #2	LS	1.00	\$ 14,288.55
				\$ 28,577.10

Item No.	Item	UM	Qty	Amount
1	B- Shoring (Design And Construction)	LS	1	\$ 20,900.00
2	C- Bracing (Design And Construction)	LS	1	\$ 10,400.00
3	E- Removal Of Existing Flash Mixer Steel Beams	LS	1	\$ 6,870.00
4	F- Fabrication And Installation Of New Flash Mixer Support	LS	1	\$ 29,900.00
				\$ 68,070.00

Item No.	Item	UM	Qty	Amount
1	Flash Mixer Beam Repair #1 and #2 (Proposal)	LS	1.00	\$ 28,577.10
2	Flash Mixer Beam Replacement (Total of all line items)	LS	1.00	\$ 68,070.00
			Difference	\$ 39,492.90

CONFIDENTIALITY:

All specifications, drawings and technical data submitted by Freyssinet, for the purposes of this Proposal or the work performed under any resultant contract, are the proprietary work product of Freyssinet and are to be treated as confidential by the recipient. The information shall not be used for any purpose other than the evaluation of Freyssinet's bid or the performance of the work. None of the confidential information shall be disclosed to any third party for any purpose whatsoever without the prior express written consent of Freyssinet. Such information shall remain the property of Freyssinet and be returned to Freyssinet upon demand.

SUBMITTED BY:

Nick Foster
Project Coordinator
 Cell: 984-303-0995

Acceptance of this agreement includes Attachment A and any other noted attachments. Final acceptance of this contract is subject to an acceptable credit review.

ACCEPTANCE:

Purchaser: _____

FREYSSINET, INC.

By: _____

By: _____

October 2020

Page 2 of 6

Initials: Freyssinet ____ / Purchaser ____

FREYSSINET IS AN EQUAL OPPORTUNITY EMPLOYER



January 22, 2025

090880

Curtis Baker – Construction Administrator
McGill Associates, PA
1240 19th Street Lane NW
Hickory, NC 28601
Office: (828) 328-2024 Mobile: (828) 455-7677
Email: Curtis.Baker@mcgillassociates.com

ATTN: Curtis Baker

Reference: Project Name: George L. Bernhardt, Sr. Lake Rhodhiss Water Treatment Plant
Project Location: 5474 Waterworks Road, Granite Falls, NC 28630
Freyssinet Project No.: 00090880

Subject: Sediment Basin Repairs

Dear Mr. Baker,

Freyssinet acknowledges receipt of the request to perform additional work on the sediment basin at the rates stipulated in the current contract. While Freyssinet is prepared to undertake the requested work under these terms, we respectfully request a change order to account for additional costs associated with containment and operations in a cold environment.

Specifically, Freyssinet will be required to establish containment at six additional locations, including the provision of access, heat, and water. Furthermore, the freezing conditions will necessitate additional time to set up and break down equipment before and after each shift. These requirements substantially increase the complexity and scope of the work.

In light of these considerations, Freyssinet is seeking a change order for additional compensation in the amount of \$32,835.48.

If you require any further information, please let me know.

Sincerely,

Nick Foster
Project Coordinator
Freyssinet, Inc.
(984)303-0995 Cell

Freyssinet, Inc.

44880 Falcon Place, Suite 100 – Sterling, VA 20166 – Tel: (703) 378-2500 – Fax: (703)378-2700

EQUAL OPPORTUNITY EMPLOYER

A SUBSIDIARY OF  SOLETOANCHE FREYSSINET

CITY OF LENOIR
COUNCIL ACTION FORM

- I. Agenda Item:** Consideration to approve a funding resolution and required acceptance documents for a state loan and/or grant assistance for a process basin improvement project at the Lower Creek Wastewater Treatment Plant

Background Information: The process basins at the Lower Creek Wastewater Treatment Plant need updates. The included resolution will allow City staff to seek either grant assistance and/or state loan assistance to conduct the process basin upgrades.

- II. Staff Recommendation:** Staff recommends City Council approve the resolution and required acceptance documents, as presented.

- III. Reviewed by:**

City Attorney: _____

Finance Director: _____

Public Works/Public Utilities Director: Jeff Church

RESOLUTION BY THE LENOIR CITY COUNCIL

WHEREAS, The **City of Lenoir** has need for and intends to construct a project described as **Lower Creek Wastewater Treatment Plant Process Basin Improvements**, and

WHEREAS, The **City of Lenoir** intends to request State loan and/or grant assistance for the project,

NOW THEREFORE BE IT RESOLVED, BY THE CITY OF LENOIR CITY COUNCIL:

That **City of Lenoir**, the **Applicant**, will arrange financing for all remaining costs of the project, if approved for a State loan and/or grant award.

That the **Applicant** will provide for efficient operation and maintenance of the project on completion of construction thereof.

That the **Applicant** will adopt and place into effect on or before completion of the project a schedule of fees and charges and other available funds which will provide adequate funds for proper operation, maintenance, and administration of the system and the repayment of all principal and interest on the debt.

That the governing body of the **Applicant** agrees to include in the loan agreement a provision authorizing the State Treasurer, upon failure of the **City of Lenoir** to make a scheduled repayment of the loan, to withhold from the **City of Lenoir** any State funds that would otherwise be distributed to the local government unit in an amount sufficient to pay all sums then due and payable to the State as a repayment of the loan.

That **Scott Hildebran, City Manager**, the **Authorized Representative** and successors so titled, is hereby authorized to execute and file an application on behalf of the **Applicant** with the State of North Carolina for a loan and/or grant to aid in the study of or construction of the project described above.

That the **Authorized Representative**, and successors so titled, is hereby authorized and directed to furnish such information as the appropriate State agency may request in connection with such application or the project: to make the assurances as contained above; and to execute such other documents as may be required in connection with the application.

That the **Applicant** has substantially complied or will substantially comply with all Federal, State, and local laws, rules, regulations, ordinances, and funding conditions applicable to the project and to Federal and State grants and loans pertaining thereto.

Adopted this the 1st day of April, 2025 at City of Lenoir, North Carolina.

Joseph L. Gibbons, Mayor

CERTIFICATION BY THE RECORDING OFFICER

The undersigned duly qualified and acting **City Clerk** of the **City of Lenoir** does hereby certify: That the above/attached resolution is a true and correct copy of the resolution authorizing the filing of an application with the State of North Carolina, as regularly adopted at a legally convened meeting of the **City Council** of the **City of Lenoir** duly held on the _____ day of _____, 2025; and, further, that such resolution has been fully recorded in the journal of proceedings and records in my office. IN WITNESS WHEREOF, I have hereunto set my hand this _____ day of _____, 2025.

Signature of Recording Officer

Shirley M. Cannon, City Clerk

Printed Name and Title